Standing Appropriations Bill House File 2700

FINAL ACTION

April 25, 2008

An Act relating to state and local finances by providing for funding of property tax credits and reimbursements, by making, increasing and reducing appropriations, providing for salaries and compensation of state employees, providing for matters relating to tax credits, providing for fees and penalties, and providing for properly related matters, and including effective and retroactive applicability date provisions.

Fiscal Services Division
Legislative Services Agency

NOTES ON BILLS AND AMENDMENTS (NOBA)

Available on line at http://www3.legis.state.ia.us/noba/index.jsp

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HOUSE FILE 2700 STANDING APPROPRIATIONS BILL

FUNDING SUMMARY

DIVISION I – MENTAL HEALTH ALLOWED GROWTH

DIVISION II – STANDING APPROPRIATIONS AND RELATED MATTERS

STANDING APPROPRIATION LIMITS

PROPERTY TAX CREDIT FUND

CASH RESERVE FUND

- Appropriates a total of \$127.9 million from the General Fund for FY 2009 and \$170.9 million from other funds for FY 2009. In addition, the Bill makes General Fund appropriations for FY 2010 of \$70.9 million.
- Appropriates \$69.9 million for Mental Health Allowed Growth for FY 2010. This is an increase of \$15.9 million compared to the FY 2009 appropriation in SF 2425 (FY 2009 Health and Human Services Appropriations Bill). (Page 1, Line 4)
- Permits the Executive Branch to continue to use the budgeting-for-results process for FY 2010 in lieu of the information currently required by statute. (Page 1, Line 22)
- Reduces the standing unlimited appropriation to the General Assembly by \$1.4 million for FY 2009. The total budget is reduced from \$38.2 million to \$36.8 million. (Page 2, Line 7)
- Limits the following FY 2009 General Fund standing appropriations to the amounts specified to maintain the current level of funding:
 - \$14.4 million to the Department of Education for Instructional Support. (Page 2, Line 20)
 - \$8.6 million to the Department of Education for Non-Public Transportation. (Page 2, Line 29)
 - \$55.5 million to the Department of Education for the Educational Excellence Program. (Page 3, Line 1)
 - \$2.7 million to the Department of Revenue for the Statewide Fire and Police Officer Retirement System. (Page 3, Line 4)
- Appropriates \$99.8 million from the FY 2008 General Fund surplus to the Property Tax Credit Fund. (Page 3, Line 9)
- Appropriates \$44.4 million from the General Fund to the Property Tax Credit Fund. (Page 3, Line 30)
- Transfers \$13.9 million from the Salary Adjustment Fund surplus to the Property Tax Credit Fund. (Page 3, Line 34)
- Appropriates funds from the Property Tax Credit Fund for FY 2009 for the following property tax credits:
 - \$99.3 million for the Homestead Property Tax Credit. (Page 4, Line 19)
 - \$34.6 million for the Agricultural Land and Family Farm Tax Credit. (Page 4, Line 22)
 - \$2.8 million for the Military Service Tax Credit. (Page 4, Line 25)
 - \$23.2 million for the Elderly and Disabled Tax Credit. (Page 4, Line 28)
- Eliminates the requirement that an appropriation be made from the General Fund to the Cash Reserve Fund to maintain a maximum balance equal to 7.5% of the Revenue Estimating Conference estimate for FY 2009 as established in December 2007. (Page 5, Line 32)

HOUSE FILE 2700 STANDING APPROPRIATIONS BILL

REVENUE ESTIMATE

AREA EDUCATION AGENCIES

DIVISION III – SALARIES, COMPENSATION, AND RELATED MATTERS

DIVISION IV – MISCELLANEOUS STATUTORY CHANGES AND APPROPRIATIONS • Provides that the revenue estimate of April 4, 2008, is to be used to determine the expenditure limitation for FY 2009, rather than the December 11, 2007, estimate. (Page 6, Line 1)

FISCAL IMPACT: This permits an additional \$48.6 million to be appropriated for FY 2009.

- Reduces the State aid allocation for Area Education Agencies (AEAs) by \$2.5 million for FY 2009. This is in addition to the \$7.5 million reduction in current law, making the total reduction \$10.0 million for FY 2009. (Page 6, Line 18)
- Provides salary increases for justices, judges, and magistrates. (Page 7, Line 11)
- Increases the salary ranges for State officers by 3.0%. (Page 10, Line 8 through Page 12, Line 13)
- Appropriates \$88.1 million from the General Fund to the Salary Adjustment Fund and allocates \$7.6 million for the Judicial Branch. (Page 12, Line 14)
- Appropriates \$1.5 million from the Road Use Tax Fund and \$8.3 million from the Primary Road Fund to the Salary Adjustment Fund. (Page 15, Line 24 and Page 15, Line 32)
- Provides supplemental expenditure authorization for revolving trust funds, or other special funds, except the Road Use Tax Fund and the Primary Road Fund, to be used to fund salary adjustments. (Page 16, Line 10)
- Permits sworn peace officers in the Department of Public Safety, not covered by a collective bargaining agreement, to receive the same per diem meal allowance as covered sworn peace officers. (Page 16, Line 34)
- Makes a variety of statutory changes. Most of these changes result from legislation introduced during the 2008 Legislative Session that received approval in either the House or Senate. For a specific list, review the Code cites listing. (Page 18, Line 3 through Page 55, Line 1)
- Makes the following appropriations from the General Fund:
 - \$1.0 million standing appropriation for the World Prize beginning in FY 2010. (Page 20, Line 24)
 - \$160,000 for FY 2009 to the Board of Regents for the Real Estate Education Program at the University of Northern Iowa. (Page 55, Line 2)
 - \$5.5 million to the Department of Human Services for rebasing of hospital reimbursement rates under the Medicaid Program. (Page 55, Line 16)
 - \$1.0 million to the Department of Natural Resources for deposit in the Independent Redemption Center Grant Fund. (Page 56, Line 7)

HOUSE FILE 2700 STANDING APPROPRIATIONS BILL

DIVISION IV (CONTINUED)

- General Fund appropriations (continued):
 - \$1.0 million to the Department of Human Services for shelter care. (Page 57, Line 15)
 - \$200,000 to the Department of Education for allocation to Iowa Western Community College for interpreters for the deaf. (Page 57, Line 26)
 - \$150,000 to the Department of Economic Development to support the United States Center for Citizen Diplomacy. (Page 58, Line 2)
 - \$200,000 (estimated) to the Peace Officers Retirement Fund (POR) to offset the impact of the permissive service credit. (Page 59, Line 11)
- Makes the following other fund appropriations:
 - \$1.0 million from the Healthy Iowans Tobacco Trust Fund to the Department of Public Health for tobacco use prevention and treatment. (Page 57, Line 5)
 - \$195,000 from the Federal Economic Stimulus and Jobs Holding Fund to the Department of Natural Resources for abatement, control, and prevention of ambient air pollution. (Page 58, Line 23)
- Reduces the weight generated by resident students receiving competent private instruction from licensed staff provided by the public school district from 0.6 to 0.3. (Page 61, Line 11)
- Makes an FY 2009 General Fund appropriation of \$146,000 for a one-time distribution to school districts that have expenditures associated with the home school assistance program. (Page 63, Line 5)
- Makes statutory changes related to campaign finance. (Page 63, Line 32 through Page 66, Line 31)
- Makes a variety of statutory corrective provisions. (Page 66, Line 34 through Page 76, Line 18)

DIVISION VIII – ANIMAL

DIVISION V – STATE AID FOR

SCHOOLS - ENROLLMENT

DIVISION VII - CORRECTIVE

APPROPRIATION

PROVISIONS

AGRICULTURE

DIVISION IX – RETIREMENT FOR SENIOR JUDGES

DIVISION VI - CAMPAIGN FINANCE

- DIVISION X CORE CURRICULUM FOR SCHOOLS
- DIVISION XI WAGE-BENEFITS TAX CREDIT PROGRAM

- Makes statutory changes to animal feedlot requirements. (Page 76, Line 21 through Page 78, Line 27)
- Defines the term "senior judge" and changes applicable statutory references. (Page 78, Line 30 through Page 81, Line 19)
- Makes changes to statutory language related to core curriculum requirements for schools. (Page 81, Line 22 through Page 84, Line 34)
- Makes changes to statutory language related to the Wage-Benefits Tax Credit Program. (Page 85, Line 2 through Page 86, Line 18)

HOUSE FILE 2700 STANDING APPROPRIATIONS BILL

EFFECTIVE DATES

ENACTMENT DATE

Specifies multiple effective date provisions.
(Page 7, Line 1; Page 60, Line 17 through Page 61, Line 8; Page 63, Line 27; and Page 78, Page 23)
This Bill was approved by the General Assembly on April 25, 2008.

House File 2700

House File 2700 provides for the following changes to the $\underline{\text{Code of Iowa}}$.

Page #	Line #	Bill Section	Action	Code Section	Description
2	7	3	Nwthstnd	Sec. 2.12	General Assembly Standing Appropriation
2	20	4	Nwthstnd	Sec. 257.20	Instructional Support
2	29	4	Nwthstnd	Sec. 285.2	Nonpublic School Transportation
3	1	4	Nwthstnd	Sec. 294A.25(1)	Educational Excellence Program
3	4	4	Nwthstnd	Sec. 411.20	Peace Officer Retirement Benefits
3	9	5	Nwthstnd	Sec. 8.57	Property Tax Credit Fund
4	4	5	Nwthstnd	Sec. 8.33	Nonreversion of Funds
4	19	5	Nwthstnd	Sec. 425.1	Homestead Property Tax Credit
4	22	5	Nwthstnd	Sec. 425A.1 and 426.1	Agricultural Land and Family Farm Tax Credits
4	25	5	Nwthstnd	Sec. 426A.1A	Military Service Tax Credit
4	28	5	Nwthstnd	Sec. 425.16-425.40	Elderly and Disabled Tax Credit
5	18	5	Nwthstnd	Sec. ALL	General Fund Surplus Prioritization
5	26	5	Nwthstnd	Sec. ALL	Property Tax Credit Amounts for FY 2010.
5	32	6	Nwthstnd	Sec. 8.57(1)(a)	Cash Reserve Appropriation
6	1	7	Nwthstnd	Sec. 8.22A(3)	Revenue Estimate Exception
6	18	8	Adds	Sec. 257.35(4A), Code Supplement 2007	Area Education Agency Funding Reduction
17	28	24	Amends	Sec. 173.10	State Fair Board Secretary Salary
18	3	25	Amends	Sec. 8.7	Grant Reporting
18	26	26	Amends	Sec. 8.9	Grants Enterprise Management Office
19	20	27	Amends	Sec. 12C.16(1)(b)(4), Code Supplement 2007	Credit Unions
20	3	28	Amends	Sec. 12C.17(1)(c), Code Supplement 2007	Credit Unions
20	13	29	Amends	Sec. 12C.17(4), Code Supplement 2007	Credit Unions
20	24	30	Adds	Sec. 15.368	World Food Prize Standing Appropriation
20	33	31	Amends	Sec. 15F.204(5)	Marketing for Community Attraction and Tourism

Page #	Line#	Bill Section	Action	Code Section	Description
21	6	32	Amends	Sec. 16.92(5)(c), Code	Iowa Finance Authority Mortgage Release
	Ū	02	7 1111011100	Supplement 2007	iona i manos riamonty mongago resouse
21	14	33	Adds	Sec. 21.5(1)(I)	Public Hospitals Closed Meetings
21	33	34	Adds	Sec. 22.7(60), Code	Closed Session Meeting Records
				Supplement 2007	•
22	16	35	Amends	Sec. 35A.8(5)(a), Code Supplement 2007	Authority for Veterans Bonuses
22	24	36	Amends	Sec. 35A.8(5)(b)(1), Code	Veterans Service Period
				Supplement 2007	
23	15	37	Adds	Sec. 68A.401A	Reports Related to Issue Advocacy
24	17	38	Adds	Sec. 68B.2A(4)	Conflict of Interest Provision
24	24	39	Amends	Sec. 68B.5A(2 and 5)	Lobbying Activity Clarifications
25	20	40	Adds	Sec. 68B.22(4)(hh), Code	Food and Beverage Gift Exemptions
				Supplement 2007	
25	25	41	Amends	Sec. 68B.32(1)	Technical Correction - Grants
26	7	42	Amends	Sec. 68B.32A(4), Code	Technical Correction - Grants
				Supplement 2007	
26	20	43	Amends	Sec. 84A.5(1)(a), Code	Standard Skills Assessment
	_			Supplement 2007	
27	2	44	Amends	Sec. 97A.10	Purchase of Eligible Service Credit
28	16	45	Adds	Sec. 103.6(5), Code	Electrician Licensing Rules
00	0.4	40	۸ ما ما م	Supplement 2007	Flashinian Linearina Danvinsonata
28	31	46	Adds	Sec. 103.22(2A), Code	Electrician Licensing Requirements
29	3	47	Amends	Supplement 2007 Sec. 135.63(2)(I)	Replacement of Hospital Facilities
29	3 25	48	Amends	Sec. 135B.5	Hospital License Fee Increase
30	14	49	Amends	Sec. 135B.10	Hospital Licensing Board Membership
30	23	50	Amends	Sec. 135C.40(1)	Health Care Facility Violations
31	30	51	Amends	Sec. 175.2(1)(m)	Definition of Net Worth for Agricultural Loans
32	35	52	Amends	Sec. 216A.162(2), if enacted	Native American Commission
				2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	
33	9	53	Amends	Sec. 216A.162(3)(a), if	Native American Commission
				enacted	
33	23	54	Amends	Sec. 216A.165, if enacted	Native American Commission
34	24	55	Amends	Sec. 216A.166, if enacted	Native American Commission

Page #	Line #	Bill Section	Action	Code Section	Description
35	1	56	Adds	Sec. 231C.20	Assisted Living Program Monitoring
35	20	57	Adds	Sec. 279.67	Competitive Living Wage
35	24	58	Amends	Sec. 321A.3(1, 5, and 6), Code Supplement 2007	Fees for Motor Vehicle Operating Records
36	24	59	Adds	Sec. 321A.3(8), Code Supplement 2007	Use of Motor Vehicle Operating Records
37	10	60	Amends	Sec. 331.304(10), Code Supplement 2007	Mobile Home Registration and Licensing
37	29	61	Amends	Sec. 364.3(5)	Mobile Home Registration and Licensing
38	13	62	Adds	Sec. 422.11V	Charitable Conservation Contribution Tax Credit
39	10	63	Adds	Sec. 422.33(25)	Charitable Conservation Contribution Tax Credit
39	35	64	Amends	Sec. 423.6(14)	Use Tax Exemption for Mobile or Manufactured Homes
40	17	65	Adds	Sec. 423B.1(6)(c)	Urban Renewal Projects
40	23	66	Amends	Sec. 423B.7(1)	Urban Renewal Areas
41	7	67	Adds	Sec. 423B.7(5A)	Special City Accounts
41	15	68	Adds	Sec. 423B.10	Funding Urban Renewal Projects
42	32	69	Amends	Sec. 423E.4(3)(b)(2)	Sales Tax Capacity Per Student
43	9	70	Amends	Sec. 423E.4(3)(b)(3)	Statewide Tax Revenues Per Student
43	22	71	Amends	Sec. 423E.4(8)	Technical Correction for Local Option Sales Tax
43	25	72	Amends	Sec. 423F.2(1)(b), if enacted	Sales Tax Capacity Per Pupil
44	6	73	Amends	Sec. 423F.3(3)(c), if enacted	Technical Correction - School Election
44	21	74	Amends	Sec. 441.37A(1)	Property Assessment Appeal Board
45	13	75	Amends	Sec. 441.37A(2)	Property Assessment Appeal Board Meetings
45	34	76	Amends	Sec. 441.38(1)	Local Board of Review Appeals
46	26	77	Adds	Sec. 441.38B	Judicial Review of Property Assessment Appeal Board Decisions
46	32	78	Adds	Sec. 455C.17	Grants for Redemption Centers
47	27	79	Amends	Sec. 535.8(1)	Definition of Lender for Real Estate Loans
48	12	80	Amends	Sec. 535.8(2)(a-b)	Real Estate Loan Fees

Page #	Line #	Bill Section	Action	Code Section	Description
50	26	81	Amends	Sec. 622.10(3)(a, d, and e), Code Supplement 2007	Patient Access to Health Care Records
52	10	82	Amends	Sec. 622.10(4), Code Supplement 2007	Fees for Health Care Records
52	35	83	Adds	Sec. 622.10(4A), Code Supplement 2007	Health Care Records
54	30	84	Amends	Sec. 6, Chapter 206, 2007 lowa Acts	Nonreversion of Funds
55	11	85	Nwthstnd	Sec. 8.33	Nonreversion of Funds
55	16	86	Nwthstnd	Sec. Various, SF 2425	Hospital Reimbursement Provisions
55	29	87	Amends	Sec. 124, SF 2420	Technical Correction - SF 2420 - TIME-21
56	17	89	Adds	Sec. 4.3(e), HF 2699	Wastewater and Sewer Project Funding
56	29	90	Amends	Sec. 16.4, HF 2699	Skills Training
58	35	96	Amends	Sec. 15, HF 2663	Technical Correction to HF 2663
59	26	100	Nwthstnd	Sec. 422.7(40)	Taxation of Active Duty Military Pay
60	7	102	Nwthstnd	Sec. 7J.2 and 8.33	Charter Agency Grant Fund
61	11	108	Amends	Sec. 257.6(1)(a)(5), Code Supplement 2007	State Aid for Schools
62	2	109	Adds	Sec. 257.11(5)(n), Code Supplement 2007	Competent Private Instruction
62	7	110	Amends	• •	t Competent Private Instruction Reports
63	32	114	Amends		t Electioneering Near Absentee Voting Sites
64	4	115	Amends	Sec. 53.11(4), Code Supplement 2007	Electioneering Near Satellite Voting Stations
64	12	116	Amends	Sec. 68A.404(1)	Campaign Reporting Thresholds
64	22	117	Amends	Sec. 68A.404(3)(a)	Campaign Reporting Thresholds for Advocacy Communication
64	28	118	Amends	Sec. 68A.406, Code Supplement 2007	Campaign Yard Signs
66	34	119	Corrective	Sec. 6, HF 2450	Economic Development Cleanup
67	9	120	Corrective	Sec.20.9(1)(n), if enacted	HF 2645 - Collective Bargaining
67	17	121	Corrective	Sec. 1, SF 2337	County Fairs
67	29	122	Corrective	Sec. 1, SF 2337	County Fairs

Page #	Line #	Bill Section	Action	Code Section	Description
68	13	123	Corrective	Sec. 1, HF 2646	Licensing Fire Equipment Installers
68	21	124	Corrective	Sec. 8, SF 473	Human Remains Disposition
68	32	125	Corrective	Sec. 1, HF 2197	Textbook Savings
69	15	126	Corrective	Sec. 279.15A(2), if enacted	HF 2645 - Collective Bargaining
70	6	127	Corrective	Sec. 53, SF 2420	TIME-21
70	29	128	Corrective	Sec. 40, SF 2420	TIME-21
71	7	129	Corrective	Sec. 6, SF 2386	Energy Efficiency
71	16	130	Corrective	Sec. 8, SF 2392	Insurance Division Life Settlements
72	1	131	Corrective	Sec. 21, SF 2350	Probate Omnibus
72	12	132	Corrective	Sec. 3, SF 2337	County Fairs
72	20	133	Corrective	Sec. 2, HF 2653	Mortgage Foreclosure Rescue Scam
73	2	134	Corrective	Sec. 1, HF 2103	College Student Aid Commission
73	25	135	Corrective	Sec. 18, HF 2555	Insurance Omnibus
73	33	136	Corrective	Sec. 40, HF 2651	Highway Motor Vehicle Policy
74	9	137	Corrective	Sec. 35, HF 2689	Renewable Fuel
74	14	138	Corrective	Sec. 10, SF 2316	Uniform Prudent Management of Institutional
					Funds
74	18	139	Corrective	Sec. 9, SF 2347	Optical Scan Voting
74	29	140	Corrective	Sec. 8, SF 2349	Cemetery Clean-up
75	19	141	Corrective	Sec. 1.5(c), SF 2432	FY 2009 Infrastructure Appropriations
75	27	142	Corrective	Sec. 1.9(a), SF 2432	FY 2009 Infrastructure Appropriations
76	21	143	Amends	Sec. 459.102(4)	Animal Agriculture Feedlot Requirements
76	32	144	Amends	Sec. 459A.103(3)	Animal Agriculture Feedlot Requirements
77	16	145	Amends	Sec. 459A.401(2)(a), Code	Animal Agriculture Feedlot Requirements
				Supplement	
78	30	149	Adds	Sec. 602.9202(3A)	Senior Judge Retirement Age
79	2	150	Amends	Sec. 602.9203(5)	Senior Judge Reappointment Criteria
79	11	151	Amends	Sec. 602.9204(1)	Senior Judge Retirement Criteria
80	13	152	Amends	Sec. 602.9204(2)(d-e)	Senior Judge Retirement Criteria
80	33	153	Amends	Sec. 602.9207(1)	Senior Judge Retirement Criteria
81	7	154	Amends	Sec. 602.9208(1)	Senior Judge Retirement Criteria
81	22	155	Amends	Sec. 256.7(26), Code	Core Curriculum Requirements
				Supplement 2007	
83	2	156	Amends	Sec. 256.9(57)	Core Curriculum Support

Page #	Line #	Bill Section	Action	Code Section	Description
83	35	157	Adds	Sec. 257.11(8A), Code Supplement 2007	Core Curriculum - Sharing Agreements
84	11	158	Amends	Sec. 280.2	Definition of Nonpublic School
84	19	159	Amends	Sec. 6, SF 2216	Core Curriculum Study
85	2	160	Amends	Sec. 15.335A(2)(b-c)	Wage-Benefits Tax Credit Program
85	19	161	Amends	Sec. 15.336	Wage-Benefits Tax Credit Program
85	27	162	Amends	Sec. 15G.112(1)	Wage-Benefits Tax Credit Program
86	1	163	Repeals	Sec. 422.33(18), Code Supplement 2007	Wage-Benefits Tax Credit Program
86	3	164	Repeals	Sec.422.60(10), Code Supplement 2007	Wage-Benefits Tax Credit Program
86	5	165	Repeals	Sec. 533.329(2)(m), Code Supplement 2007	Wage-Benefits Tax Credit Program
86	7	166	Repeals	Sec. 15I.2, 15I.3, and 422.11L, Code Supplement 2007	Wage-Benefits Tax Credit Program
86	9	167	Repeals	Sec. 15I.1, 15I.4, 15I.5, and 432.12G	Wage-Benefits Tax Credit Program

- 1 1 DIVISION I
- 1 2 MH/MR/DD SERVICES ALLOWED
- 1 3 GROWTH FUNDING == FY 2009=2010
- 1 4 Section 1. COUNTY MENTAL HEALTH. MENTAL RETARDATION. AND
- 1 5 DEVELOPMENTAL DISABILITIES ALLOWED GROWTH APPROPRIATION AND
- 1 6 ALLOCATIONS == FISCAL YEAR 2009=2010.
- 1 7 1. There is appropriated from the general fund of the
- 1 8 state to the department of human services for the fiscal year
- 1 9 beginning July 1, 2009, and ending June 30, 2010, the
- 1 10 following amount, or so much thereof as is necessary, to be
- 1 11 used for the purpose designated:
- 1 12 For distribution to counties of the county mental health,
- 1 13 mental retardation, and developmental disabilities allowed
- 1 14 growth factor adjustment for fiscal year 2009=2010:
- 1 15\$ 69,949,069
- 1 16 2. The amount appropriated in this section shall be
- 1 17 allocated as provided in a later enactment of the general
- 1 18 assembly.
- 1 19 DIVISION II
- 1 20 STANDING APPROPRIATIONS
- 1 21 AND RELATED MATTERS
- 1 22 Sec. 2. BUDGET PROCESS FOR FISCAL YEAR 2009=2010.
- 1 23 1. For the budget process applicable to the fiscal year
- 1 24 beginning July 1, 2009, on or before October 1, 2008, in lieu
- 1 25 of the information specified in section 8.23, subsection 1,
- 1 26 unnumbered paragraph 1, and paragraph "a", all departments and
- 1 27 establishments of the government shall transmit to the
- 1 28 director of the department of management, on blanks to be
- 1 29 furnished by the director, estimates of their expenditure
- 1 30 requirements, including every proposed expenditure, for the
- 1 31 ensuing fiscal year, together with supporting data and
- 1 32 explanations as called for by the director of the department

General Fund appropriation for the FY 2010 Mental Health Allowed Growth funding for counties.

DETAIL: This is an increase of \$15,867,759 compared to the FY 2009 Mental Health Allowed Growth appropriation in SF 2425 (FY 2009 Health and Human Services Appropriations Bill). This includes:

- An increase of \$7,592,099 to reflect the portion of this funding that is historically appropriated from the Health Care Trust Fund (HCTF) by action of a subsequent General Assembly (2009). This amount is appropriated from the HCTF for FY 2009 in SF 2425.
- An increase of \$8,275,660 for an additional 3.00% in the Mental Health Funding Formula for FY 2010.

Permits the Executive Branch to continue to use the budgeting-for results process for FY 2010. This is in lieu of the information currently required by statute. Requires all State departments and agencies to submit estimated expenditure requirements with supporting data and explanations to the Director of the Department of Management (DOM). Requires consultation with the Legislative Services Agency. Information submitted is also to include performance measures data.

1 33 of management after consultation with the legislative services1 34 agency.

- 1 35 2. The estimates of expenditure requirements shall be in a
- 2 1 form specified by the director of the department of
- 2 2 management, and the expenditure requirements shall include all
- 2 3 proposed expenditures and shall be prioritized by program or
- 2 4 the results to be achieved. The estimates shall be
- 2 5 accompanied by performance measures for evaluating the
- 2 6 effectiveness of the programs or results.
- 2 7 Sec. 3. GENERAL ASSEMBLY. The appropriations made
- 2 8 pursuant to section 2.12 for the expenses of the general
- 2 9 assembly and legislative agencies for the fiscal year
- 2 10 beginning July 1, 2008, and ending June 30, 2009, are reduced
- 2 11 by the following amount:
- 2 12 \$ 1,400,261
- 2 13 Sec. 4. LIMITATION OF STANDING APPROPRIATIONS.
- 2 14 Notwithstanding the standing appropriations in the following
- 2 15 designated sections for the fiscal year beginning July 1,
- 2 16 2008, and ending June 30, 2009, the amounts appropriated from
- 2 17 the general fund of the state pursuant to these sections for
- 2 18 the following designated purposes shall not exceed the
- 2 19 following amounts:
- 2 20 1. For instructional support state aid under section
- 2 21 257.20:
- 2 22 \$ 14,428,271

CODE: Reduces the General Assembly's FY 2009 General Fund standing unlimited appropriation by \$1,400,261.

DETAIL: The General Assembly's budget for FY 2009 totals \$38,196,841. This action reduces the budget to \$36,796,580.

CODE: Limits the FY 2009 standing appropriation to the Department of Education for Instructional Support.

DETAIL: Maintains current level of funding. By current statute, funding is capped at the FY 1993 amount of \$14,798,227 unless the General Assembly appropriates a different amount. This Bill reduces the capped amount by \$396,956 for FY 2009. If the funding were not capped, the amount required to fully fund the Program for FY 2008 would be \$57,537,600.

2 23 If the total amount of instructional support state aid Requires the Department of Education to prorate payments for 2 24 appropriated in accordance with this subsection is instructional support. 2 25 insufficient to pay the amount of instructional support state 2 26 aid to a district as determined under section 257.20, the 2 27 department of education shall prorate the amount of the 2 28 instructional support state aid provided to each district. 2 29 2. For payment for nonpublic school transportation under CODE: Limits the FY 2009 standing appropriation to the Department of Education for nonpublic school transportation. 2 30 section 285.2: 2 31 \$ 8.604.714 DETAIL: Maintains current level of funding. This is a standing unlimited appropriation that has been capped in recent years. 2 32 If total approved claims for reimbursement for nonpublic Requires the Department of Education to prorate payment of claims 2 33 school pupil transportation exceed the amount appropriated in for nonpublic school transportation reimbursement, if the claims exceed the appropriated amount. 2 34 accordance with this subsection, the department of education 2 35 shall prorate the amount of each approved claim. CODE: Limits the FY 2009 standing appropriation to the Department 3 1 3. For the educational excellence program under section 3 2 294A.25, subsection 1: of Education for the Educational Excellence Program. 3 3\$ 55.469.053 DETAIL: Maintains current level of funding. This is a standing limited appropriation of \$56,891,336 that has been reduced in recent years. This Bill reduces the appropriation by \$1,422,283 for FY 2009. NOTE: In HF 2679 (FY 2009 Education Appropriations Bill), a statutory change will include this item in the School Aid Formula and receive allowable growth beginning in FY 2010. CODE: Limits the FY 2009 standing appropriation for the Municipal 3 4 4. For the state's share of the cost of the peace Fire and Police Retirement System. 3 5 officers' retirement benefits under section 411.20:

DETAIL: Maintains current level of funding.

- 3 7 Sec. 5. PROPERTY TAX CREDIT FUND == PAYMENTS IN LIEU OF
- 3 8 GENERAL FUND REIMBURSEMENT.
- 3 9 1. a. Notwithstanding section 8.57, prior to the
- 3 10 appropriation and distribution to the senior living trust fund
- 3 11 and the cash reserve fund of the surplus existing in the
- 3 12 general fund of the state at the conclusion of the fiscal year
- 3 13 beginning July 1, 2007, and ending June 30, 2008, pursuant to
- 3 14 section 8.57, subsections 1 and 2, of that surplus,
- 3 15 \$99,849,544 is appropriated to the property tax credit fund
- 3 16 which shall be created in the office of the treasurer of state
- 3 17 to be used for the purposes of this section.
- 3 18 b. Notwithstanding any provision in section 8.57 to the
- 3 19 contrary in determining the amount of the appropriation to the
- 3 20 senior living trust fund pursuant to section 8.57, subsection
- 3 21 2, paragraph "a", the following shall apply:
- 3 22 (1) The surplus for the fiscal year beginning July 1,
- 3 23 2007, shall not include the amount appropriated to the
- 3 24 property tax credit fund pursuant to paragraph "a" of this
- 3 25 subsection.
- 3 26 (2) The remaining surplus after the operation of
- 3 27 subparagraph (1) shall be appropriated to the cash reserve
- 3 28 fund prior to any appropriation to the senior living trust
- 3 29 fund.
- 3 30 c. There is appropriated from the general fund of the
- 3 31 state to the property tax credit fund created in paragraph "a"
- 3 32 for the fiscal year beginning July 1, 2008, and ending June
- 3 33 30, 2009, the sum of \$44,400.000.
- 3 34 d. There is transferred from the surplus existing in the
- 3 35 salary adjustment fund at the conclusion of the fiscal year

CODE: General Fund appropriation of \$99,849,544 to the Property Tax Credit Fund established in the Office of the Treasurer from the FY 2008 General Fund surplus, prior to the appropriation and distribution to the Senior Living Trust Fund and the Cash Reserve Fund.

DETAIL: This Bill also appropriates \$44,400,000 from the General Fund and transfers \$13,937,263 from the Salary Adjustment Fund to the Property Tax Credit Fund and permits the use of \$1,682,157 from the FY 2008 Property Tax Credit Fund ending balance for FY 2009 property tax credits.

General Fund appropriation of \$44,400,000 to the Property Tax Credit Fund.

DETAIL: This is an increase of \$16,400,000 compared to the FY 2008 General Fund appropriation to the Property Tax Credit Fund.

Transfers \$13,937,263 from the Salary Adjustment Fund to the Property Tax Credit Fund.

PG LN House File 2700	Explanation
4 1 beginning July 1, 2007, and ending June 30, 2008, to the 4 2 property tax credit fund created in paragraph "a", the sum of 4 3 \$13,937,263.	DETAIL: The \$13,937,263 represents the remaining FY 2008 salary adjustment appropriation funds that were not needed to fully fund the cost of collective bargaining increases for FY 2008.
 4 4 e. Notwithstanding section 8.33, the surplus existing in 4 5 the property tax credit fund created pursuant to 2007 lowa 	CODE: Permits funds remaining in the Property Tax Credit Fund at the end of FY 2008 to be transferred to the Fund created for FY 2009.
 4 6 Acts, chapter 215, section 5, at the conclusion of the fiscal 4 7 year beginning July 1, 2007, and ending June 30, 2008, is 4 8 transferred to the property tax credit fund created in this 4 9 section. 	DETAIL: The estimated FY 2008 ending balance is \$1,682,157.
4 10 2. Notwithstanding the amount of the standing4 11 appropriation from the general fund of the state in the	CODE: Permits the appropriation of funds for selected property tax credits from the Property Tax Credit Fund.
 4 12 following designated sections and notwithstanding any 4 13 conflicting provisions or voting requirements of section 8.56, 4 14 there is appropriated from the property tax credit fund in 4 15 lieu of the appropriations in the following designated 4 16 sections for the fiscal year beginning July 1, 2008, and 4 17 ending June 30, 2009, the following amounts for the following 4 18 designated purposes: 	DETAIL: This provision notwithstands current law that appropriates funds from the General Fund for these property tax credits.
4 19 a. For reimbursement for the homestead property tax credit 4 20 under section 425.1:	CODE: Property Tax Credit Fund appropriation for the Homestead Property Tax Credit.
4 21\$ 99,254,781	DETAIL: Maintains current level of funding. The appropriation is approximately \$39,700,000 less than the amount needed to fully fund tax credit claims for FY 2009.
4 22 b. For reimbursement for the agricultural land and family 4 23 farm tax credits under sections 425A.1 and 426.1:	CODE: Property Tax Credit Fund appropriation for the Agricultural Land and Family Farm Tax Credits.
4 24\$ 34,610,183	DETAIL: Maintains current level of funding. The appropriation is

DETAIL: Maintains current level of funding. The appropriation is approximately \$4,500,000 less than the amount needed to fully fund tax credit claims for FY 2009.

- 4 29 and reimbursement pursuant to sections 425.16 through 425.40: 4 30\$ 23,204,000
- 4 31 If the director of revenue determines that the amount of

4 28 d. For implementing the elderly and disabled tax credit

- 4 32 claims for credit for property taxes due pursuant to
- 4 33 paragraphs "a", "b", "c", and "d" plus the amount of claims
- 4 34 for reimbursement for rent constituting property taxes paid
- 4 35 which are to be paid during the fiscal year may exceed the
- 5 1 total amount appropriated, the director shall estimate the
- 5 2 percentage of the credits and reimbursements which will be
- 5 3 funded by the appropriation. The county treasurer shall
- 5 4 notify the director of the amount of property tax credits
- 5 5 claimed by June 8, 2008. The director shall estimate the
- 5 6 percentage of the property tax credits and rent reimbursement
- 5 7 claims that will be funded by the appropriation and notify the
- 5 8 county treasurer of the percentage estimate by June 15, 2008.
- 5 9 The estimated percentage shall be used in computing for each
- 5 10 claim the amount of property tax credit and reimbursement for
- 5 11 rent constituting property taxes paid for that fiscal year.
- 5 12 If the director overestimates the percentage of funding,
- 5 13 claims for reimbursement for rent constituting property taxes
- 5 14 paid shall be paid until they can no longer be paid at the
- 5 15 estimated percentage of funding. Rent reimbursement claims
- 5 16 filed after that point in time shall receive priority and
- 5 17 shall be paid in the following fiscal year.

CODE: Property Tax Credit Fund appropriation for the Military Service Tax Credit.

DETAIL: Maintains the current level of funding. The appropriation fully funds the projected tax credit claims for FY 2009.

CODE: Property Tax Credit Fund appropriation for the Elderly and Disabled Tax Credit.

DETAIL: Maintains the current level of funding. The appropriation fully funds the projected tax credit claims for FY 2009.

Requires the Director of the Department of Revenue to estimate the claims for property tax credits and reimbursement for rent constituting property taxes, using information the county treasurers are required to file by June 8, 2008, and identify the proration percentage if the claims are projected to exceed the appropriations. The Director is to notify the county treasurers of the proration percentage by June 15, 2008. If the Department's estimate is inadequate to pay the claims for rent reimbursement, the remaining claims are to receive priority and be paid in FY 2010. If there are excess funds after claims are paid, the remaining funds are carried forward to the next fiscal year.

5 19 Eighty=second General Assembly, 2008 Session, enacts

- 5 20 legislation that also provides for the appropriation of the
- 5 21 surplus or any part of the surplus existing in the general
- 5 22 fund of the state at the conclusion of the fiscal year
- 5 23 beginning July 1, 2007, and ending June 30, 2008, the moneys
- 5 24 appropriated from such surplus pursuant to subsection 1 shall
- 5 25 have priority over all other such appropriations.

5 26 4. Notwithstanding the amount of the standing

- 5 27 appropriations from the general fund of the state from the
- 5 28 designated sections listed in subsection 2, unless otherwise
- 5 29 provided by law, for the fiscal year beginning July 1, 2009,
- 5 30 and ending June 30, 2010, the amounts of such standing
- 5 31 appropriations shall be the same as provided in subsection 2.
- 5 32 Sec. 6. CASH RESERVE APPROPRIATION FOR FY 2008=2009. For
- 5 33 the fiscal year beginning July 1, 2008, and ending June 30,
- 5 34 2009, the appropriation to the cash reserve fund provided in
- 5 35 section 8.57, subsection 1, paragraph "a", shall not be made.

have priority over any other appropriation made from the FY 2008 General Fund surplus.

CODE: Specifies that standing appropriations for FY 2009 to the various property tax credits will be the same for FY 2010.

CODE: Notwithstands the requirement for FY 2008 that a General Fund appropriation to the Cash Reserve Fund be made in the event the Cash Reserve Fund does not maintain a balance equal to 7.50% of the FY 2008 adjusted revenue estimate.

DETAIL: Under current law, if the Cash Reserve Fund balance is less than 6.50% of the adjusted revenue estimate, an appropriation from the General Fund equal to 1.00% of the adjusted revenue estimate is required. If the Cash Reserve Fund balance is more than 6.50% and less than 7.50% of the adjusted revenue estimate, the appropriation is the amount required to bring the Cash Reserve Fund balance to 7.50% of the adjusted revenue estimate. The balance in the Cash Reserve Fund is estimated to be \$465,200,000 for FY 2009. This is 7.50% of the FY 2009 adjusted revenue estimate.

CODE: Requires the Revenue Estimating Conference (REC) revenue estimate of April 4, 2008, to be used to determine the expenditure limitation for FY 2009, instead of the December 11, 2007, estimate.

FISCAL IMPACT: Using the April 4, 2008, estimate will permit an additional \$48,600,000 to be appropriated for FY 2009.

- 6 1 Sec. 7. APRIL 4, 2008, REVENUE ESTIMATE. For use by the
- 6 2 general assembly in the budget process and the governor's
- 6 3 approval or disapproval of the appropriations bills for the
- 6 4 fiscal year beginning July 1, 2008, and for purposes of
- 6 5 calculating the state general fund expenditure limitation
- 6 6 pursuant to section 8.54 for the fiscal year beginning July 1,
- $6\ 7\ 2008$, the revenue estimate for the fiscal year beginning July

- 6 8 1, 2008, that shall be used in the budget process and such
- 6 9 calculation shall be the revenue estimate determined by the
- 6 10 revenue estimating conference on April 4, 2008,
- 6 11 notwithstanding the provision in section 8.22A, subsection 3,
- 6 12 that disallows the use of a revenue estimate agreed to at a
- 6 13 later meeting that projects a greater amount than the initial
- 6 14 estimated amount agreed to in December 2007. This section
- 6 15 also authorizes the use of the estimated revenue figures for
- 6 16 the purposes or sources designated in section 8.22A,
- 6 17 subsection 5.
- 6 18 Sec. 8. Section 257.35, Code Supplement 2007, is amended
- 6 19 by adding the following new subsection:
- 6 20 NEW SUBSECTION . 4A. Notwithstanding subsection 1, and in
- 6 21 addition to the reduction applicable pursuant to subsection 2,
- 6 22 the state aid for area education agencies and the portion of
- 6 23 the combined district cost calculated for these agencies for
- 6 24 the fiscal year beginning July 1, 2008, shall be reduced by
- 6 25 the department of management by two million five hundred
- 6 26 thousand dollars. The reduction for each area education
- 6 27 agency shall be prorated based on the reduction that the
- 6 28 agency received in the fiscal year beginning July 1, 2003.
- S 29 Sec. 9. AREA EDUCATION AGENCY PAYMENTS. It is the intent
- 6 30 of the general assembly that for the fiscal year beginning
- 6 31 July 1, 2009, and subsequent fiscal years there shall be no
- 6 32 additional reduction in state aid to area education agencies
- 6 33 and the combined district cost calculated for those agencies
- 6 34 over the reduction applicable pursuant to section 257.35,
- 6 35 subsection 2.
- 7 1 Sec. 10. EFFECTIVE AND APPLICABILITY DATES.
- 7 2 1. The section of this division of this Act creating the
- 7 3 property tax credit fund, being deemed of immediate
- 7 4 importance, takes effect upon enactment.

CODE: Reduces State Aid funding for Area Education Agency (AEA) by \$2,500,000 in addition to the \$7,500,000 reduction in current law.

DETAIL: The total reduction in FY 2009 State Aid for AEA's is \$10,000,000. For FY 2008, the reduction was \$12,750,000. The reduction for each AEA will be prorated based on the FY 2004 reductions.

Specifies that it is the intent of the General Assembly that the State aid reduction to the AEAs will remain at \$7,500,000 for FY 2010 and future fiscal years.

The Section related to the Property Tax Credit Fund is effective on enactment. The Section related to use of the April 4, 2008, revenue estimate is retroactive to January 14, 2008.

- 7 5 2. The section of this division of this Act relating to
- 7 6 the use of the April 4, 2008, revenue estimate, being deemed
- 7 7 of immediate importance, takes effect upon enactment and
- 7 8 applies retroactively to January 14, 2008.

7 30 c. Chief judge of the court of appeals: 7 31\$ 153,000

8 3\$ 137,700

8 2 judicial district:

7 32 d. Each associate judge of the court of appeals:

8 1 f. Each district judge except the chief judge of a

- 7 9 DIVISION III
- 7 10 SALARIES, COMPENSATION, AND RELATED MATTERS
- Sec. 11. STATE COURT == JUSTICES, JUDGES, AND MAGISTRATES. 7 12 1. The salary rates specified in subsection 2 are for the 7 13 fiscal year beginning July 1, 2008, effective for the pay 7 14 period beginning June 27, 2008, and for subsequent fiscal 7 15 years until otherwise provided by the general assembly. The 7 16 salaries provided for in this section shall be paid from funds 7 17 allocated to the judicial branch from the salary adjustment 7 18 fund or if the allocation is not sufficient, from funds 7 19 appropriated to the judicial branch pursuant to any Act of the 7 20 general assembly. 7 21 2. The following annual salary rates shall be paid to the 7 22 persons holding the judicial positions indicated during the 7 23 fiscal year beginning July 1, 2008, effective with the pay 7 24 period beginning June 27, 2008, and for subsequent pay 7 25 periods. 7 26 a. Chief justice of the supreme court: 7 27\$ 170,850 7 28 b. Each justice of the supreme court: 7 29 \$ 163,200

Provides salary increases for Justices, Judges, and Magistrates to fund the Third Phase of the Blue Ribbon Commission Report.

DETAIL: The percentage increase per position is as follows:

- Supreme Court Chief Justice 11.59%
- Supreme Court Justices 11.10%
- Court of Appeals Chief Judge 7.95%
- Court of Appeals Judges 8.16%
- District Court Chief Judges 6.87%
- District Court Judges 7.12%
- District Associate Judges 8.11%
- Juvenile Associate Judges 8.11%
- Probate Associate Judges 8.11%
- Magistrates 8.19%
- Senior Judges 12.74%

8	4	g. Each district associate judge:
8	5	\$ 122,400
8	6	h. Each associate juvenile judge:
8	7	\$ 122,400
8	8	i. Each associate probate judge:
8	9	\$ 122,400
8	10	j. Each judicial magistrate:
8	11	\$ 37,740
8	12	k. Each senior judge:
8	13	\$ 8,160
8	14	3. Persons receiving the salary rates established under
8	15	this section shall not receive any additional salary
8	16	adjustments provided by this division of this Act.

- 8 17 Sec. 12. ELECTIVE EXECUTIVE OFFICIALS.
- 3 18 1. The annual salary rates specified in this section are
- 8 19 effective for the fiscal year beginning July 1, 2008, with the
- 8 20 pay period beginning June 27, 2008, and for subsequent fiscal
- 8 21 years until otherwise provided by the general assembly.
- 3 22 The salaries provided for in this section shall be paid
- 8 23 from funds allocated to the office, department, or agency of
- 8 24 the elected official specified in subsections 2, 3, and 4 from
- 8 25 the salary adjustment fund, if the allocation is not
- 8 $\,$ 26 $\,$ sufficient, from funds appropriated to the office, department,
- 8 27 or agency.
- 8 28 2. The annual salary rates paid to the person holding the
- 8 29 following elected offices shall be equal to 82.65 percent of
- 8 30 the maximum of range 7 of the salary ranges specified in this
- 8 31 division of this Act for appointed state officers, rounded to
- 8 32 the nearest \$10: secretary of agriculture, auditor of state,
- 8 33 secretary of state, treasurer of state, and lieutenant
- 8 34 governor.
- 8 35 3. The annual salary rate paid to the attorney general
- 9 1 shall be equal to 89 percent of the maximum of range 7 of the
- 9 2 salary ranges specified in this division of this Act for
- 9 3 appointed state officers, rounded to the nearest \$10.
- 9 4 4. The annual salary rate paid to the governor shall be

Establishes the following salary rates for elected officials based on the maximum of salary range 7 (\$154,300) beginning July 1, 2008:

- Secretary of Agriculture \$127,530 (current salary is \$103,212).
- Attorney General \$137,330 (current salary is \$123,926).
- Auditor of State \$127,530 (current salary is \$103,212).
- Secretary of State \$127,530 (current salary is \$103,212).
- Treasurer of State \$127,530 (current salary is \$103,212).
- Lt. Governor \$127,530 (current salary is \$103,212).
- Governor \$142,570 (current salary is \$130,000).

- 9 5 equal to 92.4 percent of the maximum of range 7 of the salary
- 9 6 ranges specified in this division of this Act for appointed
- 9 7 state officers, rounded to the nearest \$10.
- 9 8 Sec. 13. APPOINTED STATE OFFICERS. The governor shall
- 9 9 establish a salary for appointed nonelected persons in the
- 9 10 executive branch of state government holding a position
- 9 11 enumerated in the section of this division of this Act that
- 9 12 addresses the salary ranges of state officers within the range
- 9 13 provided, by considering, among other items, the experience of
- 9 14 the individual in the position, changes in the duties of the
- 9 15 position, the incumbent's performance of assigned duties, and
- 9 16 subordinates' salaries. However, the attorney general shall
- 9 17 establish the salary for the consumer advocate, the chief
- 9 18 justice of the supreme court shall establish the salary for
- 9 19 the state court administrator, the ethics and campaign
- 9 20 disclosure board shall establish the salary of the executive
- 9 21 director, and the lowa public broadcasting board shall
- 9 22 establish the salary of the administrator of the public
- 9 23 broadcasting division of the department of education, each
- 9 24 within the salary range provided in the section of this
- 9 25 division of this Act that addresses the salary ranges of state
- 9 26 officers.
- 9 27 The governor, in establishing salaries as provided in the
- 9 28 section of this division of this Act that addresses the salary
- 9 29 ranges of state officers, shall take into consideration other
- 9 30 employee benefits which may be provided for an individual
- 9 31 including but not limited to housing.
- 9 32 A person whose salary is established pursuant to the
- 9 33 section of this division of this Act that addresses the salary
- 9 34 ranges of state officers and who is a full=time, year=round
- 9 35 employee of the state shall not receive any other remuneration
- 10 1 from the state or from any other source for the performance of
- 10 2 that person's duties unless the additional remuneration is
- 10 3 first approved by the governor or authorized by law. However,

Requires the Governor to set the salary for most nonelected State officials within the ranges authorized in Section 14. The salaries for the Consumer Advocate, State Court Administrator, and the Administrator of the Public Broadcasting Division of the Department of Education are set by the appropriate directors or boards.

DETAIL: These salary range adjustments will have an unknown fiscal impact for FY 2009. The cost will be determined by placement of each appointed officer in their salary range.

Prohibits appointed nonelected State officials from receiving other State remuneration unless authorized by the Governor or by law. This does not apply to travel or expense reimbursements or fringe benefits.

- 10 4 this provision does not exclude the reimbursement for
- 10 5 necessary travel and expenses incurred in the performance of
- 10 6 duties or fringe benefits normally provided to employees of
- 10 7 the state.
- 10 8 Sec. 14. STATE OFFICERS == SALARY RANGE. The following
- 10 9 annual salary ranges are effective for the positions specified
- 10 10 in this section for the fiscal year beginning July 1, 2008,
- 10 11 and for subsequent fiscal years until otherwise provided by
- 10 12 the general assembly. The governor or other person designated
- 10 13 in the section of this division of this Act relating to
- 10 14 appointed state officers shall determine the salary to be paid
- 10 15 to the person indicated at a rate within this salary range
- 10 16 from funds appropriated by the general assembly for that
- 10 17 purpose.
- 10 18 1. The following are salary ranges for appointed state
- 10 19 officers for the fiscal year beginning July 1, 2008, effective
- 10 20 with the pay period beginning June 27, 2008:
- 10 21 SALARY RANGE Minimum Maximum
- 10 22 a. Range 2 \$ 48,160 \$ 73,700
- 10 23 b. Range 3 \$ 55,380 \$ 84,750
- 10 24 c. Range 4 \$ 63,690 \$ 97,460
- 10 25 d. Range 5 \$ 73,250 \$112,070
- 10 26 e. Range 6 \$ 84,240 \$128,890
- 10 27 f. Range 7 \$100,840 \$154,300
- 10 28 2. The following are range 2 positions: administrator of
- 10 29 the arts division of the department of cultural affairs,
- 10 30 administrators of the division of persons with disabilities,
- 10 31 the division on the status of women, the division on the
- 10 32 status of Iowans of Asian and Pacific Islander heritage, the
- 10 33 division on the status of African=Americans, the division of
- 10 34 deaf services, and the division of Latino affairs of the
- 10 35 department of human rights.

Provides that salary ranges for appointed nonelected officials are effective for FY 2009.

Sets the salary rates and ranges for State officials and specifies that the ranges are effective with the pay period beginning June 27, 2008.

DETAIL: The maximum salary for any State official is increased by \$4,498 (3.00%). Salary range 1 was removed since no State official had been placed in range 1.

Establishes the following State officials in salary range 2 (\$48,160 - \$73,700).

DETAIL: The positions are as follows:

- Administrator of the Arts Division of the Department of Cultural Affairs.
- Administrator of the Division of Persons with Disabilities of the Department of Human Rights.

- 11 1 3. The following are range 3 positions: administrator of
- 11 2 the division of criminal and juvenile justice planning of the
- 11 3 department of human rights, administrator of the division of
- 11 4 community action agencies of the department of human rights,
- 11 5 executive director of the department of veterans affairs, and
- 11 6 chairperson and members of the employment appeal board of the
- 11 7 department of inspections and appeals.

- 11 8 4. The following are range 4 positions: director of the
- 11 9 department of human rights, director of the lowa state civil
- 11 10 rights commission, executive director of the college student
- 11 11 aid commission, director of the department for the blind,
- 11 12 executive director of the ethics and campaign disclosure
- 11 13 board, members of the public employment relations board, and
- 11 14 chairperson, vice chairperson, and members of the board of
- 11 15 parole.

- Administrator of the Division on the Status of Women of the Department of Human Rights.
- Administrator of the Division on the Status of Asian and Pacific Islander Heritage of the Department of Human Rights.
- Administrator of the Division on the Status of African-Americans of the Department of Human Rights.
- Administrator of the Division of Deaf Services of the Department of Human Rights.
- Administrator of the Division of Latino Affairs of the Department of Human Rights.

Establishes the following State officials in salary range 3 (\$55,380 - \$84,750).

DETAIL: The positions are as follows:

- Administrator of the Division of Criminal and Juvenile Justice Planning of the Department of Human Rights.
- Administrator of the Division of Community Action Agencies of the Department of Human Rights.
- Executive Director of the Department of Veterans Affairs.
- Chairperson and two members of the Employment Appeal Board of the Department of Inspections and Appeals.

Establishes the following State officials in salary range 4 (\$63,690 - \$97,460).

DETAIL: The positions are as follows:

- Director of the Department of Human Rights.
- Director of the Iowa State Civil Rights Commission.
- Executive Director of the College Student Aid Commission.
- Director of the Department for the Blind.
- Executive Director of the Ethics and Campaign Disclosure Board.
- Members of the Public Employment Relations Board.
- Board of Parole Chairperson, Vice Chairperson, and three members.

- 11 16 5. The following are range 5 positions: administrator of
- 11 17 the division of homeland security and emergency management of
- 11 18 the department of public defense, state public defender, drug
- 11 19 policy coordinator, labor commissioner, workers' compensation
- 11 20 commissioner, director of the department of cultural affairs,
- 11 21 director of the department of elder affairs, director of the
- 11 22 law enforcement academy, and administrator of the historical
- 11 23 division of the department of cultural affairs.

- 11 24 6. The following are range 6 positions: director of the
- 11 25 office of energy independence, superintendent of banking,
- 11 26 superintendent of credit unions, administrator of the
- 11 27 alcoholic beverages division of the department of commerce,
- 11 28 director of the department of inspections and appeals,
- 11 29 commandant of the lowa veterans home, commissioner of public
- 11 30 safety, commissioner of insurance, executive director of the
- 11 31 Iowa finance authority, director of the department of natural
- 11 32 resources, consumer advocate, and chairperson of the utilities
- 11 33 board. The other members of the utilities board shall receive
- 11 34 an annual salary within a range of not less than 90 percent
- 11 35 but not more than 95 percent of the annual salary of the
- 12 1 chairperson of the utilities board.

Establishes the following State officials in salary range 5 (\$73,250 - \$112,070).

DETAIL: The positions are as follows:

- Administrator of the Division of Homeland Security and Emergency Management of the Department of Public Defense.
- State Public Defender.
- Drug Policy Coordinator.
- Labor Commissioner (Workforce Development).
- Workers' Compensation Commissioner (Workforce Development).
- Director of the Department of Cultural Affairs.
- Director of the Department of Elder Affairs.
- Director of the Iowa Law Enforcement Academy.
- Administrator of the Historical Division of the Department of Cultural Affairs.

Establishes the following State officials in salary range 6 (\$84,240 - \$128,890).

DETAIL: The positions include:

- Director of the Office of Energy Independence.
- Superintendent of Banking (Department of Commerce).
- Superintendent of Credit Unions (Department of Commerce).
- Administrator of the Alcoholic Beverages Division (Department of Commerce).
- Director of the Department of Inspections and Appeals.
- Commandant of the Veterans Home.
- Commissioner of the Department of Public Safety.
- Commissioner of Insurance (Department of Commerce).
- Executive Director of the Iowa Finance Authority.
- Director of the Department of Natural Resources.
- Consumer Advocate.
- Chairperson of the Utilities Board (Department of Commerce).
 The remaining two members of the Utilities Board receive not less than 90.00% and not more than 95.00% of the annual salary

of the Chairperson.

- 12 2 7. The following are range 7 positions: administrator of
- 12 3 the public broadcasting division of the department of
- 12 4 education, director of the department of corrections, director
- 12 5 of the department of education, director of human services,
- 12 6 director of the department of economic development, executive
- 12 7 director of the lowa telecommunications and technology
- 12 8 commission, executive director of the state board of regents,
- 12 9 director of transportation, director of the department of
- 12 10 workforce development, director of revenue, director of public
- 12 11 health, state court administrator, director of the department
- 12 12 of management, and director of the department of
- 12 13 administrative services.

Establishes the following State officials in salary range 7 (\$100,840 - \$154,300).

DETAIL: The positions include:

- Administrator of the Public Broadcasting Division (Department of Education).
- Director of the Department of Corrections.
- Director of the Department of Education.
- Director of the Department of Human Services.
- Director of the Department of Economic Development.
- Executive Director of the Iowa Telecommunications and Technology Commission (ICN).
- Executive Director of the State Board of Regents.
- Director of the Department of Transportation.
- Director of the Department of Workforce Development.
- Director of the Department of Revenue.
- Director of the Department of Public Health.
- State Court Administrator.
- Director of the Department of Management.
- Director of the Department of Administrative Services.

- 12 14 Sec. 15. COLLECTIVE BARGAINING AGREEMENTS FUNDED ==
- 12 15 GENERAL FUND. There is appropriated from the general fund of
- 12 16 the state to the salary adjustment fund for distribution by
- 12 17 the department of management to the various state departments,
- 12 18 boards, commissions, councils, and agencies, including the
- 12 19 state board of regents and the judicial branch, for the fiscal
- 12 20 year beginning July 1, 2008, and ending June 30, 2009, the
- 12 21 amount of \$88,100,000, or so much thereof as may be necessary,
- 12 22 to fully fund annual pay adjustments, expense reimbursements,
- 12 23 and related benefits implemented pursuant to the following:

General Fund appropriation of \$88,100,000 to the Salary Adjustment Fund for FY 2009 to be distributed by the Department of Management (DOM) to the various State departments, boards, commissions, councils, and agencies, including the State Board of Regents, to pay salary increases negotiated by the bargaining units as listed, with an allocation of \$7,647,352 for Judicial Branch employees.

DETAIL: The funding represents approximately 89.4% of the identified salary increase need. The appropriation funds the collective bargaining agreements for contract-covered employees in all

- 12 24 1. The collective bargaining agreement negotiated pursuant
- 12 25 to chapter 20 for employees in the blue collar bargaining
- 12 26 unit.
- 12 27 2. The collective bargaining agreement negotiated pursuant
- 12 28 to chapter 20 for employees in the public safety bargaining
- 12 29 unit.
- 12 30 3. The collective bargaining agreement negotiated pursuant
- 12 31 to chapter 20 for employees in the security bargaining unit.
- 12 32 4. The collective bargaining agreement negotiated pursuant
- 12 33 to chapter 20 for employees in the technical bargaining unit.
- 12 34 5. The collective bargaining agreement negotiated pursuant
- 12 35 to chapter 20 for employees in the professional fiscal and
- 13 1 staff bargaining unit.
- 13 2 6. The collective bargaining agreement negotiated pursuant
- 13 3 to chapter 20 for employees in the clerical bargaining unit.
- 13 4 7. The collective bargaining agreement negotiated pursuant
- 13 5 to chapter 20 for employees in the professional social
- 13 6 services bargaining unit.
- 13 7 8. The collective bargaining agreement negotiated pursuant
- 13 8 to chapter 20 for employees in the community=based corrections
- 13 9 bargaining unit.
- 13 10 9. The collective bargaining agreements negotiated
- 13 11 pursuant to chapter 20 for employees in the judicial branch of
- 13 12 government bargaining units.
- 13 13 10. The collective bargaining agreement negotiated
- 13 14 pursuant to chapter 20 for employees in the patient care
- 13 15 bargaining unit.
- 13 16 11. The collective bargaining agreement negotiated
- 13 17 pursuant to chapter 20 for employees in the science bargaining
- 13 18 unit.
- 13 19 12. The collective bargaining agreement negotiated
- 13 20 pursuant to chapter 20 for employees in the university of
- 13 21 northern lowa faculty bargaining unit.
- 13 22 13. The collective bargaining agreement negotiated
- 13 23 pursuant to chapter 20 for employees in the state university
- 13 24 of lowa graduate student bargaining unit.
- 13 25 14. The collective bargaining agreement negotiated
- 13 26 pursuant to chapter 20 for employees in the state university

collective bargaining units. These include:

American Federation of State, County, and Municipal Employees (AFSCME - Central and Community Based Corrections (CBCs)):

- 3.00% across-the-board pay increase on June 27, 2008.
- Step increases of 4.50% for eligible employees during FY 2009.

Iowa United Professionals (IUP) - Social Services and Science:

- 3.00% across-the-board pay increase on June 27, 2008.
- Step increases of 4.50% for eligible employees during FY 2009.

State Police Officer's Council (SPOC):

- 2.00% across-the-board pay increase on June 27, 2008.
- Continuation of 3.50% merit step increases for employees that are not at the top step of the pay range.

Judicial Public, Professional, and Maintenance Employees (PPME):

- 2.00% across-the-board pay increase on June 27, 2008.
- Step increases of 4.50% for eligible employees during FY 2009.

Judicial AFSCME:

- 2.00% across-the-board pay increase on June 27, 2008.
- Step increases of 4.50% for eligible employees during FY 2009.

- 13 27 of lowa hospital and clinics tertiary health care bargaining
- 13 28 unit.
- 13 29 15. The annual pay adjustments, related benefits, and
- 13 30 expense reimbursements referred to in the sections of this
- 13 31 division of this Act addressing noncontract state and board of
- 13 32 regents employees who are not covered by a collective
- 13 33 bargaining agreement.
- 13 34 Of the amount appropriated in this section, \$7,647,352
- 13 35 shall be allocated to the judicial branch for the purposes of
- 14 1 funding annual pay adjustments, expense reimbursements, and
- 14 2 related benefits implemented for judicial branch employees.
- 14 3 Sec. 16. NONCONTRACT STATE EMPLOYEES == GENERAL.
- 14 4 1. a. For the fiscal year beginning July 1, 2008, the
- 14 5 maximum and minimum salary levels of all pay plans provided
- 14 6 for in section 8A.413, subsection 2, as they exist for the
- 14 7 fiscal year ending June 30, 2008, shall be increased by 3
- 14 8 percent for the pay period beginning June 27, 2008, and any
- 14 9 additional changes in the pay plans shall be approved by the
- 14 10 governor.
- 14 11 b. For the fiscal year beginning July 1, 2008, employees
- 14 12 may receive a step increase or the equivalent of a step
- 14 13 increase.
- 14 14 c. Notwithstanding the increase in paragraph "a",
- 14 15 noncontract judicial branch employees shall receive increases
- 14 16 similar to those employees covered by collective bargaining
- 14 17 agreements negotiated by the judicial branch.
- 14 18 2. The pay plans for state employees who are exempt from
- 14 19 chapter 8A, subchapter IV, and who are included in the
- 14 20 department of administrative service's centralized payroll
- 14 21 system shall be increased in the same manner as provided in
- 14 22 subsection 1, and any additional changes in any executive
- 14 23 branch pay plans shall be approved by the governor.
- 14 24 3. This section does not apply to members of the general
- 14 25 assembly, board members, commission members, salaries of
- 14 26 persons set by the general assembly pursuant to this division
- 14 27 of this Act or set by the governor, or other persons

Provides noncontract State employees, excluding the judicial noncontract employees, with an increase of 3.00% on June 27, 2008, and continuation of merit step increases for employees that are not at the top of the pay range.

Specifies that noncontract State employee increases do not apply to:

- Members of the General Assembly.
- Board or commission members.
- Salaries set by the General Assembly.
- Salaries set by the Governor.
- Employees under Section 8A.412(5), <u>Code of Iowa</u>, (presidents, deans, directors, teachers, professional and scientific personnel, and student employees of the Board of Regents).
- Employees of the Board of Regents (except Board Office employees).
- Employees that exceed the pay for the top of the range.

DETAIL: The appropriation in Section 15 provides funding for collective bargaining agreements and noncontract-covered employees including:

Judicial Exempt:

- 2.00% across-the-board pay increase on June 27, 2008.
- Step increases of 4.50% for eligible employees during FY 2009.

- 14 28 designated in the section of this division of this Act
- 14 29 addressing appointed state officers, employees designated
- 14 30 under section 8A.412, subsection 5, and employees covered by
- 14 31 11 IAC 53.6(3).
- 14 32 4. The pay plans for the bargaining eligible employees of
- 14 33 the state shall be increased in the same manner as provided in
- 14 34 subsection 1, and any additional changes in such executive
- 14 35 branch pay plans shall be approved by the governor. As used
- 15 1 in this section, "bargaining eligible employee" means an
- 15 2 employee who is eligible to organize under chapter 20, but has
- 15 3 not done so.
- 15 4 5. The policies for implementation of this section shall
- 15 5 be approved by the governor.
- 15 6 Sec. 17. STATE EMPLOYEES == STATE BOARD OF REGENTS, Funds
- 15 7 from the appropriation made from the general fund of the state
- 15 8 in the section of this division of this Act providing for
- 15 9 funding of collective bargaining agreements shall be allocated
- 15 10 to the state board of regents for the purposes of providing
- 15 11 increases for state board of regents employees covered by such
- 15 12 section of this division of this Act and for state board of
- 15 13 regents employees not covered by a collective bargaining
- 15 14 agreement as follows:
- 15 15 1. For regents merit system employees and merit
- 15 16 supervisory employees to fund for the fiscal year increases
- 15 17 comparable to those provided for similar contract=covered
- 15 18 employees in this division of this Act.
- 15 19 2. For faculty members and professional and scientific
- 15 20 employees to fund for the fiscal year percentage increases
- 15 21 comparable to those provided for contract=covered employees in
- 15 22 the university of northern lowa faculty bargaining unit.
- 15 23 Sec. 18. APPROPRIATIONS FROM ROAD FUNDS.
- 15 24 1. There is appropriated from the road use tax fund to the

Non-Contract:

- 3.00% across-the-board pay increase on June 27, 2008.
- Step increases of 4.50% for eligible employees during FY 2009.

Requires the Governor to approve the policies for implementation of this Section.

Allocates a portion of the \$88,100,000 appropriated in Section 15 to the Board of Regents for contract and noncontract employee salary increases.

DETAIL: Board of Regents merit system employees receive an increase comparable to other contract-covered employees.

AFSCME Regents:

- Step increases of 4.50% for eligible employees during FY 2009.
- 3.00% across-the-board pay increase on July 1, 2008.

FISCAL IMPACT: The identified need for FY 2009 salary increases for Board of Regents employees is \$46,590,006.

Road Use Tax Fund (RUTF) appropriation to the Salary Adjustment

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	salary adjustment fund for the fiscal year beginning July 1,	Fund.
	2008, and ending June 30, 2009, the following amount, or so	DETAIL. This is an increase of \$140,276 compared to the amount
	much thereof as may be necessary, to be used for the purpose	DETAIL: This is an increase of \$148,376 compared to the amount needed to fully fund salary adjustment from the RUTF for FY 2009.
	designated: To supplement other funds appropriated by the general	needed to fully fulld salary dejustment from the FCOTT for 1 1 2000.
	assembly:	
	\$ 1,485,911	
15 32	2. There is appropriated from the primary road fund to the	Primary Road Fund (PRF) appropriation to the Salary Adjustment
	salary adjustment fund, for the fiscal year beginning July 1,	Fund.
	2008, and ending June 30, 2009, the following amount, or so	DETAIL: This is a decrease of \$392,529 compared to the amount
	much thereof as may be necessary, to be used for the purpose	needed to fully fund salary adjustment from the PRF for FY 2009.
	designated: To supplement other funds appropriated by the general	nooded to faily faile editary desperations from the First Territ 2000.
	To supplement other funds appropriated by the general assembly:	
	\$ 8,335,688	
10 1	Ψ 0,000,000	
16 5	3. Except as otherwise provided in this division of this	Requires appropriations from the Road Use Tax Fund and the
	Act, the amounts appropriated in subsections 1 and 2 shall be	Primary Road Fund to be used as provided in this Bill.
	used to fund the annual pay adjustments, expense	
	reimbursements, and related benefits for public employees as	
16 9	provided in this division of this Act.	
16 10	Sec. 19. SPECIAL FUNDS == AUTHORIZATION. To departmental	Provides supplemental expenditure authorization for revolving trust
	revolving, trust, or special funds, except for the primary	funds or other special funds, except the Road Use Tax Fund and the
	road fund or the road use tax fund, for which the general	Primary Road Fund, to be used to fund salary adjustments.
	assembly has established an operating budget, a supplemental	
	expenditure authorization is provided, unless otherwise	
	provided, in an amount necessary to fund salary adjustments as otherwise provided in this division of this Act.	
10 10	otherwise provided in this division of this Act.	
16 17	Sec. 20. GENERAL FUND SALARY MONEYS. Funds appropriated	Requires the General Fund appropriation made in this Bill to be used
16 18	from the general fund of the state for distribution from the	only to support salaries funded from the General Fund.
16 19	salary adjustment fund in the section of this division of this	DETAIL: Salaries supported by tuition have now been added for

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16 20 Act providing for funding of collective bargaining agreements 16 21 relate only to salaries supported from general fund 16 22 appropriations of the state. Funds appropriated from the 16 23 general fund of the state for employees of the state board of 16 24 regents relate only to salaries supported by tuition or from 16 25 general fund appropriations of the state and shall exclude 16 26 general university indirect costs and general university 16 27 federal funds.	consideration for salary distribution funding to the State Board of Regents.
Sec. 21. FEDERAL FUNDS APPROPRIATED. All federal grants to and the federal receipts of the agencies affected by this division of Act which are received and may be expended for purposes of this division of this Act are appropriated for those purposes and as set forth in the federal grants or receipts.	Requires eligible federal funds received to be expended for salary adjustments where appropriate.
Sec. 22. STATE TROOPER MEAL ALLOWANCE. The sworn peace officers in the department of public safety who are not covered by a collective bargaining agreement negotiated pursuant to chapter 20 shall receive the same per diem meal allowance as the sworn peace officers in the department of public safety who are covered by a collective bargaining agreement negotiated pursuant to chapter 20.	Permits sworn peace officers in the Department of Public Safety, not covered by a collective bargaining agreement, to receive the same per diem meal allowance as covered sworn peace officers.
17 6 Sec. 23. SALARY MODEL ADMINISTRATOR. The salary model 17 administrator shall work in conjunction with the legislative 18 services agency to maintain the state's salary model used for 19 analyzing, comparing, and projecting state employee salary and 11 benefit information, including information relating to 12 revenue, the state board of regents. The department of 13 institutions under the jurisdiction of the state board of 14 regents, the judicial district departments of correctional 15 services, and the state department of transportation shall 16 provide salary data to the department of management and the	Requires the Department of Management (DOM) salary model administrator to work in conjunction with the Legislative Services Agency (LSA) in maintaining the State's salary model. Requires the following departments or entities to provide salary data to the DOM and the LSA: Revenue Administrative Services Five institutions of the Board of Regents Eight judicial district departments of community-based corrections Transportation

- 17 17 legislative services agency to operate the state's salary
- 17 18 model. The format and frequency of provision of the salary
- 17 19 data shall be determined by the department of management and
- 17 20 the legislative services agency. The information shall be
- 17 21 used in collective bargaining processes under chapter 20 and
- 17 22 in calculating the funding needs contained within the annual
- 17 23 salary adjustment legislation. A state employee organization
- 17 24 as defined in section 20.3, subsection 4, may request
- 17 25 information produced by the model, but the information
- 17 26 provided shall not contain information attributable to
- 17 27 individual employees.

17 28 Sec. 24. Section 173.10, Code 2007, is amended to read as

- 17 29 follows:
- 17 30 173.10 SALARY OF SECRETARY.
- 17 31 The secretary shall receive the salary fixed by the board.
- 17 32 The compensation and employment terms of the secretary shall
- 17 33 be set by the lowa state fair board with the approval of the
- 17 34 governor, taking into consideration the level of knowledge and
- 17 35 experience of the secretary.
- 18 1 DIVISION IV
- 18 2 MISCELLANEOUS STATUTORY CHANGES == APPROPRIATIONS
- 18 3 Sec. 25. Section 8.7, Code 2007, is amended to read as
- 18 4 follows:
- 18 5 8.7 REPORTING OF GIFTS AND BEQUESTS RECEIVED.
- 18 6 All gifts , and bequests , and grants received by a
- 18 7 department or accepted by the governor on behalf of the state
- 18 8 shall be reported to the lowa ethics and campaign disclosure
- 18 9 board and the government oversight committees. The ethics and
- 18 10 campaign disclosure board shall, by January 31 of each year,
- 18 11 submit to the fiscal services division of the legislative
- 18 12 services agency a written report listing all gifts and
- 18 13 bequests , and grants received during the previous calendar
- 18 14 year with a value over one thousand dollars and the purpose

Permits a State employee organization to request information produced by the model, however, the information provided can not be individually identifiable.

CODE: Requires the salary and employment terms of the Secretary of the State Fair Board to be set by the State Fair Board with approval of the Governor.

DETAIL: The salary of the Secretary as of June 1, 2008, was \$149,802.

CODE: Eliminates the requirement that grants received be reported to the lowa Ethics and Campaign Disclosure Board.

DETAIL: This responsibility is transferred to the Grants Enterprise Management Office in Section 26.

Explanation

- 18 15 for each such gift , or bequest , or grant . The submission
- 18 16 shall also include a listing of all gifts, and bequests, and
- 18 17 grants received by a department from a person if the
- 18 18 cumulative value of all gifts and bequests and grants
- 18 19 received by the department from the person during the previous
- 18 20 calendar year exceeds one thousand dollars, and the ethics and
- 18 21 campaign disclosure board shall include, if available, the
- 18 22 purpose for each such gift -, or bequest -, or grant . However,
- 18 23 the reports on gifts , grants, or beguests filed by the state
- 18 24 board of regents pursuant to section 8.44 shall be deemed
- 18 25 sufficient to comply with the requirements of this section.
- 18 26 Sec. 26. Section 8.9, Code 2007, is amended to read as
- 18 27 follows:
- 18 28 8.9 GRANTS ENTERPRISE MANAGEMENT OFFICE.
- 18 29 1. The office of grants enterprise management is
- 18 30 established in the department of management. The function of
- 18 31 the office is to develop and administer a system to track,
- 18 32 identify, advocate for, and coordinate nonstate grants as
- 18 33 defined in section 8.2, subsections 1 and 3. Staffing for the
- 18 34 office of grants enterprise management shall be provided by a
- 18 35 facilitator appointed by the director of the department of
- 19 1 management. Additional staff may be hired, subject to the
- 19 2 availability of funding. Funding for the office is from the
- 19 3 appropriation to the department pursuant to section 8A.505,
- 19 4 subsection 2.
- 19 5 2. a. All grant applications submitted and grant moneys
- 19 6 received by a department on behalf of the state shall be
- 7 reported to the office of grants enterprise management. The
- 19 8 office shall by January 31 of each year submit to the fiscal
- 19 9 services division of the legislative services agency a written
- 19 10 report listing all grants received during the previous
- 19 11 calendar year with a value over one thousand dollars and the
- 19 12 funding entity and purpose for each grant. However, the
- 19 13 reports on grants filed by the state board of regents pursuant
- 19 14 to section 8.44 shall be deemed sufficient to comply with the
- 19 15 requirements of this subsection.

CODE: Requires grant applications and grant funds received to be reported to the Office of Grants Enterprise Management. Requires an annual report by January 31 to the Fiscal Services Division of the LSA. Requires semi-annual reports on July 1 and January 1 to the Government Oversight Committee.

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19 18	b. The office of grants enterprise management shall submit by July 1 and January 1 of each year to the government oversight committees a written report summarizing departmental compliance with the requirements of this subsection.	
19 22 19 23 19 24 19 25 19 26 19 27 19 28 19 30 19 31 19 32 19 33 19 34 19 35 20 1 s	Sec. 27. Section 12C.16, subsection 1, paragraph b, subparagraph (4), Code Supplement 2007, is amended to read as follows: (4) To the extent of the guarantee, loans, obligations, or nontransferable letters of credit upon which the payment of principal and interest is fully secured or guaranteed by the United States of America or an agency or instrumentality of the United States of America or the United States central credit union, a corporate central credit union organized under section 533.213, or a corporate credit union organized under 12 C.F.R. 704 whose activities are subject to regulation by the national credit union administration, and the rating of any one of such credit unions remains within the two highest classifications of prime established by at least one of the standard rating services approved by the superintendent of banking by rule pursuant to chapter 17A. The treasurer of state shall adopt rules pursuant to chapter 17A to implement this section.	CODE: Technical correction related to credit unions.
20 5 20 6 r 20 7 c 20 8 c 20 9 c 20 10 20 11	Sec. 28. Section 12C.17, subsection 1, paragraph c, Code Supplement 2007, is amended to read as follows: c. The securities shall be deposited with the federal eserve bank, the federal home loan bank of Des Moines, Iowa, or the United States central credit union, a corporate central credit union organized under section 533.213, or a corporate credit union organized under 12 C.F.R. 704 whose activities are subject to regulation by the national credit union administration pursuant to a bailment agreement or a pledge custody agreement.	CODE: Technical correction related to credit unions.
20 13	Sec. 29. Section 12C.17, subsection 4, Code Supplement	CODE: Technical correction related to credit unions.

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20 15 20 16 of 20 17 th 20 18 S 20 19 of 20 20 e 20 21 te 20 22 st 20 23 va 20 24	4. Upon written request from the appropriate public fficer but not less than monthly, the federal reserve bank, he federal home loan bank of Des Moines, Iowa, the United states central credit union, a corporate central credit union reganized under section 533.213, or a corporate credit union breganized under 12 C.F.R. 704 whose activities are subject to regulation by the national credit union administration hall report a description, the par value, and the market alue of any pledged collateral by a credit union. Sec. 30. NEW SECTION . 15.368 WORLD FOOD PRIZE AWARD AND	CODE: Establishes a standing General Fund appropriation of
20 26	SUPPORT. 1. Commencing with the fiscal year beginning July 1, 2009, here is annually appropriated from the general fund of the	\$1,000,000 for the World Food Prize beginning in FY 2010. Designates the Capitol as the primary location for the annual award ceremony.
20 29 th 20 30	to the department one million dollars for the support of vorld food prize award. The lowa state capitol is designated as the primary ion for the annual ceremony to award the world food.	DETAIL: The estimated FY 2008 General Fund appropriation for the World Food Prize is \$450,000. The appropriation for FY 2009 is increased to \$1,000,000 in HF 2699 (FY 2009 Economic Development Appropriations Bill).
20 34 pa 20 35 21 1 all 21 2 <u>m</u> 21 3 <u>fu</u>	Sec. 31. Section 15F.204, subsection 5, unnumbered aragraph 1, Code 2007, is amended to read as follows: At the beginning of each fiscal year, the board shall locate one hundred thousand dollars for purposes of marketing those projects that are receiving moneys from the und. After the marketing allocation, the board shall llocate all remaining moneys in the fund in the following	CODE: Requires the Community Attraction and Tourism (CAT) Board to allocate \$100,000 for marketing projects receiving funds from the CAT Fund.

21 6 Sec. 32. Section 16.92, subsection 5, paragraph c, Code
21 7 Supplement 2007, is amended to read as follows:
21 8 c. In addition to any other remedy provided by law, if the CODE: Adds statutory language regarding release of mortgage certificates by the Iowa Finance Authority.

21 5 manner:

9 division through an act of negligence wrongfully or
 10 erroneously records a certificate of release under this

- 21 11 section, the division is liable to the mortgagee and mortgage
- 21 12 servicer for actual damages sustained due to the recording of
- 21 13 the certificate of release.
- 21 14 Sec. 33. Section 21.5, subsection 1, Code Supplement 2007,
- 21 15 is amended by adding the following new paragraph:
- 21 16 NEW PARAGRAPH. I. To discuss patient care quality and
- 21 17 process improvement initiatives in a meeting of a public
- 21 18 hospital or to discuss marketing and pricing strategies or
- 21 19 similar proprietary information in a meeting of a public
- 21 20 hospital, where public disclosure of such information would
- 21 21 harm such a hospital's competitive position when no public
- 21 22 purpose would be served by public disclosure. The minutes and
- 21 23 the audio recording of a closed session under this paragraph
- 21 24 shall be available for public inspection when the public
- 21 25 disclosure would no longer harm the hospital's competitive
- 21 26 position. For purposes of this paragraph, "public hospital"
- 21 27 means the same as defined in section 249J.3. This paragraph
- 21 28 does not apply to the information required to be disclosed
- 21 29 pursuant to section 347.13, subsection 14, or to any
- 21 30 discussions relating to terms or conditions of employment,
- 21 31 including but not limited to compensation of an officer or
- 21 32 employee or group of officers or employees.
- 21 33 Sec. 34. Section 22.7, Code Supplement 2007, is amended by
- 21 34 adding the following new subsection:
- 21 35 NEW SUBSECTION . 60. CLOSED SESSION RECORDS. Information
- 22 1 in a record that would permit a governmental body subject to
- 22 2 chapter 21 to hold a closed session pursuant to section 21.5
- 22 3 in order to avoid public disclosure of that information, until
- 22 4 such time as final action is taken on the subject matter of
- 22 5 that information. Any portion of such a record not subject to
- 22 6 this subsection, or not otherwise confidential, shall be made
- 22 7 available to the public. After the governmental body has
- 22 8 taken final action on the subject matter pertaining to the
- 22 9 information in that record, this subsection shall no longer

CODE: Permits public hospitals to have closed meetings under certain circumstances.

CODE: Statutory changes related to closed session meeting records of governmental bodies.

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- 22 10 apply. This subsection shall not apply more than ninety days
- 22 11 after a record is known to exist by the governmental body,
- 22 12 unless it is not possible for the governmental body to take
- 22 13 final action within ninety days. The burden shall be on the
- 22 14 governmental body to prove that final action was not possible
- 22 15 within the ninety=day period.
- 22 16 Sec. 35. Section 35A.8, subsection 5, paragraph a, Code
- 22 17 Supplement 2007, is amended to read as follows:
- 22 18 a. The executive director shall provide for the
- 22 19 administration of the bonus authorized in this subsection.
- 22 20 The commission department shall adopt rules, pursuant to
- 22 21 chapter 17A, as necessary to administer this subsection
- 22 22 including but not limited to application procedures,
- 22 23 investigation, approval or disapproval, and payment of claims.
- 22 24 Sec. 36. Section 35A.8, subsection 5, paragraph b,
- 22 25 subparagraph (1), Code Supplement 2007, is amended to read as
- 22 26 follows:
- 22 27 (1) A person who served on active duty for not less than
- 22 28 one hundred twenty days in the armed forces of the United
- 22 29 States, and who served on active duty at any time between July
- 22 30 1, 1973, and May 31, 1975, both dates inclusive, and who at
- 22 31 the time of entering into active duty service was a legal
- 22 32 resident of the state of lowa, and who had maintained the
- 22 33 person's residence in this state for a period of at least six
- 22 34 months immediately before entering into active duty service,
- 22 04 months immediately before entering into delive duty service,
- 22 35 and was honorably discharged or separated from active duty
- 23 1 service, or is still in active service in an honorable status,
- 23 2 or has been retired, or has been furloughed to a reserve, or
- 23 3 has been placed on inactive status is entitled to receive from
- 23 4 moneys appropriated for that purpose the sum of seventeen
- 23 5 dollars and fifty cents for each month that the person was on
- 23 6 active duty service in the Vietnam service area, within the
- 23 7 dates specified in this subparagraph, if the veteran earned
- 23 8 either a Vietnam service medal or an armed forces

CODE: Changes the statutory reference related to veterans bonuses from the Veterans Affairs Commission to the Department of Veterans Affairs.

CODE: Changes statutory language regarding the veterans service period for purposes of qualifying for veterans bonuses.

- 23 9 expeditionary medal=Vietnam or can otherwise establish service
- 23 10 in the Vietnam service area during that period. Compensation
- 23 11 under this subparagraph shall not exceed a total sum of five
- 23 12 hundred dollars. Compensation for a fraction of a month shall
- 23 13 not be considered unless the fraction is sixteen days or more,
- 23 14 in which case the fraction shall be computed as a full month.
- 23 15 Sec. 37. NEW SECTION . 68A.401A REPORTING OF
- 23 16 CONTRIBUTIONS AND EXPENDITURES RELATING TO ISSUE ADVOCACY.
- 23 17 1. A political organization that is required to file
- 23 18 reports with the internal revenue service, pursuant to 26
- 23 19 U.S.C. 527, shall file a report with the board if that
- 23 20 organization does both of the following:
- 23 21 a. Creates or disseminates a communication of issue
- 23 22 advocacy in this state.
- 23 23 b. Receives or expects to receive twenty=five thousand
- 23 24 dollars or more in gross receipts in any taxable year.
- 23 25 2. A report required under this section shall contain the
- 23 26 following information:
- 23 27 a. The amount, date, and purpose of each expenditure made
- 23 28 to a person if the aggregate amount of expenditures to such
- 23 29 person during the calendar year equals or exceeds five hundred
- 23 30 dollars and the name and address of the person, and, in the
- 23 31 case of an individual, the occupation and name of employer of
- 23 32 the individual.
- 23 33 b. The name and address, and, in the case of an
- 23 34 individual, the occupation and name of employer of such
- 23 35 individual, of all contributors which contributed an aggregate
- 24 1 amount of two hundred dollars or more to the organization
- 24 2 during the calendar year and the amount and date of the
- 24 3 contribution.
- 24 4 3. The board shall by rule establish a procedure for the
- 24 5 filing of reports required by this section. To the extent
- 24 6 practicable the reporting periods and filing due dates shall
- 24 7 be the same as set out in 26 U.S.C. 527(j)(2).
- 24 8 4. The term "issue advocacy" means any print, radio,
- 24 9 televised, telephonic, or electronic communication in any form

CODE: Requires certain political organizations to file reports with the Ethics and Campaign Disclosure Board if the organization creates or disseminates a communication of issue advocacy in lowa or expects to receive \$25,000 or more per year. Specifies the content to be included in the reports, requires the Board to establish reporting procedures, and specifies penalties applicable to violations of this Section.

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24 10 (or content, which is disseminated to the general public or a	
24 11 9	segment of the general public, that refers to a clearly	
24 12 i	identified candidate for the general assembly or statewide	

- 24 13 office.24 14 5. The penalty set out in section 68A.701 does not apply
- 24 15 to a violation of this section. The penalties for a violation
- 24 16 of this section are as set out in section 68B.32D.
- 24 17 Sec. 38. Section 68B.2A, Code 2007, is amended by adding
- 24 18 the following new subsection:
- 24 19 <u>NEW SUBSECTION</u> . 4. The board shall adopt rules pursuant
- 24 20 to chapter 17A further delineating particular situations where
- 24 21 outside employment or activity of officials and state
- 24 22 employees of the executive branch will be deemed to create an
- 24 23 unacceptable conflict of interest.
- 24 24 Sec. 39. Section 68B.5A, subsections 2 and 5, Code 2007,
- 24 25 are amended to read as follows:
- 24 26 2. The head of a major subunit of a department or
- 24 27 independent state agency whose position involves substantial
- 24 28 exercise of administrative discretion or the expenditure of
- 24 29 public funds, a full=time employee of an office of a statewide
- 24 30 elected official whose position involves substantial exercise
- 24 31 of administrative discretion or the expenditure of public
- 24 32 funds, or a legislative employee whose position involves a
- 24 33 substantial exercise of administrative discretion or the
- 24 34 expenditure of public funds, shall not, during the time in
- 24 35 which the person serves or is employed by the state, act as a
- 25 1 lobbyist before the agency in which the person is employed or
- 25 2 before state agencies, officials, or employees with whom the
- 25 3 person has substantial or regular contact as part of the
- 25 4 person's duties, unless the person is designated, by the
- 25 5 agency in which the person serves or is employed, to represent
- 25 6 the official position of the agency.
- 25 7 5. The head of a major subunit of a department or
- 25 8 independent state agency whose position involves substantial

CODE: Requires the Ethics and Campaign Finance Board to adopt rules delineating situations where outside employment or activities of State employees constitute an unacceptable conflict of interest.

CODE: Provides additional criteria related to certain State employees in reference to bans on lobbying.

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	exercise of administrative discretion or the expenditure of
	<u>public funds</u> , <u>a</u> full=time employee of an office of a statewide
25 11	elected official whose position involves substantial exercise
25 12	of administrative discretion or the expenditure of public
	funds, or a legislative employee whose position involves a
25 14	substantial exercise of administrative discretion or the
25 15	expenditure of public funds, shall not, within two years after
25 16	termination of employment, become a lobbyist before the agency
25 17	in which the person was employed or before state agencies or
25 18	officials or employees with whom the person had substantial
25 19	and regular contact as part of the person's former duties.
25 20	, , , , , , , , , , , , , , , , , , , ,
	2007, is amended by adding the following new paragraph:
25 22	<u> </u>
	that is part of a bona fide event or program at which the
25 24	recipient is being honored for public service.
25 25	See 41 Section 69D 22 subsection 1 Code 2007 is
	, , , , , , , , , , , , , , , , , , , ,
	amended to read as follows:
25 27	1 0
	established as an independent agency. The board shall
	administer this chapter and set standards for, investigate
	complaints relating to, and monitor the ethics of officials,
	employees, lobbyists, and candidates for office in the
	executive branch of state government. The board shall
	administer and set standards for, investigate complaints
	relating to, and monitor the campaign finance practices of
	candidates for public office. The board shall administer and
	establish standards for, investigate complaints relating to,
	and monitor the reporting of gifts - and bequests - and grants
	under section 8.7. The board shall consist of six members and
	shall be balanced as to political affiliation as provided in
26 5	section 69.16. The members shall be appointed by the

26 6 governor, subject to confirmation by the senate.

CODE: Adds food and beverage received at a meal that is part of an honor for public service to the list of exemptions from the gift law provisions.

CODE: Technical correction to remove a reference to grants from the duties of the lowa Ethics and Campaign Disclosure Board.

26 7 Sec. 42. Section 68B.32A, subsection 4, Code Supplement

26 8 2007, is amended to read as follows:

26 9 4. Receive and file registration and reports from

26 10 lobbyists of the executive branch of state government, client

26 11 disclosure from clients of lobbyists of the executive branch

26 12 of state government, personal financial disclosure information

26 13 from officials and employees in the executive branch of state

26 14 government who are required to file personal financial

26 15 disclosure information under this chapter, and gift, and

26 16 beguest , and grant disclosure information pursuant to section

26 17 8.7. The board, upon its own motion, may initiate action and

26 18 conduct a hearing relating to reporting requirements under

26 19 this chapter or section 8.7.

26 20 Sec. 43. Section 84A.5, subsection 1, paragraph a, Code

26 21 Supplement 2007, is amended to read as follows:

26 22 a. The workforce development system shall strive to

26 23 provide high quality services to its customers including

26 24 workers, families, and businesses. The department of

26 25 workforce development shall maintain a common intake,

26 26 assessment, and customer tracking system and to the extent

26 27 practical provide one=stop services to customers at workforce

26 28 development centers and other service access points. The

26 29 <u>department of workforce development shall administer a</u>

26 30 statewide standard skills assessment to assess the

26 31 employability skills of adult workers statewide and shall

26 32 <u>instruct appropriate department staff in the administration of</u>

26 33 the assessment. The assessment shall be included in the

26 34 <u>one=stop services provided to customers at workforce</u>

26 35 <u>development centers and other service access points throughout</u>

27 1 the state.

27 2 Sec. 44. Section 97A.10, Code 2007, is amended to read as

27 3 follows:

27 4 97A.10 PURCHASE OF ELIGIBLE SERVICE CREDIT.

27 5 1. For purposes of this section:

CODE: Technical correction to remove a reference to grants from the duties of the lowa Ethics and Campaign Disclosure Board.

CODE: Requires the Iowa Department of Workforce Development to administer a Statewide standard skills assessment to determine the employability of adult workers throughout the State. Requires the access to be provided at One-Stop Field Offices and other service access points in the State.

DETAIL: The estimated FY 2009 cost for administering the assessments is \$500,000.

CODE: Allows members to purchase eligible service credit for service prior to July 1, 1992, that was not eligible to be transferred from the 411 Retirement System to the Peace Officers Retirement System (PORS).

- a. "Eligible qualified service" means as follows: 27 6
- (1) Service with the department prior to July 1, 1994, in
- 27 8 a position as a gaming enforcement officer, fire prevention
- inspector peace officer, or as an employee of the division of
- 27 10 capitol police except clerical workers.
- (2) Service service as a member of a city fire retirement 27 11
- 27 12 system or police retirement system operating under chapter 411
- 27 13 prior to January 1, 1992, for which service was not eligible
- 27 14 to be transferred to this system pursuant to section 97A.17.
- Eligible qualified service under this paragraph "a" does
- 27 16 not include service if the receipt of credit for such service
- 27 17 would result in the member receiving a retirement benefit
- 27 18 under more than one retirement plan for the same period of
- 27 19 service.
- b. "Permissive service credit" means credit that will be
- 27 21 recognized by the retirement system for purposes of
- 27 22 calculating a member's benefit, for which the member did not
- 27 23 previously receive service credit in the retirement system,
- 27 24 and for which the member voluntarily contributes to the
- 27 25 retirement system the amount required by the retirement
- 27 26 system, not in excess of the amount necessary to fund the
- 27 27 benefit attributable to such service.
- 2. An active member of the system may make contributions
- 27 29 to the system to purchase up to the maximum amount of
- 27 30 permissive service credit for eligible qualified service as
- 27 31 determined by the system, pursuant to Internal Revenue Code
- 27 32 section 415(n) and the requirements of this section. A member
- 27 33 seeking to purchase permissive service credit pursuant to this
- 27 34 section shall file a written application along with
- 27 35 appropriate documentation with the department by July 1, 2007
- 28 1 2009.
- 28 2 3. A member making contributions for a purchase of
- 28 3 permissive service credit for eligible qualified service under
- 28 4 this section shall make contributions in an amount equal to
- 28 5 the actuarial cost of the permissive service credit purchase,
- 28 6 less an amount equal to the member's contributions under
- 28 7 chapter 411 for the period of eligible qualified service
- 28 8 together with interest at a rate determined by the board of

DETAIL: The members are allowed to purchase permissive service credit, by July 1, 2009, for eligible qualified service at an amount equal to the actuarial cost of the permissive credit service, less the amount equal to the member's contributions under Chapter 411 for the period of eligible qualified service, including interest, at a rate determined by the Board of Trustees.

- 28 9 trustees . For purposes of this subsection, the actuarial cost
- 28 10 of the permissive service credit purchase is an amount
- 28 11 determined by the system in accordance with actuarial tables,
- 28 12 as reported to the system by the system's actuary, which
- 28 13 reflects the actuarial cost necessary to fund an increased
- 28 14 retirement allowance resulting from the purchase of permissive
- 28 15 service credit.
- 28 16 Sec. 45. Section 103.6, Code Supplement 2007, is amended
- 28 17 by adding the following new subsection:
- 28 18 <u>NEW SUBSECTION</u> . 5. Adopt rules to create a special master
- 28 19 license class or subclass and special journeyman license class
- 28 20 or subclass for individuals who were licensed by a political
- 28 21 subdivision prior to January 1, 2008, pursuant to a supervised
- 28 22 written examination that has not been approved by the board
- 28 23 pursuant to section 103.10, subsection 4, or section 103.12,
- 28 24 subsection 4. A person licensed pursuant to this subsection
- 28 25 shall have the same authority as a person holding a
- 28 26 corresponding class A master license or class A journeyman
- 28 27 license. However, the board shall not be required to include
- 28 28 persons licensed under this subsection in any agreement
- 28 29 entered into pursuant to the authority granted under section
- 28 30 103.21.
- 28 31 Sec. 46. Section 103.22, Code Supplement 2007, is amended
- 28 32 by adding the following new subsection:
- 28 33 <u>NEW SUBSECTION</u> . 2A. Require firms or individuals working
- 28 34 under contract to municipal utilities, electric membership or
- 28 35 cooperative associations, or investor=owned utilities to hold
- 29 1 licenses while performing work for utilities which is within
- 29 2 the scope of the public service obligations of a utility.
- 29 3 Sec. 47. Section 135.63, subsection 2, paragraph I, Code
- 29 4 2007, is amended to read as follows:
- 29 5 I. The replacement or modernization of any institutional

CODE: Requires the Electrical Examining Board to adopt rules to create a special master license class or subclass and a special journeyman license class or subclass for individuals that were licensed by a political subdivision prior to January 1, 2008.

DETAIL: Electricians that would otherwise have qualified for a Class A Master or a Class A Journeyman license, but the electrical test they passed was not approved by the Electrical Examining Board, would be eligible for this special license. However, electricians in this license category are not considered part of any reciprocity agreements.

FISCAL IMPACT: The Electrical Examining Board will set the fee for this license through the administrative rules process. This special license has no maximum fee amount specified in Code. The fiscal impact for this license category cannot be determined at this time.

CODE: Provides an exemption for firms or individuals performing work under contract with a municipal utility, electric membership or cooperative association, or investor-owned utilities from the requirement to hold a valid electrician's license in lowa.

CODE: Exempts "replacement" of certain hospital facilities from the Certificate of Need process administered by the Department of Public Health.

29 6 health facility if the replacement or modernization does not

- 29 7 add new health services or additional bed capacity for
- 29 8 existing health services, notwithstanding any provision in
- 29 9 this division to the contrary. With reference to a hospital,
- 29 10 "replacement" means establishing a new hospital that
- 29 11 demonstrates compliance with all of the following criteria
- 29 12 through evidence submitted to the department:
- 29 13 (1) Is designated as a critical access hospital pursuant
- 29 14 to 42 U.S.C. 1395i=4.
- 29 15 (2) Serves at least seventy=five percent of the same
- 29 16 service area that was served by the prior hospital to be
- 29 17 closed and replaced by the new hospital.
- 29 18 (3) Provides at least seventy=five percent of the same
- 29 19 services that were provided by the prior hospital to be closed
- 29 20 and replaced by the new hospital.
- 29 21 (4) Is staffed by at least seventy=five percent of the
- 29 22 same staff, including medical staff, contracted staff, and
- 29 23 employees, as constituted the staff of the prior hospital to
- 29 24 be closed and replaced by the new hospital.
- 29 25 Sec. 48. Section 135B.5, Code 2007, is amended to read as
- 29 26 follows:
- 29 27 135B.5 ISSUANCE AND RENEWAL OF LICENSE.
- 29 28 <u>1.</u> Upon receipt of an application for license and the
- $29\;\;29\;$ license fee, the department shall issue a license if the
- 29 30 applicant and hospital facilities comply with this chapter and
- 29 31 the rules of the department. Each licensee shall receive
- 29 32 annual reapproval upon payment of ten five hundred dollars and
- $29\ \ 33\ \ upon filing of an application form which is available from the$
- 29 34 department. The annual licensure fee shall be dedicated to
- 29 35 support and provide educational programs on regulatory issues
- 30 1 for hospitals licensed under this chapter in consultation with
- 30 2 the hospital licensing board. Licenses shall be either
- 30 3 general or restricted in form. Each license shall be issued
- 30 4 only for the premises and persons or governmental units named
- 30 5 in the application and is not transferable or assignable
- 30 6 except with the written approval of the department. Licenses

DETAIL: There are 82 "critical access" hospitals in Iowa as defined by federal law.

CODE: Increases the hospital license fee from \$10 to \$500.

DETAIL: There are currently 123 hospitals in Iowa. The total revenue from the current license fee is \$1,230 and is deposited in the General Fund. This change would increase total revenue to \$62,500 and result in an increase of \$60,270 to the General Fund in FY 2009. Requires the revenues to be used for support and educational programs related to regulatory issues for hospitals.

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- 30 7 shall be posted in a conspicuous place on the licensed
- 30 8 premises as prescribed by rule of the department.
- 30 9 2. Provided, however, that the The provisions of this
- 30 10 section shall not in any way affect, change, deny or nullify
- 30 11 any rights set forth in, or arising from the provisions of
- 30 12 this chapter and particularly section 135B.7, arising before
- 30 13 or after December 31, 1960.
- 30 14 Sec. 49. Section 135B.10, Code 2007, is amended to read as
- 30 15 follows:
- 30 16 135B.10 HOSPITAL LICENSING BOARD.
- 30 17 The governor shall appoint five six individuals who possess
- 30 18 recognized ability in the field of hospital administration, to
- 30 19 serve as the hospital licensing board within the department.
- 30 20 Five members shall possess recognized ability in the field of
- 30 21 hospital administration and one member shall be a member of
- 30 22 the general public.
- 30 23 Sec. 50. Section 135C.40, subsection 1, Code 2007, is
- 30 24 amended to read as follows:
- 30 25 1. If the director determines, based on the findings of an
- 30 26 inspection or investigation of a health care facility, that
- 30 27 the facility is in violation of this chapter, or rules adopted
- 30 28 under this chapter, or the federal certification guidelines,
- 30 29 the director within five ten working days after making the
- 30 30 determination completion of an on=site survey, may shall issue
- 30 31 a written citation all statements of deficiencies, including
- 30 32 any state citations issued to the facility under rules adopted
- 30 33 by the department. The citation shall be served upon the
- 30 34 facility personally or , by electronic mail, or by certified
- 30 35 mail, except that a citation for a Class III violation may be
- 31 1 sent by ordinary mail. Each citation shall specifically
- 31 2 describe the nature of the violation, identifying the Code
- 31 3 section or subsection or the rule or standard violated, and
- 31 4 the classification of the violation under section 135C.36.
- 31 5 Where appropriate, the citation shall also state the period of

CODE: Adds a public member to the Hospital Licensing Board within the Department of Public Health.

CODE: Makes changes to requirements for notices of deficiencies resulting from inspection or investigation of health care facilities by the Department of Inspections and Appeals. Requires followup visits to occur within 10 business days of submission of a plan of correction. Requires the notice of deficiencies related to federal requirements to be issued by the Department of Inspections and Appeals to the affected facility within 24 hours after the Centers for Medicare and Medicaid Services provides notification to the Department of Human Services.

31	6	time allowed	d for cor	rection of	fthe	violation,	which	shall	ir
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- 31 7 each case be the shortest period of time the department deems
- 31 8 feasible. Failure to correct a violation within the time
- 31 9 specified, unless the licensee shows that the failure was due
- 31 10 to circumstances beyond the licensee's control, shall subject
- 31 11 the facility to a further penalty of fifty dollars for each
- 31 12 day that the violation continues after the time specified for
- 31 13 correction.
- 31 14 a. If a facility licensed under this chapter submits a
- 31 15 plan of correction relating to a statement of deficiencies or
- 31 16 a response to a citation issued under rules adopted by the
- 31 17 department and the department elects to conduct an on=site
- 31 18 revisit survey, the department shall commence the revisit
- 31 19 survey within ten business days of the date that the plan of
- 31 20 correction is received, or the date specified within the plan
- 31 21 of correction alleging compliance, whichever is later.
- 31 22 b. If the department recommends the issuance of federal
- 31 23 remedies pursuant to 42 C.F.R. 488.406 (a)(2) or (a)(3),
- 31 24 relating to a survey conducted by the department, the
- 31 25 department shall issue the statement of deficiencies within
- 31 26 twenty=four hours of the date that the centers for Medicare
- 31 27 and Medicaid services of the United States department of
- 31 28 health and human services was notified of the recommendation
- 31 29 for the imposition of remedies.
- 31 30 Sec. 51. Section 175.2, subsection 1, paragraph m, Code
- 31 31 2007, is amended to read as follows:
- 31 32 m. (1) "Low or moderate net worth" means a person's
- 31 33 aggregate net worth calculated as a designated amount
- 31 34 established pursuant to rules adopted by the authority and
- 31 35 effective for one year. The designated amount shall be
- 32 1 established by January 1 of each year by adjusting the
- 32 2 designated amount effective on the previous December 31. The
- 32 3 authority shall establish the designated amount in accordance
- 32 4 with the prices paid by farmers index as compiled by the
- 32 5 United States department of agriculture.
- 32 6 (2) "Low or moderate net worth" as applied to the

CODE: Defines net worth and makes other statutory changes related to certain agricultural loans under the Iowa Agricultural Development Act.

32	7	following	persons	means	
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- 32 8 (1) (a) For an individual, an aggregate net worth of the
- 32 9 individual and the individual's spouse and minor children of
- 32 10 less than three hundred thousand dollars the designated
- 32 11 amount.
- 32 12 (2) (b) For a partnership, an aggregate net worth of all
- 32 13 partners, including each partner's net capital in the
- 32 14 partnership, and each partner's spouse and minor children of
- 32 15 less than six hundred thousand dollars twice the designated
- 32 16 amount. However, the aggregate net worth of each partner and
- 32 17 that partner's spouse and minor children shall not exceed
- 32 18 three hundred thousand dollars the designated amount.
- 32 19 (3) (c) For a family farm corporation, an aggregate net
- 32 20 worth of all shareholders, including the value of each
- 32 21 shareholder's share in the family farm corporation, and each
- 32 22 shareholder's spouse and minor children of less than six
- 32 23 hundred thousand dollars twice the designated amount.
- 32 24 However, the aggregate net worth of each shareholder and that
- 32 25 shareholder's spouse and minor children shall not exceed three
- 32 26 hundred thousand dollars the designated amount.
- 32 27 (4) (d) For a family farm limited liability company, an
- 32 28 aggregate net worth of all members, including each member's
- 32 29 ownership interest in the family farm limited liability
- 32 30 company, and each member's spouse and minor children of less
- 32 31 than six hundred thousand dollars twice the designated amount.
- 32 32 However, the aggregate net worth of each member and that
- 32 33 member's spouse and minor children shall not exceed three
- 32 34 hundred thousand dollars the designated amount.
- 32 35 Sec. 52. Section 216A.162, subsection 2, if enacted by
- 33 1 2008 Iowa Acts. Senate File 2400, is amended to read as
- 33 2 follows:
- 33 3 2. The purpose of the commission shall be to work in
- 33 4 concert with tribal governments, Native American groups, and
- 33 5 Native American persons Americans in this state to advance the
- 33 6 interests of tribal governments and Native American persons
- 33 7 Americans in the areas of human rights, access to justice,

CODE: Corrective changes to language in SF 2400 (FY 2009 Administration and Regulation Appropriations Bill) establishing a Commission on Native American Affairs.

- 33 8 economic equality, and the elimination of discrimination.
- 33 9 Sec. 53. Section 216A.162, subsection 3, paragraph a, if
- 33 10 enacted by 2008 lowa Acts, Senate File 2400, is amended to
- 33 11 read as follows:
- 33 12 a. Seven public members appointed in compliance with
- 33 13 sections 69.16 and 69.16A who shall be appointed with
- 33 14 consideration given to the geographic residence of the member
- 33 15 and the population density of Native Americans within the
- 33 16 vicinity of the geographic residence of a member. Of the
- 33 17 seven public members appointed, at least one shall be a Native
- 33 18 American who is an enrolled tribal member living on a tribal
- 33 19 settlement or reservation in Iowa and whose tribal government
- 33 20 is located in Iowa and one shall be a Native American who is
- 33 21 primarily descended from a tribe other than those specified in
- 33 22 paragraph "b".
- 33 23 Sec. 54. Section 216A.165, if enacted by 2008 lowa Acts,
- 33 24 Senate File 2400, is amended to read as follows:
- 33 25 216A.165 DUTIES.
- 33 26 The commission shall have all powers necessary to carry out
- 33 27 the functions and duties specified in this subchapter and
- 33 28 shall do all of the following:
- 33 29 1. Advise the governor and the general assembly on issues
- 33 30 confronting tribal governments and Native American persons
- 33 31 Americans in this state.
- 33 32 2. Promote legislation beneficial to tribal governments
- 33 33 and Native American persons Americans in this state.
- 33 34 3. Recommend to the governor and the general assembly any
- 33 35 revisions in the state's affirmative action program and other
- 34 1 steps necessary to eliminate discrimination against and the
- 34 2 underutilization of Native American persons Americans in the
- 34 3 state's workforce.
- 34 4 4. Serve as a conduit to state government for Native
- 34 5 American persons Americans in this state.
- 34 6 5. Serve as an advocate for Native American persons

CODE: Corrective changes to language in SF 2400 (FY 2009 Administration and Regulation Appropriations Bill) establishing a Commission on Native American Affairs.

CODE: Corrective changes to language in SF 2400 (FY 2009 Administration and Regulation Appropriations Bill) establishing a Commission on Native American Affairs.

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- 34 7 Americans and a referral agency to assist Native American
- 34 8 persons Americans in securing access to justice and state
- 34 9 agencies and programs.
- 34 10 6. Serve as a liaison with federal, state, and local
- 34 11 governmental units, and private organizations on matters
- 34 12 relating to Native American persons Americans in this state.
- 34 13 7. Conduct studies, make recommendations, and implement
- 34 14 programs designed to solve the problems of Native American
- 34 15 persons Americans in this state in the areas of human rights,
- 34 16 housing, education, welfare, employment, health care, access
- 34 17 to justice, and any other related problems.
- 34 18 8. Publicize the accomplishments of Native American
- 34 19 persons Americans and their contributions to this state.
- 34 20 9. Work with other state, tribal, and federal agencies and
- 34 21 organizations to develop small business opportunities and
- 34 22 promote economic development for Native American persons
- 34 23 Americans.
- 34 24 Sec. 55. Section 216A.166, if enacted by 2008 lowa Acts,
- 34 25 Senate File 2400, is amended to read as follows:
- 34 26 216A.166 REVIEW OF GRANT APPLICATIONS AND BUDGET REQUESTS.
- 34 27 Before the submission of an application, a state department
- 34 28 or agency shall consult with the commission concerning an
- 34 29 application for federal funding that will have its primary
- 34 30 effect on tribal governments or Native American persons
- 34 31 Americans . The commission shall advise the governor, the
- 34 32 director of the department of human rights, and the director
- 34 33 of revenue concerning any state agency budget request that
- 34 34 will have its primary effect on tribal governments or Native
- 34 35 American persons Americans.
- 35 1 Sec. 56. NEW SECTION . 231C.20 CITATIONS == MONITORING
- 35 2 VISITS.
- 35 3 1. All results of state monitoring visits, including
- 35 4 complaint investigations or certification inspections
- 35 5 conducted by the department pursuant to this chapter or rules

CODE: Corrective changes to language in SF 2400 (FY 2009 Administration and Regulation Appropriations Bill) establishing a Commission on Native American Affairs.

CODE: Requires the Department of Inspections and Appeals to notify assisted living programs with results of monitoring visits within 10 business days of completion of the visit. Requires followup visits to occur with 10 business days after receipt of a plan of correction.

35 6 adopted by the department shall be submitted by the department

- 35 7 personally, by electronic mail, or by certified mail to the
- 35 8 program no later than ten business days following completion
- 35 9 of an on=site monitoring visit, if findings of noncompliance
- 35 10 are cited.
- 35 11 2. If a program certified under this chapter submits a
- 35 12 plan of correction relating to the statement of noncompliance
- 35 13 or a response to a civil penalty issued under rules adopted by
- 35 14 the department, and the department elects to conduct an
- 35 15 on=site monitoring revisit, the department shall commence the
- 35 16 monitoring revisit within ten business days of the date that
- 35 17 the plan of correction is received, or the date specified
- 35 18 within the plan of correction alleging compliance, whichever
- 35 19 is later.
- 35 20 Sec. 57. NEW SECTION . 279.67 COMPETITIVE LIVING WAGE.
- 35 21 It is the goal of this state that every employee of a
- 35 22 public school corporation be provided with a competitive
- 35 23 living wage.
- 35 24 Sec. 58. Section 321A.3, subsections 1, 5, and 6, Code
- 35 25 Supplement 2007, are amended to read as follows:
- 35 26 1. The department shall upon request furnish any person a
- 35 27 certified abstract of the operating record of a person subject
- 35 28 to chapter 321, 321J, or this chapter. The abstract shall
- 35 29 also fully designate the motor vehicles, if any, registered in
- 35 30 the name of the person. If there is no record of a conviction
- 35 31 of the person having violated any law relating to the
- 35 32 operation of a motor vehicle or of any injury or damage caused
- 35 33 by the person, the department shall so certify. A fee of five
- 35 34 dollars and fifty cents shall be paid for each abstract except
- 35 35 for state, county, or city officials, court officials, public
- 36 1 transit officials, or other officials of a political
- 36 2 subdivision of the state or a nonprofit charitable
- 36 3 organization described in section 501(c)(3) of the Internal
- 36 4 Revenue Code . The department shall transfer the moneys

CODE: Establishes a goal of the State to provide public school employees with a competitive living wage.

CODE: Provides for the following changes pertaining to requests for and use of records or abstracts of motor vehicle operating records:

- Waives the fee charged to nonprofit charitable organizations that are exempt from federal income tax.
- Eliminates access to another person's motor vehicle operating record.
- Allows persons to view their own operating record without charge, regardless of how many records are viewed.

DETAIL: Currently, the Department of Transportation (DOT) provides certified records to customers for a fee of \$5.50. Alternatively, the DOT does not charge a fee for customers to view their own operating record, but imposes a fee of \$1.00 or \$2.00 per record to view other records through the DOT's computer terminal or for a computer printout (i.e., non-certified records). Funds from all transactions are deposited in the General Fund, with the first \$1.0 million collected

36 5 collected under this section to the treasurer of state who

36 6 shall credit to the general fund all moneys collected.

7 5. The department may permit any person to view the

36 8 operating record of a person subject to chapter 321 or this

36 9 chapter through one of the department's computer terminals or

36 10 through a computer printout generated by the department. The

36 11 department shall not require a fee for a person to view their

36 12 own operating record , but the department shall impose a fee of

36 13 one dollar for each of the first five operating records viewed

36 14 within a calendar day and two dollars for each additional

36 15 operating record viewed within the calendar day.

36 16 6. Fees under subsections subsection 1 and 5 may be paid

36 17 by credit cards, as defined in section 537.1301, subsection

36 18 17, approved for that purpose by the department of

36 19 transportation. The department shall enter into agreements

36 20 with financial institutions extending credit through the use

36 21 of credit cards to ensure payment of the fees. The department

36 22 shall adopt rules pursuant to chapter 17A to implement the

36 23 provisions of this subsection.

36 24 Sec. 59. Section 321A.3, Code Supplement 2007, is amended

36 25 by adding the following new subsection:

NEW SUBSECTION . 8. A person making a request for a record

36 27 or an abstract under this section that is subject to a fee

 $36\,$ $28\,$ shall only use the record or abstract requested one time, for

 $36\;\;29\;$ one purpose, and it shall not supply that record to more than

 $36\ \ 30\ \ one$ other person. Any subsequent use of the same record or

36 31 abstract shall require that the person make a subsequent

36 32 request for the record or abstract and pay an additional fee

36 33 for the request in the same manner as provided for the initial

36 34 request. A person requesting a record or an abstract pursuant

36 35 to this section shall keep records identifying who the record

37 1 or abstract is provided to, and the use of the record or

37 2 abstract, for a period of five years. Records maintained

37 3 pursuant to this subsection shall be made available to the

37 4 department upon request. A person shall not sell, retain,

37 5 distribute, provide, or transfer any record or abstract

used to support the IOWAccess Revolving Fund.

FISCAL IMPACT: The estimated fiscal impact can not be determined. However, since non-certified records can no longer be obtained, it is assumed that more certified records will be requested. An estimated \$207,000 was collected from non-certified records in calendar year 2007 (138,000 records at \$1.50 per record). If the same number of certified records are purchased annually, the amount collected would be \$759,000, resulting in a net General Fund increase of \$552,000.

CODE: Provides that a person making a request for a motor vehicle operating record or abstract that is subject to a fee may only use the record for a single purpose. If the person wants to use the record or abstract for any additional purpose, another fee must be paid. In addition, the person is required to keep records for five years detailing the use of the record or abstract.

DETAIL: Currently, customers are allowed to re-sell the results of an on-line search an unlimited number of times or re-use the results for another purpose.

FISCAL IMPACT: This statutory change is estimated to increase General Fund revenue by \$200,000 for FY 2009.

- 37 6 information or portion of the record or abstract information
- 37 7 acquired under this agreement except as authorized by the
- 37 8 department and the federal Driver's Privacy Protection Act. 18
- 37 9 U.S.C. 2721=2725.
- 37 10 Sec. 60. Section 331.304, subsection 10, Code Supplement
- 37 11 2007, is amended to read as follows:
- 37 12 10. A county shall not adopt or enforce any ordinance
- 37 13 imposing any registration or licensing system or registration
- 37 14 or license fees for or relating to owner=occupied manufactured
- 37 15 or mobile homes including the lots, or manufactured
- 37 16 home community or mobile home park upon or in which they are
- 37 17 located. A county shall not adopt or enforce any ordinance
- 37 18 imposing any registration or licensing system, or registration
- 37 19 or license fees, or safety or sanitary standards for rental
- 37 20 manufactured or mobile homes unless similar registration or
- 37 21 licensing system, or registration or license fees, or safety
- 37 22 or sanitary standards are required for other rental properties
- 37 23 intended for human habitation. This subsection does not
- 37 24 preclude the investigation and abatement of a nuisance or the
- 37 25 enforcement of a tiedown system, or the enforcement of any
- 37 26 regulations of the state or local board of health if those
- 37 27 regulations apply to other rental properties or to
- 37 28 owner=occupied housing intended for human habitation.
- 37 29 Sec. 61. Section 364.3, subsection 5, Code 2007, is
- 37 30 amended to read as follows:
- 37 31 5. A city shall not adopt or enforce any ordinance
- 37 32 imposing any registration or licensing system or registration
- 37 33 or license fees for or relating to owner=occupied manufactured
- 37 34 or mobile homes including the lots, or manufactured
- 37 35 home community or mobile home park upon or in which they are
- 38 1 located. A city shall not adopt or enforce any ordinance
- 38 2 imposing any registration or licensing system, or registration
- 38 3 or license fees, or safety or sanitary standards for rental
- 38 4 manufactured or mobile homes unless a similar registration or

CODE: Prohibits a county from adopting or enforcing any ordinance imposing a registration or licensing system or fees relating to owner-occupied manufactured or mobile homes, including those located in a manufactured home community or mobile home park.

CODE: Provides that a city is not to adopt or enforce any ordinance imposing a registration or licensing system or fees relating to owner-occupied manufactured or mobile homes, including those located in a manufactured home community or mobile home park.

- 38 5 licensing system, or registration or license fees, or safety
- 38 6 or sanitary standards are required for other rental properties
- 38 7 intended for human habitation. This subsection does not
- 38 8 preclude the investigation and abatement of a nuisance or the
- 38 9 enforcement of a tiedown system, or the enforcement of any
- 38 10 regulations of the state or local board of health if those
- 38 11 regulations apply to other rental properties or to
- 38 12 owner=occupied housing intended for human habitation.
- 38 13 Sec. 62. NEW SECTION . 422.11V CHARITABLE CONSERVATION
- 38 14 CONTRIBUTION TAX CREDIT.
- 38 15 1. The taxes imposed under this division, less the credits
- 38 16 allowed under section 422.12, shall be reduced by a charitable
- 38 17 conservation contribution tax credit equal to fifty percent of
- 38 18 the fair market value of a qualified real property interest
- 38 19 located in the state that is conveyed as an unconditional
- 38 20 charitable donation in perpetuity by the taxpayer to a
- 38 21 qualified organization exclusively for conservation purposes.
- 38 22 The maximum amount of tax credit is one hundred thousand
- 38 23 dollars. The amount of the contribution for which the tax
- 38 24 credit is claimed shall not be deductible in determining
- 38 25 taxable income for state tax purposes.
- 38 26 2. For purposes of this section, "conservation purpose".
- 38 27 "qualified organization", and "qualified real property
- 38 28 interest" mean the same as defined for the qualified
- 38 29 conservation contribution under section 170(h) of the Internal
- 38 30 Revenue Code, except that a conveyance of land for open space
- 38 31 for the purpose of fulfilling density requirements to obtain
- 38 32 subdivision or building permits shall not be considered a
- 38 33 conveyance for a conservation purpose.
- 38 34 3. Any credit in excess of the tax liability is not
- 38 35 refundable but the excess for the tax year may be credited to
- 39 1 the tax liability for the following twenty tax years or until
- 39 2 depleted, whichever is the earlier.
- 39 3 4. An individual may claim the tax credit allowed a
- 39 4 partnership, limited liability company, S corporation, estate,
- 39 5 or trust electing to have the income taxed directly to the

CODE: Creates a personal income tax credit for the charitable contribution of real estate to qualified organizations exclusively for conservation purposes. The tax credit is equal to 50.00% of the fair market value of the contribution or \$100,000 per contribution, whichever is lower. The credit is not refundable and cannot be transferred to another taxpayer but may be carried forward by the taxpayer for up to 20 years. The change is retroactive to January 1, 2008.

FISCAL IMPACT: This tax credit, combined with the corporate tax credit in Section 63, is projected to reduce net General Fund revenue by the following amounts:

FY 2009 - \$0.3 million

FY 2010 - \$0.5 million

FY 2011 - \$0.8 million

FY 2012 - \$1.1 million

FY 2013 and beyond - \$1.4 million

The local option income surtax for schools is based on a percentage of the taxpayer's State tax liability, prior to refundable credits but after adjustment for non-refundable credits. Since this credit is nonrefundable, the credit will also reduce the statewide yield of the local option income surtax for schools by an amount equal to 3.00% of the State impact listed above (\$40,000 by FY 2013).

- 39 6 individual. The amount claimed by the individual shall be
- 39 7 based upon the pro rata share of the individual's earnings of
- 39 8 the partnership, limited liability company, S corporation,
- 39 9 estate, or trust.
- 39 10 Sec. 63. Section 422.33, Code Supplement 2007, is amended
- 39 11 by adding the following new subsection:
- NEW SUBSECTION . 25. a. The taxes imposed under this
- 39 13 division shall be reduced by a charitable conservation
- 39 14 contribution tax credit equal to fifty percent of the fair
- 39 15 market value of a qualified real property interest located in
- 39 16 the state that is conveyed as an unconditional charitable
- 39 17 donation in perpetuity by the taxpayer to a qualified
- 39 18 organization exclusively for conservation purposes. The
- 39 19 maximum amount of tax credit is one hundred thousand dollars.
- 39 20 The amount of the contribution for which the tax credit is
- 39 21 claimed shall not be deductible in determining taxable income
- 39 22 for state tax purposes.
- 39 23 b. For purposes of this section, "conservation purpose",
- 39 24 "qualified organization", and "qualified real property
- 39 25 interest" mean the same as defined for the qualified
- 39 26 conservation contribution under section 170(h) of the Internal
- 39 27 Revenue Code, except that a conveyance of land for open space
- 39 28 for the purpose of fulfilling density requirements to obtain
- 39 29 subdivision or building permits shall not be considered a
- 39 30 conveyance for a conservation purpose.
- 39 31 c. Any credit in excess of the tax liability is not
- 39 32 refundable but the excess for the tax year may be credited to
- 39 33 the tax liability for the following twenty tax years or until
- 39 34 depleted, whichever is the earlier.
- 39 35 Sec. 64. Section 423.6, subsection 14, Code 2007, is
- 40 1 amended to read as follows:
- 40 2 14. Mobile homes to the extent of the portion of the
- 40 3 purchase price of the mobile home which is not attributable to
- 40 4 the cost of the tangible personal property used in the

CODE: Creates a corporate income tax credit for the charitable contribution of real estate to qualified organizations exclusively for conservation purposes. The tax credit is equal to 50.00% of the fair market value of the contribution or \$100,000 per contribution, whichever is lower. The credit is not refundable and cannot be transferred to another taxpayer but may be carried forward by the taxpayer for up to 20 years. The change is retroactive to January 1, 2008.

FISCAL IMPACT: The fiscal impact for this Section is included in Section 62.

CODE: Increases the use tax exemption on the purchase price of a mobile home or a manufactured home from 40.00% to 80.00%. This change results in the increase in the exemption from the use tax of the purchase price or installed purchase price from 40.00% to 80.00%.

- 40 5 processing of the mobile home, and manufactured housing to the
- 40 6 extent of the purchase price or the installed purchase price
- 40 7 of the manufactured housing which is not attributable to the
- 40 8 cost of the tangible personal property used in the processing
- 40 9 of the manufactured housing. For purposes of this exemption,
- 40 10 the portion of the purchase price which is not attributable to
- 40 11 the cost of the tangible personal property used in the
- 40 12 processing of the mobile home is forty eighty percent and the
- 40 13 portion of the purchase price or installed purchase price
- 40 14 which is not attributable to the cost of the tangible personal
- 40 15 property used in the processing of the manufactured housing is
- 40 16 forty eighty percent.
- 40 17 Sec. 65. Section 423B.1, subsection 6, Code Supplement
- 40 18 2007, is amended by adding the following new paragraph:
- 40 19 NEW PARAGRAPH . c. Notwithstanding any other provision in
- 40 20 this section, a change in use of the local sales and services
- 40 21 tax revenues for purposes of funding an urban renewal project
- 40 22 pursuant to section 423B.10 does not require an election.
- 40 23 Sec. 66. Section 423B.7, subsection 1, Code 2007, is
- 40 24 amended to read as follows:
- 40 25 1. a. The Except as provided in paragraph "b", the
- 40 26 director shall credit the local sales and services tax
- 40 27 receipts and interest and penalties from a county=imposed tax
- 40 28 to the county's account in the local sales and services tax
- 40 29 fund and from a city=imposed tax under section 423B.1,
- 40 30 subsection 2, to the city's account in the local sales and
- 40 31 services tax fund. If the director is unable to determine
- 40 32 from which county any of the receipts were collected, those
- 40 33 receipts shall be allocated among the possible counties based
- 40 34 on allocation rules adopted by the director.
- 40 35 b. Notwithstanding paragraph "a", the director shall

DETAIL: Under current law, the use tax on mobile homes and manufactured homes is 5.00% of 60.00% (or 3.00%) of the purchase price of mobile homes and manufactured homes that is not attributable to the cost of the tangible personal property used in the processing of the home. The revenues generated are deposited into the Road Use Tax Fund.

Under this Bill, the use tax on mobile homes and manufactured homes will be 5.00% of 20.00% (or 1.00%). Senate File 2420 (TIME-21), enacted during the 2008 Legislative Session, established a Statutory Allocations Fund and requires the revenues collected to be deposited in the Fund.

FISCAL IMPACT: The estimated fiscal impact is an annual decrease of \$467,000 to the Statutory Allocations Fund.

CODE: Eliminates the requirement for an election for a change in the local sales and services tax revenues for purposes of an urban renewal project.

CODE: Requires the Director of the Department of Revenue to credit local option sales and services taxes generated in an urban renewal area of an eligible city into a special city account of the Local Sales and Services Tax Fund.

DETAIL: Section 68 of this Bill provides that an eligible city may designate local sales and services taxes generated in an urban renewal area for urban renewal projects with approval of the city council.

- 41 1 credit the designated amount of the increase in local sales
- 41 2 and services tax receipts, as computed in section 423B.10,
- 41 3 collected in an urban renewal area of an eligible city that
- 41 4 has adopted an ordinance pursuant to section 423B.10,
- 41 5 subsection 2, into a special city account in the local sales
- 41 6 and services tax fund.
- 41 7 Sec. 67. Section 423B.7, Code 2007, is amended by adding
- 41 8 the following new subsection:
- 41 9 NEW SUBSECTION . 5A. From each special city account, the
- 41 10 revenues shall be remitted to the city council for deposit in
- 41 11 the special fund created in section 403.19, subsection 2, to
- 41 12 be used by the city as provided in section 423B.10. The
- 41 13 distribution from the special city account is not subject to
- 41 14 the distribution formula provided in subsections 3, 4, and 5.

- 41 15 Sec. 68. NEW SECTION . 423B.10 FUNDING URBAN RENEWAL
- 41 16 PROJECTS.
- 41 17 1. For purposes of this section, unless the context
- 41 18 otherwise requires:
- 41 19 a. "Base year" means the fiscal year during which an
- 41 20 ordinance is adopted that provides for funding of an urban
- 41 21 renewal project by a designated amount of the increased sales
- 41 22 and services tax revenues.
- 41 23 b. "Eligible city" means a city in which a local sales and
- 41 24 services tax imposed by the county applies or a city described
- 41 25 in section 423B.1, subsection 2, paragraph "a", and in which
- 41 26 an urban renewal area has been designated.
- 41 27 c. "Retail establishment" means a business operated by a
- 41 28 retailer as defined in section 423.1.
- 41 29 d. "Urban renewal area" and "urban renewal project" mean
- 41 30 the same as defined in section 403.17.

CODE: Requires that local option sales and services generated in an urban renewal area of an eligible city be remitted to a special city account designated for use in an urban renewal area. Specifies that these funds are not subject to the local sales and services sales tax distribution formula.

DETAIL: Section 68 of this Act provides that an eligible city may designate local sales and services taxes generated in an urban renewal area for urban renewal projects with approval of the city council.

CODE: Permits an eligible city to use local sales and services tax (LOST) revenues for the purposes of funding an urban renewal project with approval by the city council. The amount of LOST funding to be used for an urban renewal project is based on LOST revenues generated from retailers in the urban renewal area. Requires the eligible city to assist the Department of Revenue in identifying retailers in the urban renewal area. Specifies that LOST revenues to the urban renewal projects will be repealed when the urban renewal area period expires.

- 41 31 2. An eligible city may by ordinance of the city council
- 41 32 provide for the use of a designated amount of the increased
- 41 33 local sales and services tax revenues collected under this
- 41 34 chapter which are attributable to retail establishments in an
- 41 35 urban renewal area to fund urban renewal projects located in
- 42 1 the area. The designated amount may be all or a portion of
- 42 2 such increased revenues.
- 42 3 3. To determine the revenue increase for purposes of
- 42 4 subsection 2, revenue amounts shall be calculated by the
- 42 5 department of revenue as follows:
- 42 6 a. Determine the amount of local sales and services tax
- 42 7 revenue collected from retail establishments located in the
- 42 8 area comprising the urban renewal area during the base year.
- 42 9 b. Determine the current year revenue amount for each
- $42\ 10\$ fiscal year following the base year in the manner specified in
- 42 11 paragraph "a".
- 42 12 c. The excess of the amount determined in paragraph "b"
- 42 13 over the base year revenue amount determined in paragraph "a"
- 42 14 is the increase in the local sales and services tax revenues
- 42 15 of which the designated amount is to be deposited in the
- 42 16 special city account created in section 423B.7, subsection 5A.
- 42 17 4. The ordinance adopted pursuant to this section is
- 42 18 repealed when the area ceases to be an urban renewal area or
- 42 19 twenty years following the base year, whichever is the
- 42 20 earlier.
- 42 21 5. In addition to the moneys received pursuant to the
- 42 22 ordinance authorized under subsection 2, an eligible city may
- 42 23 deposit any other local sales and services tax revenues
- 42 24 received by it pursuant to the distribution formula in section
- 42 25 423B.7, subsections 3, 4, and 5, to the special fund described
- 42 26 in section 403.19, subsection 2.
- 42 27 6. For purposes of this section, the eligible city shall
- 42 28 assist the department of revenue in identifying retail
- 42 29 establishments in the urban renewal area that are collecting
- 42 30 the local sales and services tax. This process shall be
- 42 31 ongoing until the ordinance is repealed.

FG LIV HOUSE FILE 2700	Explanation
42 33 subparagraph (2), Code 2007, as amended by 2008 lowa Acts, 42 34 House File 2663, section 21, if enacted, is amended to read as	State sales and use tax for school infrastructure.
42 34 Flouse File 2003, section 21, if effacted, is afficient to read as 42 35 follows: 43 1 (2) "Sales tax capacity per student" means for a school 43 2 district the estimated amount of revenues that a school 43 3 district would receive if a local sales and services tax for 43 4 school infrastructure purposes was imposed at one percent in 43 5 the county pursuant to section 423E.2, Code 2007, as computed 43 6 in subsection 8, divided by the school district's actual 43 7 enrollment as determined in section 423E.3, subsection 5, 43 8 paragraph "d".	DETAIL: Modifies language from HF 2663 (State Sales/Use Tax for School Infrastructure) regarding the distribution formula.
9 Sec. 70. Section 423E.4, subsection 3, paragraph b, 10 subparagraph (3), Code 2007, as amended by 2008 lowa Acts, 11 House File 2663, section 22, if enacted, is amended to read as 12 follows: 13 (3) "Statewide tax revenues per student" means the amount 14 determined by estimating the total revenues that would be 15 generated by a one percent local option sales and services tax 16 for school infrastructure purposes if imposed by all the 17 counties during the entire fiscal year , as computed in 18 subsection 8, and dividing this estimated revenue amount by 19 the sum of the combined actual enrollment for all counties as 19 determined in section 423E.3, subsection 5, paragraph "d", 21 subparagraph (2).	CODE: Technical correction related to the distribution formula for the State sales and use tax for school infrastructure. DETAIL: Modifies language from HF 2663 (State Sales/Use Tax for School Infrastructure) regarding the distribution formula.
43 22 Sec. 71. Section 423E.4, subsection 8, as enacted by 2008 43 23 lowa Acts, House File 2663, section 25, if enacted, is amended 43 24 by striking the subsection.	CODE: Technical correction related to the distribution formula for the State sales and use tax for school infrastructure.
43 25 Sec. 72. Section 423F.2, subsection 1, paragraph b, as 43 26 enacted by 2008 lowa Acts, House File 2663, section 28, if 43 27 enacted, is amended to read as follows:	DETAIL: Modifies language from HF 2663 (State Sales/Use Tax for School Infrastructure) regarding the distribution formula. CODE: Specifies that funds generated from the State sales and use tax increase for school infrastructure be distributed based on the amount that would be received if the School Infrastructure Local

Explanation

Option (SILO) sales tax was still in existence.

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43 28 b. The increase in the state sales, services, and use

43 29 taxes under chapter 423, subchapters II and III, from five

- 43 30 percent to six percent shall replace the repeal of the
- 43 31 county's local sales and services tax for school
- 43 32 infrastructure purposes. The distribution of moneys in the
- 43 33 secure an advanced vision for education fund and the use of
- 43 34 the moneys for infrastructure purposes or property tax relief
- 43 35 shall be as provided in this chapter. However, the formula
- 44 1 for the distribution of the moneys in the fund shall be based
- 44 2 upon amounts that would have been received if the local sales
- 44 3 and services taxes under chapter 423E, Code 2007, continued in
- 44 4 existence , as computed pursuant to section 423E.4, subsection
- 44 5 8.

44 6 Sec. 73. Section 423F.3, subsection 3, paragraph c, as

44 7 enacted by 2008 Iowa Acts, House File 2663, section 29, if

- 44 8 enacted, is amended to read as follows:
- 44 9 c. The board secretary shall notify the county
- 44 10 commissioner of elections of the intent to take the issue to
- 44 11 the voters. The county commissioner of elections shall
- 44 12 publish the notices required by law for special or general
- 44 13 elections, and the election shall be held not sooner than
- 44 14 thirty days nor later than forty days after notice from the
- 44 15 school board on a date specified in section 39.2, subsection
- 44 16 4, paragraph "c" . A majority of those voting on the question
- 44 17 must favor approval of the revenue purpose statement. If the
- 44 18 proposal is not approved, the school district shall not submit
- 44 19 the same or new revenue purpose statement to the electors for
- 44 20 a period of six months from the date of the previous election.
- 44 21 Sec. 74. Section 441.37A, subsection 1, unnumbered
- 44 22 paragraph 1, Code 2007, is amended to read as follows:
- 44 23 For the assessment year beginning January 1, 2007, and all
- 44 24 subsequent assessment years, appeals may be taken from the
- 44 25 action of the board of review with reference to protests of
- 44 26 assessment, valuation, or application of an equalization order
- 44 27 to the property assessment appeal board created in section

DETAIL: Continues to apply the SILO distribution formula to the new State sales/use tax increase for school infrastructure. This modifies the distribution formula originally approved in HF 2663 (State Sales and Use Tax for School Infrastructure Act).

CODE: Technical correction related to school district elections.

DETAIL: Modifies language from HF 2663 (State Sales/Use Tax for School Infrastructure) to reflect election law changes as enacted in HF 2620 (Conduct of Elections Act).

CODE: Technical clarification related to the Property Assessment Appeal Board.

Explanation
Explana

- 44 28 421.1A. However, a property owner or aggrieved taxpayer or an
- 44 29 appellant described in section 441.42 may bypass the property
- 44 30 assessment appeal board and appeal the decision of the local
- 44 31 board of review to the district court pursuant to section
- 44 32 441.38. For an appeal to the property assessment appeal board
- 44 33 to be valid, written notice must be filed by the party
- 44 34 appealing the decision with the secretary of the property
- 44 35 assessment appeal board within twenty days after the date the
- 45 1 board of review's letter of disposition of the appeal is
- 45 2 postmarked to the party making the protest. The written
- 45 3 notice of appeal shall include a petition setting forth the
- 45 4 basis of the appeal and the relief sought. No new grounds in
- 45 5 addition to those set out in the protest to the local board of
- 45 6 review as provided in section 441.37 can be pleaded, but
- 45 7 additional evidence to sustain those grounds may be
- 45 8 introduced. The assessor shall have the same right to appeal
- 45 9 to the assessment appeal board as an individual taxpayer,
- 45 10 public body, or other public officer as provided in section
- 45 11 441.42. An appeal to the board is a contested case under
- 45 12 chapter 17A.
- 45 13 Sec. 75. Section 441.37A, subsection 2, unnumbered
- 45 14 paragraph 2, Code 2007, is amended to read as follows:
- 45 15 An appeal may be considered by less than a majority of the
- 45 16 members of the board, and the chairperson of the board may
- 45 17 assign members to consider appeals. If a hearing is
- 45 18 requested, it shall be open to the public and shall be
- 45 19 conducted in accordance with the rules of practice and
- 45 20 procedure adopted by the board. However, any deliberation of
- 45 21 a board member considering the appeal in reaching a decision
- 45 22 on any appeal shall be confidential. A meeting of the board
- 45 23 to rule on procedural motions in a pending appeal or to
- 45 24 deliberate on the decision to be reached in an appeal is
- 45 25 exempt from the provisions of chapter 21. The property
- 45 26 assessment appeal board or any member of the board may require
- 45 27 the production of any books, records, papers, or documents as
- 45 28 evidence in any matter pending before the board that may be

CODE: Technical clarification. Exempts meetings of the Property Assessment Appeal Board to determine rulings on procedural motions and deliberate appeal decisions from open meetings requirements.

45 29 material, relevant, or necessary for the making of a just

- 45 30 decision. Any books, records, papers, or documents produced
- 45 31 as evidence shall become part of the record of the appeal.
- 45 32 Any testimony given relating to the appeal shall be
- 45 33 transcribed and made a part of the record of the appeal.
- 45 34 Sec. 76. Section 441.38, subsection 1, Code 2007, is
- 45 35 amended to read as follows:
- 46 1 1. Appeals may be taken from the action of the local board
- 46 2 of review with reference to protests of assessment, to the
- 46 3 district court of the county in which the board holds its
- 46 4 sessions within twenty days after its adjournment or May 31,
- 46 5 whichever date is later. Appeals may be taken from the action
- 46 6 of the property assessment appeal board to the district court
- 46 7 of the county where the property which is the subject of the
- 46 8 appeal is located within twenty days after the letter of
- 46 9 disposition of the appeal by the property assessment appeal
- 46 10 board is postmarked to the appellant. No new grounds in
- 46 11 addition to those set out in the protest to the local board of
- 46 12 review as provided in section 441.37, or in addition to those
- 46 13 set out in the appeal to the property assessment appeal board,
- 46 14 if applicable, can be pleaded , but additional . Additional
- 46 15 evidence to sustain those grounds may be introduced in an
- 46 16 appeal from the local board of review to the district court .
- 46 17 However, no new evidence to sustain those grounds may be
- 46 18 introduced in an appeal from the property assessment appeal
- 46 19 board to the district court. The assessor shall have the same
- $46\;\;20\;$ right to appeal and in the same manner as an individual
- 46 21 taxpayer, public body, or other public officer as provided in
- 46 22 section 441.42. Appeals shall be taken by filing a written
- 46 23 notice of appeal with the clerk of district court. Filing of
- 46 24 the written notice of appeal shall preserve all rights of
- 46 25 appeal of the appellant.

CODE: Permits new evidence to be introduced when appealing the decision of a local board of review to District Court, but not when appealing the decision of the Property Assessment Appeal Board to District Court.

46 26 Sec. 77. NEW SECTION . 441.38B APPEAL TO DISTRICT COURT

46 27 FROM PROPERTY ASSESSMENT APPEAL BOARD.

CODE: Permits those affected adversely by a decision of the Property Assessment Appeal Board to appeal the decision to District

PG LN	House File 2700	Explanation
46 29 a deci	rson or party who is aggrieved or adversely affected by sion of the property assessment appeal board may seek I review of the decision as provided in chapter 17A and 1441.38.	Court.
46 33 REDE 46 34 1. Ai 46 35 establi 47 1 to inde 47 2 center" 47 3 for=pro 47 4 and tha 47 5 a deale 47 6 2. a. 47 7 establis 47 8 depart 47 10 grant p 47 11 depart 47 12 b. No 47 13 close o 47 14 but sh 47 15 be use 47 16 3. a. 47 17 depart 47 19 depart 47 20 aggree 47 21 excee 47 22 center	78. NEW SECTION . 455C.17 GRANTS FOR INDEPENDENT MPTION CENTERS. In independent redemption center grant program shall be shed by the department to award grants for improvements bendent redemption centers. An "independent redemption is a redemption center that is also a nonprofit or a fit facility that has existed prior to July 1, 2008, at is not affiliated with or in any way a subsidiary of a independent redemption center grant fund is shed in the state treasury under the authority of the ment. The fund shall consist of moneys appropriated to do or appropriated to the department for purposes of the program. Moneys in the fund are appropriated to the ment to be used for the grant program. Obwithstanding section 8.33, moneys in the fund at the of any fiscal year shall not revert to any other fund all remain in the fund for the subsequent fiscal year to do for purposes of the fund. Moneys in the grant fund shall be used by the ment to provide grants to independent redemption centers poses of making improvements to such centers. The ment shall not award grants in a fiscal year in an apate of more than one million dollars. A grant shall not defifteen thousand dollars for any independent redemption the department shall not pay administrative costs	CODE: Requires the Department of Natural Resources to establish an Independent Redemption Center Grant Program. Establishes a Redemption Center Grant Fund and permits the Department to award grants of up to \$15,000 to redemption centers.
47 04 1-41-		

47 26 fiscal year.

47 24 relating to the management of the grant program in excess of 47 25 three and one=half percent of the moneys in the fund in a

47 28 amended by striking the subsection and inserting in lieu

47 29 thereof the following:

47 30 1. DEFINITIONS. For purposes of this section, unless the

47 31 context otherwise requires:

47 32 a. "Lender" means a person who makes or originates a loan;

47 33 a person who is identified as a lender on the loan documents;

47 34 a person who arranges, negotiates, or brokers a loan; and a

47 35 person who provides any goods or services as an incident to or

48 1 as a condition required for the making or closing of the loan.

48 2 "Lender" does not include a licensed attorney admitted to

48 3 practice in this state acting solely as an incident to the

48 4 practice of law.

48 5 b. "Loan" means a loan of money which is wholly or in part

48 6 to be used for the purpose of purchasing real property which

48 7 is a single=family or two=family dwelling occupied or to be

48 8 occupied by the borrower. A loan includes the refinancing of

48 9 a contract of sale, and the refinancing of a prior loan,

48 10 whether or not the borrower also was the borrower under the

48 11 prior loan, and the assumption of a prior loan.

48 12 Sec. 80. Section 535.8, subsection 2, paragraphs a and b,

48 13 Code 2007, are amended to read as follows:

48 14 a. A lender may collect borrower may be charged by a

48 15 $\underline{\text{lender}}$, in connection with a loan made pursuant to a written

 $\,$ 48 $\,$ 16 $\,$ agreement executed by the borrower on or after July 1, 1983,

48 17 or in connection with a loan made pursuant to a written

48 18 commitment by the lender mailed or delivered to the borrower

48 19 on or after that date, a loan origination or processing fee , a

48 20 broker fee, or both, which does together do not exceed two

48 21 percent of an amount which is equal to the loan principal;

48 22 except that to the extent of an assumption by a new borrower

48 23 of the obligation to make payments under a prior loan, or to

48 24 the extent that the loan principal is used to refinance a

48 25 prior loan between the same borrower and the same lender, the

48 26 lender may collect borrower may be charged by a lender a loan

48 27 <u>origination or processing fee , a broker fee, or both, which</u>

48 28 does together do not exceed an amount which is a reasonable

designated real estate loans.

CODE: Makes changes related to fees and other charges incurred by a borrower in connection with designated real estate loans.

48 29	9 estimate of the expenses of processing the loan assumption or	

- 48 30 refinancing but which does not exceed one percent of the
- 48 31 unpaid balance of the loan that is assumed or refinanced. In
- 48 32 addition, a lender may collect from a borrower, a seller of
- 48 33 property, another lender, or any other person, or from any
- 48 34 combination of these persons borrower may be charged by a
- 48 35 lender, in contemplation of or in connection with a loan, a
- 49 1 commitment fee, closing fee, or both, that is agreed to in
- 49 2 writing by the lender and the persons from whom the charges
- 19 3 are to be collected borrower. A loan fee collected paid by a
- 49 4 borrower to a lender under this paragraph is compensation to
- 49 5 the lender solely for the use of money, notwithstanding any
- 49 6 provision of the agreement to the contrary. However, a loan
- 49 7 fee collected under this paragraph shall be disregarded for
- 49 8 purposes of determining the maximum charge permitted by
- 49 9 section 535.2 or 535.9, subsection 2. The collection A lender
- 49 10 is prohibited from charging a borrower in connection with a
- 49 11 loan of a loan origination or processing fee, broker fee,
- 49 12 closing fee, commitment fee, or similar charge is prohibited
- 49 13 other than expressly authorized by this paragraph or a payment
- 49 14 reduction fee authorized by subsection 3.
- 49 15 b. A lender may collect borrower may be charged by a
- 49 16 lender in connection with a loan any of the following costs
- 49 17 which are incurred by the lender in connection with the loan
- 49 18 and which are disclosed to the borrower:
- 49 19 (1) Credit reports.
- 49 20 (2) Appraisal fees paid to a third party, or when the
- 49 21 appraisal is performed by the lender, a fee which is a
- 49 22 reasonable estimate of the expense incurred by the lender in
- 49 23 performing the appraisal.
- 49 24 (3) Attorney's opinions.
- 49 25 (4) Abstracting fees paid to a third party, or when the
- 49 26 abstracting is performed by the lender, a fee which is a
- 49 27 reasonable estimate of the expense incurred by the lender in
- 49 28 performing the abstracting.
- 49 29 (5) County recorder's fees.
- 49 30 (6) Inspection fees.
- 49 31 (7) Mortgage guarantee insurance charge.

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49	32	(8) Surveying of property.
49	33	(9) Termite inspection.
49	34	(10) The cost of a title guaranty issued by the lowa
49	35	finance authority pursuant to chapter 16.
50	1	(11) A bona fide and reasonable settlement or closing fee
50	2	which is paid to a third party to settle or close the loan.
50	3	The lender shall not charge the borrower for the cost of
50	4	revenue stamps or real estate commissions which are paid by
50	5	the seller.
50	6	The collection of A lender shall not charge the borrower
50	7	any costs other than as expressly permitted by this paragraph
50		"b" is prohibited . However, additional costs incurred in
50		connection with a loan under this paragraph "b", if bona fide
		and reasonable, may be collected by a state=chartered
50		financial institution licensed under chapter 524, 533, or 534,
50		to the extent permitted under applicable federal law as
50		determined by the office of the comptroller of the currency of
50		the United States department of treasury, the national credit
50	15	union administration, or the office of thrift supervision of
		the United States department of treasury. Such costs shall
50	17	apply only to the same type of state=chartered entity as the

50 26 Sec. 81. Section 622.10, subsection 3, paragraphs a, d,

50 23 prohibition against the sale of title insurance or sale of 50 24 insurance against loss or damage by reason of defective title 50 25 or encumbrances as provided in section 515.48, subsection 10.

50 18 federally chartered entity affected and shall apply to and may 50 19 be collected by an insurer organized under chapter 508 or 515, 50 20 or otherwise authorized to conduct the business of insurance

50 27 and e, Code Supplement 2007, are amended to read as follows:

Nothing in this section shall be construed to change the

50 28 a. In a civil action in which the condition of the

50 21 in this state.

50 29 plaintiff in whose favor the prohibition is made is an element

 $50\ \ 30\ \ or\ factor\ of\ the\ claim\ or\ defense\ of\ the\ adverse\ party\ or\ of$

 $50\ 31\$ any party claiming through or under the adverse party, the

50 32 adverse party shall make a written request for records

CODE: Changes statutory language relating to communications made in professional confidence concerning health care and health care records, including patient access to the patient's medical records.

Explanation

- 50 33 relating to the condition alleged upon the plaintiff's counsel
- 50 34 attorney for a legally sufficient patient's waiver under
- 50 35 federal and state law. Upon receipt of a written request, the
- 51 1 plaintiff shall execute the a legally sufficient patient's
- 51 2 waiver and release it to the adverse party making the request
- 51 3 within sixty days of receipt of the written request. The
- 51 4 patient's waiver may require a physician or surgeon, physician
- 51 5 assistant, advanced registered nurse practitioner, or mental
- 51 6 health professional to do all of the following:
 - 1 7 (1) Provide a complete copy of the patient's records
- 51 8 including, but not limited to, any reports or diagnostic
- 51 9 imaging relating to the condition alleged.
- 51 10 (2) Consult with the attorney for the adverse party prior
- 51 11 to providing testimony regarding the plaintiff's medical
- 51 12 history and the condition alleged and opinions regarding
- 51 13 health etiology and prognosis for the condition alleged
- 51 14 subject to the limitations in paragraph paragraphs "c" and
- 51 15 <u>"e"</u>.
- 51 16 d. Any physician or surgeon, physician assistant, advanced
- 51 17 registered nurse practitioner, or mental health professional
- 51 18 who provides records or consults with the counsel attorney for
- 51 19 the adverse any party shall be entitled to charge a reasonable
- 51 20 fee for production of the records, diagnostic imaging, and
- 51 21 consultation. Any party seeking consultation shall be
- 51 22 responsible for payment of all charges. The fee fees for
- 51 23 copies of any records shall be based upon actual cost of
- 51 24 production be as specified in subsection 4A.
- 51 25 e. Defendant's counsel shall provide a written notice to
- 51 26 plaintiff's counsel attorney in a manner consistent with the
- 51 27 Iowa rules of civil procedure providing for notice of
- 51 28 deposition at least ten days prior to any meeting with
- 51 29 plaintiff's physician or surgeon, physician assistant,
- 51 30 advanced registered nurse practitioner, or mental health
- 51 31 professional. Plaintiff's counsel attorney has the right to
- 51 32 be present at all such meetings, or participate in telephonic
- 51 33 communication with the physician or surgeon, physician
- 51 34 assistant, advanced registered nurse practitioner, or mental
- 51 35 health professional and counsel attorney for the defendant.

- Prior to scheduling any meeting or engaging in any
- 52 2 communication with the physician or surgeon, physician
- 52 3 assistant, advanced registered nurse practitioner, or mental
- 52 4 health professional, attorney for the defendant shall confer
- 52 5 with plaintiff's attorney to determine a mutually convenient
- 52 6 date and time for such meeting or telephonic communication.
- 52 7 Plaintiff's counsel attorney may seek a protective order
- 52 8 structuring all communication by making application to the
- 52 9 court at any time.
- Sec. 82. Section 622.10, subsection 4, Code Supplement
- 52 11 2007, is amended to read as follows:
- 52 12 4. If an adverse party desires the oral deposition, either
- 52 13 discovery or evidentiary, of a physician or surgeon, physician
- 52 14 assistant, advanced registered nurse practitioner, or mental
- 52 15 health professional to which the prohibition would otherwise
- 52 16 apply or the stenographer or confidential clerk of a physician
- 52 17 or surgeon, physician assistant, advanced registered nurse
- 52 18 practitioner, or mental health professional or desires to call
- 52 19 a physician or surgeon, physician assistant, advanced
- 52 20 registered nurse practitioner, or mental health professional
- 52 21 to which the prohibition would otherwise apply or the
- 52 22 stenographer or confidential clerk of a physician or surgeon,
- 52 23 physician assistant, advanced registered nurse practitioner,
- 52 24 or mental health professional as a witness at the trial of the
- 52 25 action, the adverse party shall file an application with the
- 52 26 court for permission to do so. The court upon hearing, which
- 52 27 shall not be ex parte, shall grant permission unless the court
- 52 28 finds that the evidence sought does not relate to the
- 52 29 condition alleged and . At the request of any party or at the
- 52 30 request of the deponent, the court shall fix a reasonable fee
- 52 31 to be paid to the a physician or surgeon, physician assistant,
- 52 32 advanced registered nurse practitioner, or mental health
- 52 33 professional by the party taking the deposition or calling the
- 52 34 witness.

CODE: Changes statutory language relating to procedures for fees charged by certain medical providers for the production of certain health care records and consulting costs.

53 1 by adding the following new subsection:

NEW SUBSECTION . 4A. At any time, upon a written request

53 3 from a patient, a patient's legal representative or attorney,

53 4 or an adverse party pursuant to subsection 3, any provider

53 5 shall provide copies of the requested records or images to the

53 6 requester within thirty days of receipt of the written

53 7 request. The written request shall be accompanied by a

53 8 legally sufficient patient's waiver unless the request is made

53 9 by the patient or the patient's legal representative or

53 10 attorney.

a. The fee charged for the cost of producing the requested

53 12 records or images shall be based upon the actual cost of

53 13 production. If the written request and accompanying patient's

53 14 waiver, if required, authorizes the release of all of the

53 15 patient's records for the requested time period, including

53 16 records relating to the patient's mental health, substance

53 17 abuse, and acquired immune deficiency syndrome=related

53 18 conditions, the amount charged shall not exceed the rates

53 19 established by the workers' compensation commissioner for

53 20 copies of records in workers' compensation cases. If

53 21 requested, the provider shall include an affidavit certifying

53 22 that the records or images produced are true and accurate

53 23 copies of the originals for an additional fee not to exceed

53 24 ten dollars.

b. A patient or a patient's legal representative or a

53 26 patient's attorney is entitled to one copy free of charge of

53 27 the patient's complete billing statement, subject only to a

53 28 charge for the actual costs of postage or delivery charges

53 29 incurred in providing the statement. If requested, the

53 30 provider or custodian of the record shall include an affidavit

53 31 certifying the billing statements produced to be true and

53 32 accurate copies of the originals for an additional fee not to

53 33 exceed ten dollars.

c. Fees charged pursuant to this subsection are not

53 35 subject to a sales or use tax. A provider providing the

54 1 records or images may require payment in advance if an

54 2 itemized statement demanding such is provided to the

54 3 requesting party within fifteen days of the request. Upon a

certain medical providers and attorneys in a civil action when the condition of the plaintiff is at issue and relates to procedures for fees charged by certain medical providers for the production of certain health care records and consulting costs.

- 54 4 timely request for payment in advance, the time for providing
- 54 5 the records or images shall be extended until the greater of
- 54 6 thirty days from the date of the original request or ten days
- 54 7 from the receipt of payment.
- 54 8 d. If a provider does not provide to the requester all
- 54 9 records or images encompassed by the request or does not allow
- 54 10 a patient access to all of the patient's medical records
- 54 11 encompassed by the patient's request to examine the patient's
- 54 12 records, the provider shall give written notice to the
- 54 13 requester or the patient that providing the requested records
- 54 14 or images would be a violation of the federal Health Insurance
- 54 15 Portability and Accountability Act of 1996, Pub. L. No.
- 54 16 104=191.
- 54 17 e. As used in this subsection:
- 54 18 (1) "Records" and "images" include electronic media and
- 54 19 data containing a patient's health or billing information and
- 54 20 "copies" includes patient records or images provided in
- 54 21 electronic form, regardless of the form of the originals. If
- 54 22 consented to by the requesting party, records and images
- 54 23 produced pursuant to this subsection may be produced on
- 54 24 electronic media.
- 54 25 (2) "Provider" means any physician or surgeon, physician
- 54 26 assistant, advanced registered nurse practitioner, mental
- 54 27 health professional, hospital, nursing home, or other person,
- 54 28 entity, facility, or organization that furnishes, bills, or is
- 54 29 paid for health care in the normal course of business.
- 54 30 Sec. 84. 2007 Iowa Acts, chapter 206, section 6,
- 54 31 unnumbered paragraph 3, is amended to read as follows:
- Notwithstanding section 8.33, moneys appropriated in this
- 54 33 section that remain unencumbered or unobligated at the close
- 54 34 of the fiscal year shall not revert but shall remain available
- 54 35 for expenditure for the purposes designated until the close of
- 55 1 the succeeding fiscal year beginning July 1, 2008.

CODE: Requires nonreversion of funds appropriated for the Biomass Project at the University of Northern Iowa through FY 2009.

DETAIL: The Project involves studying the feasibility of burning prairie vegetation for electrical generation.

General Fund appropriation to the Board of Regents for the Real Estate Education Program at the University of Northern Iowa (UNI).

PG LN	House File 2700	Explanation
55 4 board 55 5 and e 55 6 thereo 55 7 desig 55 8 For 55 9 real e	priated from the general fund of the state to the state of regents for the fiscal year beginning July 1, 2008, nding June 30, 2009, the following amount, or so much of as is necessary, to be used for the purposes nated: allocation to the university of northern lowa for the state education program: \$\frac{1}{2}\$\$ \$\frac{1}{2}\$\$\$ \$\frac{1}{2}\$	DETAIL: The Program received an FY 2007 General Fund supplemental appropriation of \$160,000 in SF 403 (FY 2007 Supplemental Appropriations Act) that was used to fund the Program during FY 2008.
55 12 section 55 13 of the 55 14 for expense 55 14 for expense 55 14 for expense 55 14 for expense 55 15 15 15 15 15 15 15 15 15 15 15 15	withstanding section 8.33, moneys appropriated in this on that remain unencumbered or unobligated at the close is fiscal year shall not revert but shall remain available expenditure for the purposes designated until the close of ucceeding fiscal year.	CODE: Requires nonreversion of funds appropriated for the Real Estate Education Program at UNI.
55 17 appro 55 18 depa 55 19 July 55 20 or so 55 21 desig 55 22 No 55 23 Acts, 55 24 requi 55 25 rates 55 26 progr 55 27 rates	c. 86. MEDICAL ASSISTANCE == APPROPRIATION. There is opriated from the general fund of the state to the rement of human services for the fiscal year beginning I, 2008, and ending June 30, 2009, the following amount, much thereof as is necessary, for the purpose nated: withstanding the reimbursement provisions in 2008 lowa Senate File 2425, if enacted, or any other provision ring budget neutrality in setting hospital reimbursement, as additional funding for the medical assistance am to be used for the rebasing of hospital reimbursement under the medical assistance program:	CODE: General Fund appropriation to the Department of Human Services to rebase hospital reimbursement rates under the Medical Assistance Program. DETAIL: Hospital reimbursement rates are rebased every three years according to lowa Law.
55 30 amer 55 31 the fo 55 32 SE	C. 124. Section 423.5, subsection 3, Code 2007, as added by this division of this Act, is amended to read as	CODE: Corrective language for SF 2420 (TIME-21).

PG LN	House File 2700	Explanation
 56 1 impose 56 2 a certifi 56 3 and on 56 4 does no 	e An excise tax at the rate of five percent is d on the use of vehicles subject only to the issuance of cate of title and the use of manufactured housing, the use of leased vehicles, if the lease transaction t require titling or registration of the vehicle, on ount subject to tax as calculated pursuant to section subsection 2.	
56 8 is appro 56 9 departm 56 10 July 1, 2 56 11 or so m 56 12 designa 56 13 For do 56 14 created 56 15 this Act	eposit in the independent redemption center fund I in section 455C.17, as enacted in this division of	General Fund appropriation to the Department of Natural Resources for deposit in the Independent Redemption Center Grant Fund. DETAIL: The statutory language establishing the Grant Program is located in Section 78.
56 18 subsect 56 19 new par 56 20 NEW 56 21 shall co 56 22 lowa fin 56 23 agricult 56 24 and loa 56 25 commu 56 26 the dep 56 27 funding	89. 2008 Iowa Acts, House File 2699, section 4, tion 3, if enacted, is amended by adding the following ragraph: / PARAGRAPH . e. The department of economic development bordinate with the department of natural resources, the nance authority, and the United States department of ure in maximizing community development block grants in available for water, wastewater, and unsewered unities. It is the intent of the general assembly that partment recognize and provide the appropriate level of needed for wastewater and sewer projects in unities with populations of 200 persons or less.	CODE: Adds language to HF 2699 (FY 2009 Economic Development Appropriations Bill) that requires the Department of Economic Development to coordinate with the Department of Natural Resources, the Iowa Finance Authority, and the United States Department of Agriculture to maximize community development block grants and loans for water, wastewater, and unsewered communities. States the intent of the General Assembly that the DED recognize and provide the appropriate level of funding for wastewater and sewer projects in communities with populations of 200 or less.
56 30 subsect	90. 2008 Iowa Acts, House File 2699, section 16, tion 4, if enacted, is amended by striking the tion and inserting in lieu thereof the following:	CODE: Strikes the General Fund appropriation of \$500,000 and 1.00 FTE position for Integrated Basic Education and Skills Training (I-BEST) in HF 2699 (FY 2009 Economic Development Appropriations Bill) and replaces it with a \$500,000 General Fund appropriation for a

PG LN	House File 2700	Explanation
56 33	4. STATEWIDE STANDARD SKILLS ASSESSMENT For development and administration of a statewide standard	statewide standard skills assessment. The funds are appropriated to the Department of Workforce Development.
56 35 wo 57 1 sta 57 2 wit 57 3 Eig	skills assessment to assess the employability skills of adult workers statewide and to provide instruction to department staff in the administration of the assessment in accordance with section 84A.5, subsection 1, as amended by the Eighty=second General Assembly, 2008 Session: \$ 500,000	DETAIL: This is a new appropriation.
57 6 TC	Sec. 91. HEALTHY IOWANS TOBACCO TRUST == APPROPRIATION == DBACCO USE PREVENTION AND TREATMENT. There is appropriated	Healthy Iowans Tobacco Trust Fund appropriation to the Department of Public Health for tobacco use prevention, cessation, and treatment.
57 8 to 57 9 be 57 10 for 57 11 pu 57 12 57 13 ac	from the healthy lowans tobacco trust created in section 12.65 to the department of public health for the fiscal year beginning July 1, 2008, and ending June 30, 2009, the following amount, or so much thereof as is necessary, for the purpose designated: For tobacco use prevention, cessation, and treatment, in addition to other appropriations made for this purpose: 1,000,000	DETAIL: This appropriation is in addition to the \$5,928,265 appropriated in SF 2417 (FY 2009 Healthy Iowans Tobacco Trust Bill) for tobacco use prevention, cessation, and treatment.
57 16 Th	Sec. 92. DEPARTMENT OF HUMAN SERVICES == SHELTER CARE. nere is appropriated from the general fund of the state to	General Fund appropriation to the Department of Human Services for Shelter Care.
57 18 Ju 57 19 or 57 20 pu 57 21 57 22 fa 57 23 er 57 24 ap	the department of human services for the fiscal year beginning July 1, 2008, and ending June 30, 2009, the following amount, or so much thereof as is necessary, to be used for the purposes designated: For supplementing the appropriation made for child and family services in 2008 lowa Acts, Senate File 2425, if enacted, to be used to increase the amount allocated in that appropriation for shelter care to \$8,072,215: \$\text{1,000,000}\$	DETAIL: This appropriation is in addition to the \$7,072,215 of State General Fund money appropriated in SF 2425 (FY 2009 Health and Human Services Appropriations Bill) for children shelter care expenditures.
57 27 fro	Sec. 93. INTERPRETERS FOR THE DEAF. There is appropriated om the general fund of the state to the department of	General Fund appropriation to Iowa Western Community College for interpreters for deaf students.
	ducation for the fiscal year beginning July 1, 2008, and	DETAIL: Maintains current level of funding.

PG LN House File 2700	Explanation
57 30 as is necessary, to be used for the purpose designated: 57 31 Due to the high numbers of articulation agreements between 57 32 the state school for the deaf and lowa western community 57 33 college, for allocation for arrangements made between the 57 34 state school for the deaf and lowa western community college 57 35 for deaf interpreters: 58 1	
Sec. 94. UNITED STATES CENTER FOR CITIZEN DIPLOMACY. There is appropriated from the general fund of the state to the department of economic development for the fiscal year beginning July 1, 2008, and ending June 30, 2009, the following amount, or so much thereof as is necessary, to be used for the purposes designated: For a grant to support the United States center for citizen diplomacy: 150,000	General Fund appropriation to the Department of Economic Development for a grant to support the United State Center for Citizen Diplomacy. DETAIL: This is a new appropriation.
The director of the department of economic development shall condition the grant upon the grantee submitting all of the following: evidence of a matching amount from nongovernmental sources received during calendar year 2008, a financial plan for program sustainability, evidence that the center's principal place of business is in this state, and agreement to submit quarterly reports demonstrating that the center's programs are directed to assisting the citizens of this state and beyond in promoting citizen diplomacy through individual, educational, business, and cultural efforts. The director shall submit the reports required under this section to the governor and the legislative council.	Provides requirements for awarding grant support to the United States Center for Citizen Diplomacy.
Sec. 95. DEPARTMENT OF NATURAL RESOURCES. There is appropriated from any interest or earning moneys in the federal economic stimulus and jobs holding fund to the department of natural resources for the fiscal year beginning July 1, 2008, and ending June 30, 2009, the following amounts,	Federal Economic Stimulus and Jobs Holding Fund appropriation to the Department of Natural Resources. DETAIL: This is a new appropriation for ambient air pollution abatement, control, and prevention.

PG LN House File 2700	Explanation
58 28 or so much thereof as is necessary, to be used for the 58 29 purposes designated: 58 30 For the abatement, control, and prevention of ambient air 58 31 pollution in this state, including measures as necessary to 58 32 assure attainment and maintenance of ambient air quality 58 33 standards from particulate matter: 58 34	
Sec. 96. 2008 lowa Acts, House File 2663, section 15, if 1 enacted, is amended by striking the section and inserting in 2 lieu thereof the following: 3 SEC. 15. Section 423E.3, subsections 1 and 4, Code 2007, 4 are amended by striking the subsections.	CODE: Technical correction to HF 2663 (Local Option Sales Tax).
59 5 Sec. 97. DEPARTMENT OF CULTURAL AFFAIRS == BATTLE FLAG 59 6 EMPLOYEES. The department of cultural affairs is authorized 59 7 an additional 1.50 full=time equivalent positions for a 59 8 conservation assistant and a part=time historian for work 59 9 related to the stabilization and preservation of the battle 59 10 flag collection.	Authorizes an additional 1.5 FTE positions for the Department of Cultural Affairs for battle flag stabilization and preservation.
59 11 Sec. 98. PUBLIC SAFETY PEACE OFFICERS' RETIREMENT, 59 12 ACCIDENT, AND DISABILITY SYSTEM == ADDITIONAL APPROPRIATION 59 13 FOR PURCHASE OF SERVICE. If section 97A.10 is amended by the 59 14 2008 Session of the Eighty=second General Assembly to provide 59 15 for the purchase of eligible service credit on and after July 59 16 1, 2008, there shall be appropriated from the general fund of 59 17 the state to the retirement fund described in section 97A.8 an 59 18 amount equal to that portion of the actuarial cost of the 59 19 permissive service credit purchase for eligible service credit 59 20 that is not required to be contributed by a member making	Requires a General Fund appropriation for the amount equal to the portion of the actuarial cost of the eligible service credit to be made to the Peace Officers Retirement Fund (POR) to offset the impact of the permissive service credit. FISCAL IMPACT: If all employees eligible for this permissive service credit take the full amount, the estimated cost to the General Fund is \$200,000.
59 21 contributions to the system for that purchase. 59 22 Sec. 99. APPLICABILITY. The sections of this division of 59 23 this Act amending section 21.5, subsection 1, and section	Specifies that the sections amending closed meeting sessions of public hospitals and other governmental bodies do not apply to a

PG LN	House File 2700	Explanation
	o not apply to any litigation before any court of this ed prior to July 1, 2008.	litigation filed prior to July 1, 2008.
59 27 Notwith 59 28 of a me 59 29 2004, to 59 30 mobiliz 59 31 for a na 59 32 to Oper 59 33 years a	astanding section 422.7, subsection 40, the net income ember of the national guard who served from August 1, but January 31, 2006, on full=time military duty as a lation augmenter in a rear detachment support assignment ational guard unit deployed pursuant to orders related ration Iraqi Freedom, shall be calculated for those tax is provided in section 422.7 by subtracting, to the included, the amount of full=time national guard duty served.	CODE: Exempts active duty military pay as specified from Iowa income tax. FISCAL IMPACT: The fiscal impact to the General Fund is expected to be minimal.
60 2 ESTABI 60 3 ending I 60 4 determin 60 5 section	01. LOW OR MODERATE NET WORTH == DESIGNATED AMOUNLISHED. For the period beginning July 1, 2008, and December 31, 2008, the designated amount used to ne a person's aggregate net worth as provided in 175.2, subsection 1, as amended in this division of is five hundred thousand dollars.	Specifies that for purposes of certain agricultural loans, the upper limit for low or moderate net worth for the period of July 1, 2008, through December 31, 2008, will be \$500,000.
60 8 sections 60 9 appropr 60 10 agency 60 11 the clos 60 12 revert b 60 13 purpose 60 14 close o 60 15 succee	102. CHARTER AGENCY GRANT FUND. Notwithstanding 3 7J.2 and 8.33 or any other provision of law, moneys iated to the department of management from the charter grant fund that remain unencumbered or unobligated at see of the fiscal year beginning July 1, 2007, shall not out shall remain available for expenditure for the es designated in section 7J.2, Code 2007, until the f the succeeding fiscal year. At the close of the ding fiscal year, such moneys that remain unencumbered oligated shall revert to the general fund of the state.	CODE: Requires nonreversion of FY 2008 funds in the Charter Agency Grant Fund. Funds will revert at the end of FY 2009. DETAIL: As of April 2008, the Charter Agency Grant Fund had a balance of \$138,000.
60 18 this Act	103. EFFECTIVE DATE. The section of this division of amending 2007 lowa Acts, chapter 206, section 6, eemed of immediate importance, takes effect upon	Section 84 related to nonreversion of funds appropriated to UNI for a Biomass Project is effective on enactment.

PG LN	House File 2700	Explanation
60 20 e	enactment.	
60 22 th 60 23 a	Sec. 104. EFFECTIVE DATE. The section of this division of his Act addressing sections 7J.2 and 8.33 and the charter agency grant fund, being deemed of immediate importance, takes affect upon enactment.	Section 102 related to the Charter Agency Grant Fund is effective on enactment.
60 26 T 60 27 cc 60 28 oc 60 29 m 60 30 sc 60 31 tc 60 32 in 60 33 re	Sec. 105. EFFECTIVE DATE == RETROACTIVE APPLICABILITY. The section of this division of this Act relating to the computation of net income for individual income tax purposes of a member of the national guard who served on full=time nilitary duty as a mobilization augmenter in a rear detachment support assignment for a national guard unit deployed pursuant to orders related to Operation Iraqi Freedom, being deemed of mmediate importance, takes effect upon enactment, and applies etroactively to January 1, 2004, for tax years beginning on or after that date but before January 1, 2007.	Section 100 related to the exclusion of active duty military pay is retroactive to January 1, 2004.
61 1 Th 61 2 35 61 3 er	Sec. 106. EFFECTIVE DATE == RETROACTIVE APPLICABILITY. he sections of this division of this Act amending section 5A.8, being deemed of immediate importance, take effect upon nactment and are retroactively applicable to July 1, 2007, and are applicable on and after that date.	Sections 35 and 36 related to bonuses for veterans are effective retroactively to July 1, 2007.
61 6 th	Sec. 107. RETROACTIVE APPLICABILITY DATE. The sections of his division of this Act enacting section 422.11V and section 22.33, subsection 25, apply retroactively to January 1, 2008, or tax years beginning on or after that date.	Sections 62 and 63 establishing personal and corporate charitable contribution tax credits are effective retroactively to January 1, 2008.
	IVISION V STATE AID FOR SCHOOLS == ENROLLMENT	
61 11	Sec. 108. Section 257.6, subsection 1, paragraph a,	CODE: Reduces the weighting generated by resident students

61 12 subparagraph (5), Code Supplement 2007, is amended to read as 61 13 follows:

61 14 (5) Resident pupils receiving competent private

61 15 instruction from a licensed practitioner provided through a

61 16 public school district pursuant to chapter 299A shall be

61 17 counted as six=tenths three=tenths of one pupil. School

61 18 districts shall not spend less than the amount expended for

61 19 the delivery of home school assistance programming during the

61 20 fiscal year beginning July 1, 2007, unless there is a decline

61 21 in enrollment in the program. If a school district offered a

61 22 <u>home school assistance program in the fiscal year beginning</u>

61 23 July 1, 2007, it shall continue to offer a home school

61 24 assistance program in the fiscal year beginning July 1, 2008,

61 25 and subsequent fiscal years. If the school district

61 26 determines that the expenditures associated with providing

61 27 competent private instruction pursuant to chapter 299A is in

61 28 excess of the revenue attributed to the school district's

61 29 weighted enrollment for such instruction in accordance with

61 30 this subparagraph, the school district may submit a request to

61 31 the school budget review committee for modified allowable

61 32 growth in accordance with section 257.31, subsection 5,

61 33 paragraph "n". A home school assistance program shall not

61 34 provide moneys received pursuant to this subparagraph, nor

61 35 resources paid for with moneys received pursuant to this

62 1 <u>subparagraph, to parents or students utilizing the program</u>.

62 2 Sec. 109. Section 257.11, subsection 5, Code Supplement

62 3 2007, is amended by adding the following new paragraph:

62 4 <u>NEW PARAGRAPH</u> . n. Unusual need for additional funds for

62 5 the costs associated with providing competent private

62 6 instruction pursuant to chapter 299A.

receiving competent private instruction from licensed staff provided by the public school district from 0.6 to 0.3. Requires school districts to provide the same amount of funding for home school assistance programs in FY 2009 as in FY 2008, unless the enrollment in the program decreased. Requires school districts that offered home school assistance programs in FY 2008 to continue to offer the program in future years. Allows school districts that have expenditures in excess of revenues due to the weighting reduction, to apply to the School Budget Review Committee (SBRC) for modified allowable growth.

DETAIL: The weighting reduction will reduce school district budget enrollments statewide by 1,446 for FY 2009.

FISCAL IMPACT: The estimated FY 2009 impact will be a reduction in State aid to local school districts of approximately \$7,300,000. The estimated impact to local property taxes is currently unknown and will be based on the amount of modified allowable growth granted to school districts by the SBRC.

CODE: Adds costs associated with providing competent private instruction to the list of circumstances allowed for the SBRC to consider when granting modified allowable growth to school districts.

NOTE: The Code editor will correct the code cite referenced in Section 109. The section referenced should be Section 257.31(5)(n), Code Supplement 2007.

DETAIL: Section 108 of this Act reduces the weighting of students participating in a home school assistance program provided by a public school district from 0.6 to 0.3.

62 7 Sec. 110. Section 299.4, Code Supplement 2007, is amended 62 8 to read as follows:

62 9 299.4 REPORTS AS TO PRIVATE INSTRUCTION.

62 $\,$ 10 $\,$ $\,$ $\,$ $\,$ $\!$ $\!$ $\!$ $\!$ $\!$ The parent, guardian, or legal custodian of a child who

62 11 is of compulsory attendance age, who places the child under

62 12 competent private instruction under either section 299A.2 or

62 13 299A.3, not in an accredited school or a home school

62 14 assistance program operated by a public school district or

62 15 accredited nonpublic school, shall furnish a report in

62 16 duplicate on forms provided by the public school district, to

62 17 the district by the earliest starting date specified in

62 18 section 279.10, subsection 1. The secretary shall retain and

62 19 file one copy and forward the other copy to the district's

62 20 area education agency. The report shall state the name and

62 21 age of the child, the period of time during which the child

62 22 has been or will be under competent private instruction for

62 23 the year, an outline of the course of study, texts used, and

62 24 the name and address of the instructor. The parent, guardian,

62 25 or legal custodian of a child, who is placing the child under

62 26 competent private instruction for the first time, shall also

62 27 provide the district with evidence that the child has had the

62 28 immunizations required under section 139A.8, and, if the child

62 29 is elementary school age, a blood lead test in accordance with

 $\,$ 62 $\,$ 30 $\,$ section 135.105D. The term "outline of course of study" shall

62 31 include subjects covered, lesson plans, and time spent on the 62 32 areas of study.

62 32 areas or study.

62 33 <u>2. A home school assistance program operated by a school</u>

62 34 <u>district or accredited nonpublic school shall furnish a report</u>

62 35 on forms provided by the department. The report shall, at a

1 minimum, state the name and age of the child and the period of

63 2 time during the school year in which the child has been or

63 3 will be under competent private instruction by the home school

63 4 assistance program.

CODE: Requires school districts or nonpublic schools operating a home school assistance program to report to the Department of Education the name, age, and period of participation for each student in the Program.

63 5 Sec. 111. WEIGHTED ENROLLMENT. There is appropriated from

63 6 the general fund of the state to the department of education

63 7 for the fiscal year beginning July 1, 2008, and ending June

General Fund appropriation to the Department of Education for FY 2009.

ro Liv nouse File 2700	Explanation
8 30, 2009, the following amount, or so much thereof as is 9 necessary, to be used for the purposes designated: 10 For one=time distribution to those school districts 11 determined by the department to have expenditures associated 12 with providing competent private instruction pursuant to 13 chapter 299A in excess of the revenue attributed to the school 14 district's weighted enrollment for such instruction in 15 accordance with section 257.6, subsection 1, paragraph "a", 16 subparagraph (5), as amended by this Act: 17	DETAIL: This is a one-time appropriation for distribution to school districts that have expenditures associated with the home school assistance program in excess of the amount generated from the new home school assistance weighting established in the previous Section. The Department of Education will determine the school districts that will receive the funds.
Sec. 112. BUDGET ADJUSTMENT. For the budget year beginning July 1, 2008, and ending June 30, 2009, any adjustment in the school district's budget resulting from the amendment to section 257.6 in this division of this Act shall be addressed as provided in section 257.6, subsection 1, paragraph "d" based upon the amendment made to section 257.6, subsection 1, paragraph a, subparagraph (5), and with the budget adjustment being made in the fiscal year beginning July 1, 2008.	Specifies that enrollment adjustment made in Section 108 of this Bill be made through an enrollment audit adjustment in FY 2009. DETAIL: The enrollment audit adjustment will reduce State aid to school districts by approximately \$7,300,0000 in FY 2009. The adjustment will not impact the school district's budget enrollment in FY 2009, but will have an impact on school district enrollments beginning in FY 2010.
63 27 Sec. 113. EFFECTIVE DATE. The section of this division of 63 28 this Act amending section 257.6, being deemed of immediate 63 29 importance, takes effect upon enactment.	Section 108 regarding weighted enrollment for purposes of school aid in this Division is effective on enactment.
63 30 DIVISION VI 63 31 CAMPAIGN FINANCE	
63 32 Sec. 114. Section 53.10, unnumbered paragraph 3, Code 63 33 Supplement 2007, is amended to read as follows: 63 34 During the hours when absentee ballots are available in the 63 35 office of the commissioner, the posting of political signs is	CODE: Prohibits electioneering within 300 feet of absentee voting sites.

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64 1 prohibited within three hundred feet of the absentee voting
 64 2 site. No electioneering shall not be allowed within the sight

64 3 or hearing of voters at the absentee voting site.

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64 5 2007, is a 64 6 4. Durin 64 7 a satellite 64 8 signs is p 64 9 absentee 64 10 not be all	5. Section 53.11, subsection 4, Code Supplement mended to read as follows: g the hours when absentee ballots are available at absentee voting station, the posting of political prohibited within three hundred feet of the satellite evoting station. Electioneering electioneering shall owed within the sight or hearing of voters at the absentee voting station.	CODE: Prohibits electioneering within 300 feet of satellite absentee voting stations.
64 13 amended 64 14 1. As u 64 15 means of 64 16 fifty one 64 17 that expri 64 18 of a clear 64 19 a ballot is	16. Section 68A.404, subsection 1, Code 2007, is it to read as follows: sed in this section, "independent expenditure" ne or more expenditures in excess of seven hundred hundred dollars in the aggregate for a communication essly advocates the nomination, election, or defeately identified candidate or the passage or defeat of sue that is made without the prior approval or tion with a candidate, candidate's committee, or a une committee.	CODE: Lowers the reporting threshold for independent expenditures from \$750 to \$100 for certain campaign or advocacy communications.
64 23 2007, is a 64 24 a. An ir 64 25 within for	17. Section 68A.404, subsection 3, paragraph a, Code amended to read as follows: ndependent expenditure statement shall be filed ty=eight hours of the making of an independent ure in excess of seven hundred fifty one hundred the aggregate.	CODE: Lowers the reporting threshold for independent expenditures from \$750 to \$100 for certain campaign or advocacy communications.
64 29 amended 64 30 68A.40 64 31 1. Cam 64 32 property 64 33 a. Resi 64 34 b. Agric	18. Section 68A.406, Code Supplement 2007, is I to read as follows: 6 CAMPAIGN SIGNS == YARD SIGNS. paign signs may be placed with the permission of the owner or lessee on any of the following: dential property. cultural land owned by individuals or by a family ration as defined in section 9H.1, subsections 8, 9,	CODE: Specifies restrictions on campaign yard signs.

- 65 1 and 10.
- 65 2 c. Property leased for residential purposes including, but
- 65 3 not limited to, apartments, condominiums, college housing
- 65 4 <u>facilities</u>, and houses <u>if placed only on leased property space</u>
- 65 5 that is actually occupied.
- 65 6 d. Vacant lots owned by a private individual person who is
- 65 7 not a prohibited contributor under section 68A.503.
- 65 8 e. Property owned by an organization that is not a
- 65 9 prohibited contributor under section 68A.503.
- 65 10 f. Property leased by a candidate, committee, or an
- 65 11 organization established to advocate the nomination, election,
- 65 12 or defeat of a candidate or the passage or defeat of a ballot
- 65 13 issue that has not yet registered pursuant to section 68A.201,
- 65 14 when the property is used as campaign headquarters or a
- 65 15 campaign office and the placement of the sign is limited to
- 65 16 the space that is actually leased.
- 65 17 2. a. Campaign signs shall not be placed on any of the
- 65 18 following:
- 35 19 a. (1) Any property owned by the state or the governing
- 65 20 body of a county, city, or other political subdivision of the
- 65 21 state, including all property considered the public
- 65 22 right=of=way. Upon a determination by the board that a sign
- 65 23 has been improperly placed, the sign shall be removed by
- 65 24 highway authorities as provided in section 318.5, or by county
- 65 25 or city law enforcement authorities in a manner consistent
- 65 26 with section 318.5.
- 65 27 b. (2) Property owned , leased, or occupied by a
- 65 28 prohibited contributor under section 68A.503 unless the sign
- 65 29 advocates the passage or defeat of a ballot issue or is
- 65 30 exempted under subsection 1.
- 65 31 e. (3) On any property without the permission of the 65 32 property owner or lessee .
- 65 33 d. (4) On election day either on the premises of any
- 65 34 polling place or within three hundred feet of any outside door
- 65 35 of any building affording access to any room where the polls
- 66 1 are held, or of any outside door of any building affording
- 66 2 access to any hallway, corridor, stairway, or other means of
- 66 3 reaching the room where the polls are held.

- 66 4 e. (5) Within On the premises of or within three hundred
- 5 feet of any outside door of any building affording access to
- 66 6 an absentee voting site during the hours when absentee ballots
- 66 7 are available in the office of the county commissioner of
- 66 8 elections as provided in section 53.10.
- 66 9 f. (6) Within On the premises of or within three hundred
- 66 10 feet of any outside door of any building affording access to a
- 66 11 satellite absentee voting station during the hours when
- 66 12 absentee ballots are available at the satellite absentee
- 66 13 voting station as provided in section 53.11.
- 66 14 <u>b.</u> Paragraphs "d", "e", and "f" <u>Paragraph "a",</u>
- 66 15 subparagraphs (4), (5), and (6) shall not apply to the posting
- 66 16 of signs on private property not a polling place, except that
- 66 17 the placement of a sign on a motor vehicle, trailer, or
- 66 18 semitrailer, or any attachment to a motor vehicle, trailer, or
- 66 19 semitrailer parked on public property within three hundred
- 66 20 feet of any outside door of any building affording access to
- 66 21 any room serving as a polling place, which sign is more than
- 66 22 ninety square inches in size, is prohibited.
- 66 23 3. Campaign signs with dimensions of thirty=two square
- 66 24 feet or less are exempt from the attribution statement
- 66 25 requirement in section 68A.405. Campaign signs in excess of
- 66 26 thirty=two square feet, or signs that are affixed to buildings
- 66 27 or vehicles regardless of size except for bumper stickers, are
- 66 28 required to include the attribution statement required by
- 66 29 section 68A.405. The placement or erection of campaign signs
- 66 30 shall be exempt from the requirements of chapter 480 relating
- 66 31 to underground facilities information.
- 66 32 DIVISION VII
- 66 33 CORRECTIVE PROVISIONS
- 66 34 Sec. 119. Section 15.104, subsection 9, paragraph a, if
- 66 35 enacted by 2008 Iowa Acts, House File 2450, section 6, is
- 67 1 amended to read as follows:
- 67 2 a. FINANCIAL ASSISTANCE PROGRAMS. Data on all assistance

CODE: Corrective provision for HF 2450 (Economic Development Cleanup Bill).

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 3 provided to business finance projects under the community 4 economic betterment program established in section 15.317, 5 eligible businesses under the high quality job creation 6 program described in section 15.326, and eligible facilities 7 under the value=added agricultural products and processes 8 financial assistance program established in section 15E.111. 	
9 Sec. 120. Section 20.9, subsection 1, paragraph n, if 67 10 enacted by 2008 lowa Acts, House File 2645, is amended to read 67 11 as follows: 67 12 n. Evaluation procedures, including the frequency of 67 13 evaluations, the method of evaluation, evaluation forms and 67 14 other evaluation instruments, evaluation criteria, the 67 15 purposes for and use of evaluations, and remedial and employee 67 16 performances performance improvement plans and procedures.	CODE: Corrective provision for HF 2645 (Collective Bargaining).
67 17 Sec. 121. Section 87.4, unnumbered paragraph 2, Code 2007, 67 18 as amended by 2008 lowa Acts, Senate File 2337, section 1, if 67 19 enacted, is amended to read as follows: 67 20 A self=insurance association formed under this section and 67 21 an association comprised of cities or counties, or both, or 67 22 the association of county lowa fairs or a fair as defined in 67 23 section 174.1, or community colleges as defined in section 67 24 260C.2 or school corporations, or both, or other political 67 25 subdivisions, which have entered into an agreement under 67 26 chapter 28E for the purpose of establishing a self=insured 67 27 program for the payment of workers' compensation benefits are 67 28 exempt from taxation under section 432.1.	CODE: Corrective provision for SF 2337 (County Fairs - Liability Insurance Pool).
67 29 Sec. 122. Section 87.4, unnumbered paragraph 4, Code 2007, 67 30 as amended by 2008 lowa Acts, Senate File 2337, section 1, if 67 31 enacted, is amended to read as follows: 67 32 A self=insured program for the payment of workers' 67 33 compensation benefits established by an association comprised 67 34 of cities or counties, or both, or the association of county 67 35 lowa fairs or a fair as defined in section 174.1, or community	CODE: Corrective provision for SF 2337 (County Fairs - Liability Insurance Pool).

PG LN	House File 2700	Explanation
68 2 sub 68 3 cha 68 4 reg 68 5 suc 68 6 relic 68 7 sec 68 8 its p 68 9 rev 68 10 sul 68 11 to	eges, as defined in section 260C.2, or other political edivisions, which have entered into an agreement under expter 28E, is not insurance, and is not subject to ulation under chapters 505 through 523C. Membership in the an association together with payment of premiums due exves the member from obtaining insurance as required in tion 87.1. Such an association is not required to submit plan or program to the commissioner of insurance for every and approval prior to its implementation and is not poject to rules or rates adopted by the commissioner relating workers' compensation group self=insurance programs. Such program is deemed to be in compliance with this chapter.	
68 14 lov 68 15 foll 68 16 3 68 17 ins 68 18 de 68 19 ins	Sec. 123. Section 100C.6, subsection 3, as enacted by 2008 va Acts, House File 2646, section 1, is amended to read as ows: B. Relieve any person engaged in fire sprinkler tallation, maintenance, repair, service, or inspection as fined in section 100D.1 from obtaining a fire sprinkler taller or fire sprinkler and maintenance worker license as quired pursuant to chapter 100D.	CODE: Corrective provision for HF 2646 (Licensing Fire Equipment Installers).
68 22 lov 68 23 foll 68 24 4 68 25 or 68 26 esi 68 27 pro 68 28 ho 68 29 of 68 30 rel	Sec. 124. Section 144C.3, subsection 4, as enacted by 2008 va Acts, Senate File 473, section 8, is amended to read as ows: A funeral director, an attorney, or any agent, owner, employee of a funeral establishment, cremation abblishment, cemetery, elder group home, assisted living ogram facility, adult day services program, or licensed spice program, or attorney, or any agent, owner, or employee such an entity, shall not serve as a designee unless ated to the declarant within the third degree of insanguinity.	CODE: Corrective provision for SF 473 (Human Remains Disposition).
	Sec. 125. Section 261.7, subsections 2 and 3, if enacted 2008 Iowa Acts, House File 2197, section 1, are amended to	CODE: Corrective provision for HF 2197 (Textbook Savings).

- 68 34 read as follows:
- 68 35 2. The general assembly recommends that every public and
- 69 1 private institution for of higher education in this state,
- 69 2 including those institutions referenced in chapters 260C and
- 69 3 262 and section 261.9, post the list of required and suggested
- 69 4 textbooks for all courses and the corresponding international
- 69 5 standard book numbers for such textbooks at least fourteen
- 69 6 days before the start of each semester or term, to the extent
- 69 7 possible, at the locations where textbooks are sold on campus
- 69 8 and on the web site for the respective institution for of
- 69 9 higher education.
- 69 10 3. The college student aid commission is directed to
- 69 11 convey the legislative intent and recommendation contained in
- 69 12 this section to every institution for of higher education in
- 69 13 the state registered pursuant to chapter 261B at least once a
- 69 14 year.
- 69 15 Sec. 126. Section 279.15A, subsection 2, if enacted by
- 69 16 2008 Iowa Acts, House File 2645, is amended to read as
- 69 17 follows:
- 69 18 2. If the teacher requests a private meeting, the board
- 69 19 shall, within five days of the receipt of the request, deliver
- 69 20 to the teacher, in writing, notice of declination to meet with
- 69 21 the teacher, or notice of a time and place for the meeting
- 69 22 with the board which meeting shall be exempt from the
- 69 23 requirements of chapter 21. If the board declines to meet
- 69 24 with the teacher, the parties shall immediately proceed under
- 69 25 section 279.16. The private meeting, if agreed to by the
- 69 26 board, shall be held no later than fifteen days from receipt
- 69 27 of the request for the private meeting. At the meeting, the
- 69 28 superintendent shall have the opportunity to discuss with the
- 69 29 board the reasons for the issuance of the notice. The
- 69 30 teacher, or the teacher's representative, shall be given an
- 69 31 opportunity to respond. At the conclusion of the meeting, the
- 69 32 board of directors and the teacher may enter into a mutually
- 69 33 agreeable resolution to the recommendation of termination. If
- 69 34 no resolution is reached by the parties, the board shall

CODE: Corrective provision for HF 2645 (Collective Bargaining).

69 35 immediately meet in open session, and, by majority roll call

- 70 1 vote, either reject or support the superintendent's
- 70 2 recommendation. If the recommendation is rejected, the
- 70 3 teacher's continuing contract shall remain in force and
- 70 4 effect. If the recommendation is supported, the parties shall
- 70 5 immediately proceed under section 279.16.
- 70 6 Sec. 127. Section 321.23, subsection 3, Code 2007, as
- 70 7 amended by 2008 Iowa Acts, Senate File 2420, section 53, is
- 70 8 amended to read as follows:
- 70 9 3. In the event an applicant for registration of a foreign
- 70 10 vehicle for which a certificate of title has been issued is
- 70 11 able to furnish evidence of being the registered owner of the
- 70 12 vehicle to the county treasurer of the owner's residence,
- 70 13 although unable to surrender such certificate of title, the
- 70 14 county treasurer may issue a registration receipt and plates
- 70 15 upon receipt of the required annual registration fee and the
- 70 16 fee for new registration fee but shall not issue a certificate
- 70 17 of title thereto. Upon surrender of the certificate of title
- 70 18 from the foreign state, the county treasurer shall issue a
- 70 19 certificate of title to the owner, or person entitled thereto,
- 70 20 of such vehicle as provided in this chapter. The owner of a
- 70 21 vehicle registered under this subsection shall not be required
- 70 22 to obtain a certificate of title in this state and may
- 70 23 transfer ownership of the vehicle to a motor vehicle dealer
- 70 24 licensed under chapter 322 if, at the time of the transfer,
- 70 25 the certificate of title is held by a secured party and the
- 70 26 dealer has forwarded to the secured party the sum necessary to
- 70 27 discharge the security interest pursuant to section 321.48,
- 70 28 subsection 1.
- 70 29 Sec. 128. Section 321.105A, subsection 2, paragraph c,
- 70 30 subparagraph (27), as enacted by 2008 Iowa Acts, Senate File
- 70 31 2420, section 40, is amended to read as follows:
- 70 32 (27) A vehicle repossessed by a financial institution or
- 70 33 an individual by means of a foreclosure affidavit pursuant to

CODE: Corrective provision for SF 2420 (TIME-21).

CODE: Corrective provision for SF 2420 (TIME-21).

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70 34	the uniform	commercial	code, cha	pter 554.	provided	there is a

- 70 35 valid lien on the vehicle and the foreclosure affidavit is
- 71 1 used for the sole purpose of retaining possession of the
- 71 2 vehicle until a new buyer is found. However, if the financial
- 71 3 institution or individual uses the foreclosure affidavit to
- 71 4 take title to the vehicle and register the vehicle, the fee
- 71 5 for new registration fee shall be due based on the outstanding
- 71 6 loan amount on the vehicle.
- 71 7 Sec. 129. Section 476.44A, if enacted by 2008 Iowa Acts,
- 71 8 Senate File 2386, section 6, is amended to read as follows:
- 71 9 476.44A TRADING OF CREDITS.
- 71 10 The board may establish or participate in a program to
- 71 11 track, record, and verify the trading of credits for or
- 71 12 attributes relating to electricity generated from alternative
- 71 13 energy production facilities or renewable energy sources among
- 71 14 electric generators, utilities, and other interested entities,
- 71 15 within this state and with similar entities in other states.
- 71 16 Sec. 130. Section 508E.8, subsection 1, paragraphs i and
- 71 17 k, if enacted by 2008 Iowa Acts, Senate File 2392, section 8,
- 71 18 are amended to read as follows:
- 71 19 i. Disclosure to a viator shall include distribution of a
- 71 20 brochure describing the process of viatical settlements. The
- 71 21 national association of insurance commissioners form for the
- 71 22 brochure shall be used unless another form is developed or and
- 71 23 approved by the commissioner.
- 71 24 k. Following execution of a viatical contract, the insured
- 71 25 may be contacted for the purpose of determining the insured's
- 71 26 health status and to confirm the insured's residential or
- 71 27 business street address and telephone number, or as otherwise
- 71 28 provided in this chapter. This contact shall be limited to
- 71 29 once every three months if the insured has a life expectancy
- 71 30 of more than one year, and no more than once per month if the
- 71 31 insured has a life expectancy of one year or less. All such
- 71 32 contracts contacts shall be made only by a duly licensed

CODE: Corrective provision for SF 2386 (Energy Efficiency).

CODE: Corrective provision for SF 2392 (Insurance Division Life Settlements Model Act).

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	ment provider or by the authorized re of a duly licensed viatical settlement	
72 2 Iowa Acts, Se 72 3 amended to re 72 4 633A.2301 72 5 To the exter 72 6 spendthrift pre 72 7 633.2306 63 72 8 assignee of th 72 9 interest by lev	RIGHTS OF BENEFICIARY, CREDITOR, AND ASSIGNEE. Int a beneficiary's interest is not subject to a povision, and subject to sections 633A.2305 and 63A.2306, the court may authorize a creditor or the beneficiary to reach the beneficiary's property, attachment, or execution of present or autions to or for the benefit of the beneficiary	CODE: Corrective provision for SF 2350 (Probate Omnibus).
72 13 Iowa Acts, Se 72 14 follows: 72 15 4. The asso 72 16 defined in se 72 17 municipality a	Section 670.7, subsection 4, if enacted by 2008 enate File 2337, section 3, is amended to read as ociation of county lowa fairs or a fair as ction 174.1, or a fair, shall be deemed to be a as defined in this chapter only for the purpose ocal government risk pool as provided in this	CODE: Corrective provision for SF 2337 (County Fairs - Liability Insurance Pool).
72 21 lowa Acts, Ho 72 22 follows: 72 23 2. The follo 72 24 point boldface 72 25 foreclosure c 72 26 notice of can 72 27 714E.3: 72 28 NOTICE REC 72 29	Section 714E.2, subsection 2, if enacted by 2008 ouse File 2653, section 2, is amended to read as awing notice, printed in at least fourteen e type and completed with the name of the consultant, must be printed immediately above the cellation statement required pursuant to section QUIRED BY IOWA LAW (name) or anyone working for	CODE: Corrective provision for HF 2653 (Mortgage Foreclosure).

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72 31 (1) Take any money from you or ask you for money until

- 73 2 Sec. 134, 2008 Iowa Acts, House File 2103, section 1, is
- 73 3 amended by striking the section and inserting in lieu thereof
- 73 4 the following:
- 73 5 SECTION 1. Section 261.1, subsections 3 and 4, Code 2007,
- 73 6 are amended to read as follows:
- 73 7 3. <u>a.</u> A member <u>Two members</u> of the senate , one to be
- 73 8 appointed by the president of the senate, after consultation
- 73 9 with the majority leader and one to be appointed by the
- 73 10 minority leader of the senate, to serve as an ex officio,
- 73 11 nonvoting member for a term of four years beginning on July 1
- 73 12 of the year of appointment members.
- 73 13 4. <u>b.</u> A member <u>Two members</u> of the house of
- 73 14 representatives, one to be appointed by the speaker of the
- 73 15 house of representatives and one to be appointed by the
- 73 16 minority leader of the house of representatives, to serve as
- 73 17 an ex officio, nonvoting member for a term of four years
- 73 18 beginning on July 1 of the year of appointment members .
- 73 19 <u>c. The members of the senate and house of representatives</u>
- 73 20 shall serve at the pleasure of the appointing legislator for a
- 73 21 term beginning upon the convening of the general assembly and
- 73 22 expiring upon the convening of the following general assembly,
- 73 23 or when the appointee's successor is appointed, whichever
- 73 24 occurs later.
- 73 25 Sec. 135. 2008 Iowa Acts, House File 2555, section 18, is
- 73 26 amended by striking the section and inserting in lieu thereof
- 73 27 the following:
- 73 28 SEC. 18. NEW SECTION . 508E.20 PUBLIC RECORDS.
- 73 29 All information filed with the commissioner pursuant to the

CODE: Corrective provision for HF 2103 (College Student Aid Commission).

CODE: Corrective provision for HF 2555 (Insurance Omnibus).

PG LN	House File 2700	Explanation
73 31	requirements of this chapter and its implementing rules shall constitute a public record that is open for public inspection except as otherwise provided in this chapter.	
73 35 74 1 74 2 74 3 74 4 74 5 74 6 74 7	Sec. 136. 2008 lowa Acts, House File 2651, section 40, if enacted, is amended to read as follows: SEC. 40. EFFECTIVE DATE DATES. 1. The sections of this Act amending sections 321E.8, 321E.9, 321E.14, and 322.7A, the section enacting section 321E.9B, and the section repealing 2007 lowa Acts, chapter 167, being deemed of immediate importance, take effect upon enactment. 2. The section of this Act amending section 321.115, subsection 1, as enacted in 2007 lowa Acts, chapter 143, section 12, takes effect January 1, 2009.	CODE: Corrective provision for HF 2651 (Highway Motor Vehicle Policy).
74 11 74 12	Sec. 137. 2008 Iowa Acts, House File 2689, section 35, if enacted, is amended by striking the section and inserting in lieu thereof the following: SEC. 35. EFFECTIVE DATE. This division of this Act takes effect January 1, 2009.	CODE: Corrective provision for HF 2689 (Renewable Fuel).
74 15 74 16	Sec. 138. 2008 lowa Acts, Senate File 2316, section 10, is amended to read as follows: SEC. 10. Sections 540A.1, 540A.2, 540A.3, 540A.4, <u>540A.5</u> , 540A.6, 540A.7, 540A.8, and 540A.9, Code 2007, are repealed.	CODE: Corrective provision for SF 2316 (Uniform Prudent Management of Institutional Funds).
74 20 74 21 74 22 74 23 74 24	Sec. 139. 2008 lowa Acts, Senate File 2347, section 9, is amended to read as follows: SEC. 9. EMERGENCY RULES. The secretary of state may adopt emergency rules under section 17A.1 17A.4, subsection 2, and section 17A.5, subsection 2, paragraph "b", to implement the provisions of this Act relating to optical scan voting systems, and the rules shall be effective immediately upon filing unless a later date is specified in the rules. Any	CODE: Corrective provision to SF 2347 (Optical Scan Voting).

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- 74 26 rules adopted in accordance with this section shall also be
- 74 27 published as a notice of intended action as provided in
- 74 28 section 17A.4.
- 74 29 Sec. 140. 2008 Iowa Acts, Senate File 2349, section 8, is
- 74 30 amended by striking the section and inserting in lieu thereof
- 74 31 the following:
- 74 32 SEC. 8. Section 523A.601, subsection 6, paragraph a, Code
- 74 33 Supplement 2007, is amended to read as follows:
- 74 34 a. A purchase agreement that is funded by a trust shall
- 74 35 include a conspicuous statement in language substantially
- 75 1 similar to the following language:
- 75 2 "For your prearranged funeral agreement, we will deposit
- 75 3 not less than eighty percent of your payments in trust at
- 75 4 (name of financial institution), (street address), (city),
- 75 5 (state) (zip code) within fifteen days following receipt of
- 75 6 the funds. For your protection, you have the right to contact
- 75 7 will be notified within sixty days from the date of deposit
- 75 8 from the financial institution directly, if acting as a
- 75 9 trustee of trust funds under this chapter, to confirm that the
- 75 10 deposit of these funds occurred has been made establishing a
- 75 11 trust fund as required by law. If you are unable to confirm
- 75 12 the deposit of these funds in trust do not receive this
- 75 13 notification, you may contact the lowa insurance division for
- 75 14 assistance by calling the insurance division at (telephone
- 75 15 number) or by mail at (street address), (city), lowa (zip
- 75 16 code), or you may contact the financial institution by calling
- 75 17 the financial institution at (telephone number) or by mail at
- 75 18 the address indicated above ."
- 75 19 Sec. 141. 2008 Iowa Acts, Senate File 2432, section 1,
- 75 20 subsection 5, paragraph c, if enacted, is amended to read as
- 75 21 follows:
- 75 22 c. For equal distribution to regional sports authority
- 75 23 districts certified by the department pursuant to section
- 75 24 15E.321, notwithstanding section 8.57, subsection 6, paragraph

CODE: Corrective provision to SF 2349 (Cemetery Clean-up).

CODE: Corrective provision for SF 2432 (FY 2009 Infrastructure Appropriations Bill).

75 25 <u>"c"</u>: 75 26\$ 500.000 Sec. 142. 2008 Iowa Acts, Senate File 2432, section 1, 75 28 subsection 9, paragraph a, if enacted, is amended to read as 75 29 follows: 75 30 a. For purposes of supporting a water trails development 75 31 program and a lowhead dam public hazard improvement program, 75 32 notwithstanding section 8.57, subsection 6, paragraph "c": 75 33 \$ 1.000.000 75 34 The department shall award grants to dam owners including 75 35 counties, cities, state agencies, cooperatives, and 76 1 individuals, to support projects approved by the department. 76 2 The department shall require each dam owner applying for a 76 3 project grant to submit a project plan for the expenditure of 76 4 the moneys, and file a report with the department regarding 76 5 the project, as required by the department. 76 6 The funds can be used for signs, posts, and related 76 7 cabling, and the department shall only award money on a 76 8 matching basis, pursuant to the dam owner contributing at 76 9 least 20 cents for every 80 cents awarded by the department, 76 10 in order to finance the project. For the remainder of the 76 11 funds, including any balance of money not awarded for signs, 76 12 posts, and related cabling, the department shall only award 76 13 moneys to a dam owner on a matching basis. A dam owner shall 76 14 contribute one dollar for each dollar awarded by the 76 15 department in order to finance a project moneys for the water 76 16 trails development program or to the lowhead dam public hazard 76 17 improvement program on a matching basis according to 76 18 departmental rules. 76 19 DIVISION VIII 76 20 ANIMAL AGRICULTURE

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CODE: Corrective provision for SF 2432 (FY 2009 Infrastructure Appropriations Bill).

Explanation

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76 22 amended to read as follows: 76 23 4. "Animal feeding operation" means a lot, yard, corral, 76 24 building, or other area in which animals are confined and fed 76 25 and maintained for forty=five days or more in any twelve=month 76 26 period, and all structures used for the storage of manure from 76 27 animals in the operation. An Except as required for a 76 28 national pollutant discharge elimination system permit 76 29 required pursuant to the federal Water Pollution Control Act, 76 30 33 U.S.C. ch. 26, as amended, an animal feeding operation doe 76 31 not include a livestock market.	requirements of the federal Water Pollution Control Act.
Sec. 144. Section 459A.103, subsection 3, Code 2007, is amended to read as follows: 3. a. In calculating the animal unit capacity of an open feedlot operation, the animal unit capacity shall not include the animal unit capacity of any confinement feeding operation building as defined in section 459.102, which is part of the open feedlot operation. b. Notwithstanding paragraph "a", only for purposes of determining whether an open feedlot operation must obtain an operating permit, the animal unit capacity of the animal feeding operation includes the animal unit capacities of both the open feedlot operation and the confinement feeding operation if the animals in the open feedlot operation and the confinement feeding operation are all in the same category or type of animals as used in the definitions of large and medium concentrated animal feeding operations in 40 C.F.R. pt. 122. In all other respects the confinement feedlot operation shall be governed by chapter 459 and the open feedlot operation	CODE: Aligns statutory language related to animal feedlots with federal requirements.
77 16 Sec. 145. Section 459A.401, subsection 2, paragraph a, 77 17 unnumbered paragraph 1, Code Supplement 2007, is amended 77 18 read as follows: 77 19 An open feedlot operation in compliance with the inspection 77 20 and recordkeeping requirements of 40 C.F.R. pt. 122 and 40	CODE: Aligns statutory language related to animal feedlots with federal requirements.

PG LN House File 2700 **Explanation** 77 21 C.F.R. pt. 412 applicable to the operation may discharge open

- 77 22 feedlot effluent into any waters of the United States due to a
- 77 23 precipitation event, if any of the following apply:
- Sec. 146. COMPLIANCE EDUCATION EFFORT. The department of
- 77 25 natural resources shall provide for a compliance education
- 77 26 effort. In administering the effort, the department, in
- 77 27 cooperation with associations that represent livestock
- 77 28 producers and organizations that represent farmers generally,
- 77 29 shall provide information on a statewide basis to persons
- 77 30 involved with maintaining animals in a confinement feeding
- 77 31 operation or open feedlot operation regarding methods and
- 77 32 practices to ensure compliance with this Act.

compliance education effort related to requirements for animal feedlots.

Requires the Department of Natural Resources to provide a

- Sec. 147. APPLICABILITY AND ENFORCEMENT.
- 77 34 1. A person required to obtain an operating permit for an
- 77 35 animal feeding operation by the department of natural
- 78 1 resources pursuant to 567 IAC ch. 65, and section 459.102,
- 78 2 subsection 4, as amended by this division of this Act, or
- 78 3 section 459A.103, subsection 3, as amended by this division of
- 78 4 this Act, shall submit an application for the operating permit
- 78 5 to the department of natural resources on or before December
- 78 6 31, 2008. The application for the operating permit must be
- 78 7 complete, including all information required to be included in
- 78 8 the application according to rules adopted by the department.
- 78 9 2. a. The state shall not take an enforcement action
- 78 10 against a person arising from the person's failure to obtain
- 78 11 an operating permit by the department of natural resources as
- 78 12 required pursuant to this division of this Act if the person's
- 78 13 application for the operating permit application is pending in
- 78 14 accordance with subsection 1.
- b. The state shall not take an enforcement action against
- 78 16 a person arising from the person's failure to obtain an
- 78 17 operating permit as required pursuant to this division of this
- 78 18 Act for the period beginning on the day when the department of
- 78 19 natural resources denies the person's application for the

Requires applications for animal feeding operations to be submitted to the Department of Natural Resources by December 31, 2008. Specifies applicability and enforcement provisions.

PG LN	House File 2700	Explanation
	d ending on the thirtieth day after the ten notice that such application has been	
78 25 this Act takes effect 78 26 2. The section of the	ded in subsection 2, this division of	Subsection 2 of this Division is effective on enactment. The remainder of the Division is effective December 31, 2008.
78 28 DIVISION IX 78 29 RETIREMENT FOR	SENIOR JUDGES	
78 31 adding the following 78 32 <u>NEW SUBSECTION</u> 78 33 seventy=eight years 78 34 reappointed as a ser	ON . 3A. "Senior judge retirement age" means of age or, if the senior judge is nior judge for an additional two=year term only=eight years of age pursuant to section	CODE: Increases the mandatory retirement age for a Senior Judge from 78 to 80 years of age.
79 3 amended to read as 79 4 5. <u>a.</u> A senior judge 79 5 two=year terms, at th 79 6 judicial officer meets 79 7 <u>b. A senior judge r</u> 79 8 <u>two=year term upon</u>	e may be reappointed to additional ne discretion of the supreme court, if the the requirements of subsection 2. may be reappointed to an additional attaining seventy=eight years of age, at supreme court, if the judicial officer	CODE: Permits a Senior Judge that reaches age 78 to be reappointed to an additional two-year term as a Senior Judge, if deemed fit to serve by the Supreme Court. FISCAL IMPACT: The estimated cost for FY 2009 is expected to range from \$18,000 to \$54,000. The estimated cost for FY 2010 is expected to range from \$40,000 to \$140,000.
79 12 amended to read as	602.9204, subsection 1, Code 2007, is follows: ires on or after July 1, 1994, and who	CODE: Corrective language to reflect the statutory change in age for senior judges.

79 14 is appointed a senior judge under section 602.9203 shall be 79 15 paid a salary as determined by the general assembly. A senior 79 16 judge or retired senior judge shall be paid an annuity under 79 17 the judicial retirement system in the manner provided in 79 18 section 602.9109, but computed under this section in lieu of 79 19 section 602.9107, as follows: The annuity paid to a senior 79 20 judge or retired senior judge shall be an amount equal to the 79 21 applicable percentage multiplier of the basic senior judge 79 22 salary, multiplied by the judge's years of service prior to 79 23 retirement as a judge of one or more of the courts included 79 24 under this article, for which contributions were made to the 79 25 system, except the annuity of the senior judge or retired 79 26 senior judge shall not exceed an amount equal to the 79 27 applicable specified percentage of the basic senior judge 79 28 salary used in calculating the annuity. However, following 79 29 the twelve=month period during which the senior judge or 79 30 retired senior judge attains seventy=eight years of senior 79 31 judge retirement age, the annuity paid to the person shall be 79 32 an amount equal to the applicable percentage multiplier of the 79 33 basic senior judge salary cap, multiplied by the judge's years 79 34 of service prior to retirement as a judge of one or more of 79 35 the courts included under this article, for which 80 1 contributions were made to the system, except that the annuity 80 2 shall not exceed an amount equal to the applicable specified 80 3 percentage of the basic senior judge salary cap. A senior 80 4 judge or retired senior judge shall not receive benefits 80 5 calculated using a basic senior judge salary established after 80 6 the twelve=month period in which the senior judge or retired 80 7 senior judge attains seventy=eight years of senior judge 80 8 retirement age. The state shall provide, regardless of age, 80 9 to an active senior judge or a senior judge with six years of 80 10 service as a senior judge and to the judge's spouse, and pay 80 11 for medical insurance until the judge attains the senior judge 80 12 retirement age of seventy=eight years.

CODE: Corrective language to reflect the statutory change in age for senior judges.

^{80 14} e, Code 2007, is amended to read as follows:

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- 80 15 d. "Basic senior judge salary cap" means the basic senior
- 80 16 judge salary, at the end of the twelve=month period during
- 80 17 which the senior judge or retired senior judge attained
- 80 18 seventy=eight years of senior judge retirement age, of the
- 80 19 office in which the person last served as a judge before
- 80 20 retirement as a judge or senior judge.
- 80 21 e. "Escalator" means the difference between the current
- 80 22 basic salary, as of the time each payment is made up to and
- 80 23 including the twelve=month period during which the senior
- 80 24 judge or retired senior judge attains seventy=eight years of
- 80 25 senior judge retirement age, of the office in which the senior
- 80 26 judge last served as a judge before retirement as a judge or
- 80 27 senior judge, and the basic annual salary which the judge is
- 80 28 receiving at the time the judge becomes separated from
- 80 29 full=time service as a judge of one or more of the courts
- 80 30 included in this article, as would be used in computing an
- 80 31 annuity pursuant to section 602.9107 without service as a
- 80 32 senior judge.
- 80 33 Sec. 153. Section 602.9207, subsection 1, Code 2007, is
- 80 34 amended to read as follows:
- 80 35 1. A senior judge shall cease to be a senior judge upon
- 81 1 completion of the twelve=month period during which the judge
- 81 2 attains seventy=eight years of senior judge retirement age.
- 81 3 The clerk of the supreme court shall make a notation of the
- 81 4 retirement of a senior judge in the roster of senior judges,
- 81 5 at which time the senior judge shall become a retired senior
- 81 6 judge.
- 81 7 Sec. 154. Section 602.9208, subsection 1, Code 2007, is
- 81 8 amended to read as follows:
- 81 9 1. A senior judge, at any time prior to the end of the
- 81 10 twelve=month period during which the judge attains
- 81 11 seventy=eight years of senior judge retirement age, may submit
- 81 12 to the clerk of the supreme court a written request that the
- 81 13 judge's name be stricken from the roster of senior judges.

CODE: Corrective language to reflect the statutory change in age for senior judges.

CODE: Corrective language to reflect the statutory change in age for senior judges.

- 81 14 Upon the receipt of the request the clerk shall strike the
- 81 15 name of the person from the roster of senior judges, at which
- 81 16 time the person shall cease to be a senior judge. A person
- 81 17 who relinquishes a senior judgeship as provided in this
- 81 18 subsection may be assigned to temporary judicial duties as
- 81 19 provided in section 602.1612.
- 81 20 DIVISION X
- 81 21 CORE CURRICULUM FOR SCHOOLS
- 81 22 Sec. 155. Section 256.7, subsection 26, Code Supplement
- 81 23 2007, as amended by 2008 Iowa Acts, Senate File 2216, section
- 81 24 1, is amended to read as follows:
- 31 25 26. a. Adopt rules that establish a core curriculum and
- 81 26 requiring, beginning with the students in the 2010==2011
- 81 27 school year graduating class, high school graduation
- 81 28 requirements for all students in school districts and
- 81 29 accredited nonpublic schools that include at a minimum
- 81 30 satisfactory completion of four years of English and language
- 81 31 arts, three years of mathematics, three years of science, and
- 81 32 three years of social studies. The core curriculum adopted
- 81 33 shall address the core content standards in subsection 28 and
- 81 34 the skills and knowledge students need to be successful in the
- 81 35 twenty=first century. The core curriculum shall include
- 82 1 social studies and twenty=first century learning skills which
- 82 2 include but are not limited to civic literacy, health
- 82 3 literacy, technology literacy, financial literacy, and
- 82 4 employability skills; and shall address the curricular needs
- 82 5 of students in kindergarten through grade twelve in those
- 82 6 areas. For purposes of this subsection, "financial literacy"
- 82 7 shall include but not be limited to financial responsibility
- 82 8 and planning skills; money management skills, including
- 82 9 setting financial goals, creating spending plans, and using
- 82 10 financial instruments; applying decision=making skills to
- 82 11 analyze debt incurrence and debt management; understanding
- 82 12 risk management, including the features and functions of

CODE: Requires the Department of Education to further define 21st Century learning skills in administrative rule. Prohibits the State Board of Education or the Department from requiring school districts or accredited nonpublic schools to adopt a specific textbook, textbook series, or specific instructional methodology or acquire specific textbooks, curriculum materials, or educational products from a specific vendor.

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82	13	insurance; and understanding saving and investing as applied
82	14	to long=term financial security and asset building. The
82	15	department shall further define the twenty=first century
82	16	learning skills components by rule.
82	17	b. Continue the inclusive process begun during the initial
82	18	development of a core curriculum for grades nine through
82	19	twelve including stakeholder involvement, including but not
82	20	limited to representatives from the private sector and the
82	21	business community, and alignment of the core curriculum to
82	22	other recognized sets of national and international standards.
82	23	The state board shall also recommend quality assessments to
82	24	school districts and accredited nonpublic schools to measure
82	25	the core curriculum.
82	26	The state board shall not require school districts or
82	27	· · · · · · · · · · · · · · · · · · ·
82	28	
82	29	Neither the state board nor the department shall require
	30	
	31	specific textbook, textbook series, or specific instructional
	32	
	33	
82	34	order to meet the core curriculum requirements of this
82	35	The second secon
83	1	subsection 28.

- 83 2 Sec. 156. Section 256.9, subsection 57, as enacted by 2008
- 83 3 lowa Acts, section 2, is amended to read as follows:
- 83 4 57. <u>a.</u> Develop and distribute, in collaboration with the
- 83 5 area education agencies, core curriculum technical assistance
- 83 6 and implementation strategies that school districts and
- 83 7 accredited nonpublic schools may shall utilize, including but
- 83 8 not limited to the development and delivery of formative and
- 83 9 end=of=course model assessments classroom teachers can may use
- 83 10 to measure student progress on the core curriculum adopted
- 83 11 pursuant to section 256.7, subsection 26. The department
- 83 12 shall continue to collaborate with lowa testing programs on
- 83 13 the development of , in collaboration with the advisory group

CODE: Requires schools to utilize the technical assistance and implementation strategies developed by the Department of Education and the Area Education Agencies (AEAs). Requires the Department to make available formative and end-of-course model assessments. Requires the Department to convene an advisory group to review the National Assessment of Educational Progress (NAEP) and assessments used by other states and to consider standards identified as best practices.

PG LN	House File 2700	Explanation
83 14 83 15 83 16 83 17	convened in accordance with paragraph "b" and educational assessment providers, identify and make available to school districts end=of=course and additional model end=of=course and additional assessments to align with the expectations included in the lowa core curriculum. The model assessments shall be suitable to meet the multiple assessment measures requirement specified in section 256.7, subsection 21, paragraph "c". b. Convene an advisory group comprised of education stakeholders including but not limited to school district and accredited nonpublic school teachers, school administrators, higher education faculty who teach in the subjects for which the curriculum is being adopted, private sector employers, members of the boards of directors of school districts, and individuals representing the educational assessment providers. The task force shall review the national assessment of educational progress standards and assessments used by other states, and shall consider standards identified as best practices in the field of study by the national councils of	Explanation
84 2 84 3 84 4 84 5 84 6 84 7 84 8 84 9	the social studies, the national science teachers association, and other recognized experts. Sec. 157. Section 257.11, Code Supplement 2007, is amended by adding the following new subsection: NEW SUBSECTION . 8A. A school district shall ensure that any course made available to a student through any sharing agreement between the school district and a community college or any other entity providing course programming pursuant to this section to students enrolled in the school district meets the expectations contained in the core curriculum adopted pursuant to section 256.7, subsection 26. The school district shall ensure that any course that has the capacity to generate college credit shall be equivalent to college=level work.	CODE: Specifies that the requirements of the core curriculum apply to courses offered through a sharing agreement. Requires that a school district ensure that any high school course offering college credit is equivalent to college-level work.
84 11 84 12	Sec. 158. Section 280.2, Code 2007, is amended to read as follows:	CODE: Defines the term "nonpublic school" as a school that is accredited by the Department of Education. This reflects current

PG LN	House File 2700	Explanation
84 16 " 84 17	280.2 DEFINITIONS. The term "public school" means any school directly supported in whole or in part by taxation. The term 'nonpublic school" means any other school which is accredited or which uses licensed practitioners as instructors pursuant to section 256.11.	practice.
84 21 84 22 7 84 23 8 84 24 8 84 25 8 84 26 8 84 27 84 28 84 29 84 30 84 31 84 32 8 84 33 8	Sec. 159. 2008 lowa Acts, Senate File 2216, section 6, is amended to read as follows: SEC. 6. DEPARTMENT OF EDUCATION == CORE CURRICULUM STUDY. The department of education shall conduct a study of the measures necessary for the successful adoption by the state's school districts and accredited nonpublic schools of core curriculums and core content standards established by rule pursuant to section 256.7, subsections 26 and 28. The study shall include an examination of the possible future expansion of the core curriculum to include content areas not currently included under section 256.7, subsection 26, including but not limited to fine arts, applied arts, humanities, and world languages. The department shall submit its findings and recommendations, including recommendations for statutory and administrative rule changes necessary, to the general assembly by November 14, 2008.	CODE: Requires the Department of Education to study the possible future expansion of the core curriculum to additional content areas not currently included.
	DIVISION XI VAGE=BENEFITS TAX CREDIT PROGRAM	
85 3 c 85 4 ir 85 5 85 6 h 85 7 d 85 8 85 9	Sec. 160. Section 15.335A, subsection 2, paragraphs b and c, Code 2007, are amended by striking the paragraphs and enserting in lieu thereof the following: b. "Average county wage" means the annualized, average according to be a seed on wage information compiled by the department of workforce development. c. "Benefits" means all of the following: (1) Medical and dental insurance plans. If an employer offers medical insurance under both single and family coverage	CODE: Corrective amendment to reflect changes associated with the elimination of the Wage Benefit Tax Credit in Sections 166 and 167.

PG LN House File 2700	Explanation
 85 11 plans, the employer shall be given credit for providing 85 12 medical insurance under family coverage plans to all new 85 13 employees. 85 14 (2) Pension and profit sharing plans. 85 15 (3) Child care services. 85 16 (4) Life insurance coverage. 85 17 (5) Other benefits identified by rule of the department of 85 18 revenue. 	
Sec. 161. Section 15.336, Code 2007, is amended to read as follows: 15.336 OTHER INCENTIVES. 15.336 OTHER INCENTIVES. 26 An eligible business may receive other applicable federal, at a state, and local incentives and credits in addition to those provided in this part. However, a business which participates in the program under this part shall not receive any wage=benefits tax credits under chapter 151.	CODE: Corrective amendment to reflect changes associated with the elimination of the Wage Benefit Tax Credit in Sections 166 and 167.
Sec. 162. Section 15G.112, subsection 1, Code 2007, is amended to read as follows: 1. In order to receive financial assistance from the department from moneys appropriated from the grow lowa values fund, the average annual wage, including benefits, of new jobs created must be equal to or greater than one hundred thirty percent of the average county wage. For purposes of this section, "average county wage" and "benefits" mean the same as defined in section 151.1 15.335A.	CODE: Corrective amendment to reflect changes associated with the elimination of the Wage Benefit Tax Credit in Sections 166 and 167.
86 1 Sec. 163. Section 422.33, subsection 18, Code Supplement 86 2 2007, is amended by striking the subsection.	CODE: Corrective amendment to reflect changes associated with the elimination of the Wage Benefit Tax Credit in Sections 166 and 167.
 86 3 Sec. 164. Section 422.60, subsection 10, Code Supplement 86 4 2007, is amended by striking the subsection. 	CODE: Corrective amendment to reflect changes associated with the elimination of the Wage Benefit Tax Credit in Sections 166 and 167.
86 5 Sec. 165. Section 533.329, subsection 2, paragraph m, Code	CODE: Corrective amendment to reflect changes associated with the

		House I lie 2700
86	6	Supplement 2007, is amended by striking the subsection.
		Sec. 166. Sections 15I.2, 15I.3, and 422.11L, Code Supplement 2007, are repealed.
86 86	-	Sec. 167. Sections 15I.1, 15I.4, 15I.5, and 432.12G, Code 2007, are repealed.
86 86 86 86	12 13 14 15 16 17	Sec. 168. CONTINUATION OF TAX CREDITS. The repeal of chapter 15I in this division of this Act does not affect the availability of tax credits for qualified new jobs in existence on June 30, 2008. Qualified new jobs in existence on June 30, 2008, shall continue to be eligible to receive the tax credits for the remainder of the five=year period. However, a business is not entitled to a tax credit for a qualified new job created on or after July 1, 2008.
		HF 2700 mg/jg/25

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PG LN

Explanation

elimination of the Wage Benefit Tax Credit in Sections 166 and 167.

CODE: Repeals statutory language relating to the Wage Benefit Tax Credit.

DETAIL: The Wage Benefit Tax Credit is repealed in Sections 166 and 167. Section 168 permits taxpayers currently receiving the credit to continue claiming the credit until their eligibility expires.

CODE: Repeals statutory language related to the Wage-Benefit Tax Credit.

DETAIL: The Wage Benefit Tax Credit is repealed in Sections 166 and 167. Section 168 permits taxpayers currently receiving the credit to continue claiming the credit for qualified jobs until their eligibility expires.

Permits taxpayers currently receiving the Wage Benefit Tax Credit to continue claiming the credit for qualified jobs until their eligibility expires. Prohibits a new job from qualifying for the credit on or after July 1, 2008. The Wage Benefit Tax Credit is repealed in Sections 166 and 167.

Summary Data

	Actual <u>FY 2007</u> (1)		Estimated FY 2008 (2)		Senate Action FY 2009	House Action FY 2009 (4)	_	Final Action FY 2009 (5)	Final Action vs. Est 2008 (6)		Page and Line #
Agriculture and Natural Resources	\$	0	\$ 0	\$,	\$ 1,000,000	\$	` /	\$	1,000,000	
Economic Development		400,000	450,000		150,000	150,000		150,000		-300,000	
Education		0	200,000		506,000	506,000		506,000		306,000	
Health and Human Services		38,888,041	36,888,041		6,500,000	6,500,000		6,500,000		-30,388,041	
Unassigned Standing		0	41,937,263	_	119,707,500	 119,707,500		119,707,500		77,770,237	
Grand Total	\$	39,288,041	\$ 79,475,304	\$	127,863,500	\$ 127,863,500	\$	127,863,500	\$	48,388,196	

Agriculture and Natural Resources

	Actual FY 2007 (1)				 Senate Action FY 2009 (3)		House Action FY 2009 (4)		Final Action FY 2009 (5)		Final Action vs. Est 2008 (6)	Page and Line # (7)
Natural Resources, Department of												
Natural Resources Redemption Center Fund	\$	0	\$	0	\$ 1,000,000	\$	1,000,000	\$	1,000,000	\$	1,000,000	PG 56 LN 7
Total Natural Resources, Department of	\$	0	\$	0	\$ 1,000,000	\$	1,000,000	\$	1,000,000	\$	1,000,000	
Total Agriculture and Natural Resources	\$	0	\$	0	\$ 1,000,000	\$	1,000,000	\$	1,000,000	\$	1,000,000	

Economic Development

	 Actual FY 2007 (1)	Estimated FY 2008 (2)	_	Senate Action FY 2009 (3)	 House Action FY 2009 (4)	_	Final Action FY 2009 (5)	_	Final Action vs. Est 2008 (6)	Page and Line # (7)
Economic Development, Dept. of										
Economic Development, Department of World Food Prize Center for Citizen Diplomacy	\$ 400,000 0	\$ 450,000 0	\$	0 150,000	\$ 0 150,000	\$	0 150,000	\$	-450,000 150,000	PG 20 LN 24 PG 58 LN 2
Total Economic Development, Dept. of	\$ 400,000	\$ 450,000	\$	150,000	\$ 150,000	\$	150,000	\$	-300,000	
Total Economic Development	\$ 400,000	\$ 450,000	\$	150,000	\$ 150,000	\$	150,000	\$	-300,000	

Education

	Actual FY 2007 (1)		Estimated FY 2008 (2)		Senate Action FY 2009 (3)		House Action FY 2009 (4)		Final Action FY 2009 (5)		Final Action vs. Est 2008 (6)	Page and Line # (7)
Education, Department of												
Education, Department of Comm College Interpreters for Deaf Private Instruction	\$	0	\$ 200,000	\$	200,000 146,000	\$	200,000 146,000	\$	200,000 146,000	\$	0 146,000	PG 57 LN 26 PG 63 LN 5
Total Education, Department of	\$	0	\$ 200,000	\$	346,000	\$	346,000	\$	346,000	\$	146,000	
Regents, Board of												
Regents, Board of UNI - Real Estate Program	\$	0	\$ 0	\$	160,000	\$	160,000	\$	160,000	\$	160,000	PG 55 LN 2
Total Regents, Board of	\$	0	\$ 0	\$	160,000	\$	160,000	\$	160,000	\$	160,000	
Total Education	\$	0	\$ 200,000	\$	506,000	\$	506,000	\$	506,000	\$	306,000	

Health and Human Services

	_	Actual FY 2007 (1)	Estimated FY 2008 (2)	_	Senate Action FY 2009 (3)	House Action FY 2009 (4)	Final Action FY 2009 (5)	Final Action vs. Est 2008 (6)	Page and Line #
Human Services, Department of									
Human Services - Assistance MH/DD Growth Factor CFS Shelter Care Rebase of Hospital Reim. Rates	\$	38,888,041 0 0	\$ 36,888,041 0 0	\$	0 1,000,000 5,500,000	\$ 0 1,000,000 5,500,000	\$ 0 1,000,000 5,500,000	\$ -36,888,041 1,000,000 5,500,000	PG 1 LN 4 PG 57 LN 15 PG 55 LN 16
Total Human Services, Department of	\$	38,888,041	\$ 36,888,041	\$	6,500,000	\$ 6,500,000	\$ 6,500,000	\$ -30,388,041	
Total Health and Human Services	\$	38,888,041	\$ 36,888,041	\$	6,500,000	\$ 6,500,000	\$ 6,500,000	\$ -30,388,041	

Unassigned Standing General Fund

	Actual FY 2007 (1)	- -	Estimated FY 2008 (2)	_	Senate Action FY 2009 (3)		House Action FY 2009 (4)	_	Final Action FY 2009 (5)	_	Final Action vs. Est 2008 (6)	Page and Line #
Education, Department of Education, Department of AEA State Aid Reduction Assistance for Private Instruction Instructional Support Cap	\$ 0	\$	0 0 0	\$	-2,500,000 -7,300,000 -369,956	\$	-2,500,000 -7,300,000 -369,956	\$	-2,500,000 -7,300,000 -369,956	\$	-2,500,000 -7,300,000 -369,956	PG 6 LN 18 PG 61 LN 11 PG 2 LN 20
Teacher Excellence Cap Total Education, Department of	<u> </u>	<u> </u>	0	\$	-1,422,283 -11,592,239	•	-1,422,283 -11,592,239	•	-1,422,283 -11,592,239	•	-1,422,283 -11,592,239	PG 3 LN 1
Legislative Branch Legislative Services Agency General Assembly Reduction	\$ 0	\$	0	\$	-1,400,261	\$	-1,400,261	\$	-1,400,261	\$	-1,400,261	PG 2 LN 7
Total Legislative Branch Management, Department of Management, Department of	<u>\$</u>	\$	0	\$	-1,400,261	<u>\$</u>	-1,400,261	\$	-1,400,261	<u>\$</u>	-1,400,261	
Salary Adjustment Fund Property Tax Credit Fund	\$ 0		13,937,263 28,000,000	\$	88,100,000 44,400,000	\$	88,100,000 44,400,000	\$	88,100,000 44,400,000	\$	74,162,737 16,400,000	PG 12 LN 14 PG 3 LN 30
Total Management, Department of	\$ 0	\$	41,937,263	\$	132,500,000	\$	132,500,000	\$	132,500,000	\$	90,562,737	
Public Safety, Department of Public Safety, Department of												
Peace Officer Retirement Total Public Safety, Department of	\$ C	- -	0	\$ \$	200,000	\$ \$	200,000	\$ \$	200,000	\$ \$	200,000	PG 59 LN 11
Total Unassigned Standing	\$ 0	\$	41,937,263	\$	119,707,500	\$	119,707,500	\$	119,707,500	\$	77,770,237	

Summary Data Other Funds

	Actual FY 2007		Estimated FY 2008		Senate Action FY 2009	House Action FY 2009		Final Action FY 2009		Final Action vs. Est 2008	Page and Line #
	 (1)	_	(2)	_	(3)	 (4)		(5)	_	(6)	(7)
Agriculture and Natural Resources	\$ 0	\$	0	\$	195,000	\$ 195,000	\$	195,000	\$	195,000	
Health and Human Services	0		0		1,000,000	1,000,000		1,000,000		1,000,000	
Unassigned Standing	161,310,644	_	163,886,292	_	169,690,563	 169,690,563	_	169,690,563		5,804,271	
Grand Total	\$ 161,310,644	\$	163,886,292	\$	170,885,563	\$ 170,885,563	\$	170,885,563	\$	6,999,271	

Agriculture and Natural Resources

Other Funds

	tual 2007 1)	Estimated FY 2008 (2)	 Senate Action FY 2009 (3)	 House Action FY 2009 (4)	_	Final Action FY 2009 (5)	_	Final Action vs. Est 2008 (6)	Page and Line # (7)
Natural Resources, Department of									
Natural Resources Air Quality Standards	\$ 0	\$ 0	\$ 195,000	\$ 195,000	\$	195,000	\$	195,000	PG 58 LN 23
Total Natural Resources, Department of	\$ 0	\$ 0	\$ 195,000	\$ 195,000	\$	195,000	\$	195,000	
Total Agriculture and Natural Resources	\$ 0	\$ 0	\$ 195,000	\$ 195,000	\$	195,000	\$	195,000	

Health and Human Services

Other Funds

	Act FY 2	tual 2007 1)	Estimated FY 2008 (2)		_	Senate Action FY 2009 (3)	_	House Action FY 2009 (4)	_	Final Action FY 2009 (5)	_	Final Action vs. Est 2008 (6)	Page and Line # (7)
Public Health, Department of													
Public Health, Department of Addictive Disorders - HITT	\$	0	\$	0	\$	1,000,000	\$	1,000,000	\$	1,000,000	\$	1,000,000	PG 57 LN 5
Total Public Health, Department of	\$	0	\$	0	\$	1,000,000	\$	1,000,000	\$	1,000,000	\$	1,000,000	
Total Health and Human Services	\$	0	\$	0	\$	1,000,000	\$	1,000,000	\$	1,000,000	\$	1,000,000	

Unassigned Standing Other Funds

	Actual FY 2007		Estimated FY 2008		Senate Action FY 2009		House Action FY 2009		Final Action FY 2009		Final Action vs. Est 2008		Page and Line #
		(1)		(2)		(3)		(4)		(5)		(6)	(7)
Management, Department of													
Management, Department of Primary Road Salary Adjustment Road Use Tax Salary Adjustment	\$	1,155,683 285,997	\$	3,060,049 957,279	\$	8,335,688 1,485,911	\$	8,335,688 1,485,911	\$	8,335,688 1,485,911	\$	5,275,639 528,632	PG 15 LN 32 PG 15 LN 24
Total Management, Department of	\$	1,441,680	\$	4,017,328	\$	9,821,599	\$	9,821,599	\$	9,821,599	\$	5,804,271	
Revenue, Dept. of													
Revenue, Department of Homestead Property Tax Credit - PTCF Ag. Land/Family Farm Tax Credits-PTCF Military Service Tax Credit - PTCF Elderly & Disabled Tax Credit-PTCF	\$	102,945,379 34,610,183 2,773,402 19,540,000	\$	99,254,781 34,610,183 2,800,000 23,204,000	\$	99,254,781 34,610,183 2,800,000 23,204,000	\$	99,254,781 34,610,183 2,800,000 23,204,000	\$	99,254,781 34,610,183 2,800,000 23,204,000	\$	0 0 0	PG 4 LN 19 PG 4 LN 22 PG 4 LN 25 PG 4 LN 28
Total Revenue, Dept. of	\$	159,868,964	\$	159,868,964	\$	159,868,964	\$	159,868,964	\$	159,868,964	\$	0	
Total Unassigned Standing	\$	161,310,644	\$	163,886,292	\$	169,690,563	\$	169,690,563	\$	169,690,563	\$	5,804,271	

Summary Data

FTE

	Actual FY 2007 (1)	Estimated FY 2008 (2)	Senate Action FY 2009 (3)	House Action FY 2009 (4)	Final Action FY 2009 (5)	Final Action vs. Est 2008 (6)	Page and Line # (7)
Economic Development	0.00	0.00	1.50	1.50	1.50	1.50	
Grand Total	0.00	0.00	1.50	1.50	1.50	1.50	

Economic Development FTE

	Actual FY 2007 (1)	Estimated FY 2008 (2)	Senate Action FY 2009 (3)	House Action FY 2009 (4)	Final Action FY 2009 (5)	Final Action vs. Est 2008 (6)	Page and Line # (7)
Cultural Affairs, Department of							
Cultural Affairs, Department of Battle Flags FTEs	0.00	0.00	1.50	1.50	1.50	1.50	PG 59 LN 5
Total Cultural Affairs, Department of	0.00	0.00	1.50	1.50	1.50	1.50	
Total Economic Development	0.00	0.00	1.50	1.50	1.50	1.50	